

<b>DSE MARKET SUMMARY</b>							
	Today	Yday	Point Change	Δ Daily	Δ 1 Month	Δ YTD	Δ 1 Year
DSEX	6,996	7,049	▼ (53.1)	-0.8%	1.1%	3.5%	19.4%
DS30	2,607	2,627	▼ (19.9)	-0.8%	0.1%	2.9%	18.8%
DSMEX (SME)	617	624	▼ (7.0)	-1.1%	-24.0%	-0.4%	n/a
Market Cap (BDT bn)	5,605	5,625	▼ (19.9)	-0.4%	1.0%	3.4%	13.5%
Turnover (BDT mn)	16,642	19,769	▼ (3,127.1)	-15.8%	44.9%	80.5%	-16.1%
Total Trade	252,406	290,694	▼ (38,288.0)	-13.2%	12.4%	60.0%	-7.2%
Volume (mn)	347	433	▼ (86.2)	-19.9%	15.2%	101.1%	-49.0%

<b>CSE MARKET SUMMARY</b>							
	Today	Yday	Point Change	Daily	Δ 1 Month	Δ YTD	Δ 1 Year
CSCX	12,314	12,418	▼ (103.6)	-0.8%	1.1%	4.2%	19.6%
CASPI	20,497	20,667	▼ (170.0)	-0.8%	1.1%	4.2%	19.9%
Market Cap (BDT bn)	4,897	4,917	▼ (19.8)	-0.4%	1.0%	4.2%	16.5%
Turnover (BDT mn)	724	627	▲ 96.5	15.4%	68.1%	23.4%	-18.4%
Total Trade	17,127	18,732	▼ (1,605.0)	-8.6%	-36.3%	39.1%	-19.6%
Volume ('000)	15,770	16,499	▼ (729.5)	-4.4%	8.2%	-33.7%	-52.0%

**TODAY'S MARKET COMMENTARY**

Dhaka stocks observed correction due to intense profit-taking as many stocks raised to a lucrative level in the recent rallying capital market. The DSEX, the prime index of the Dhaka Stock Exchange, went down by 53.08 points or 0.8% to 6,996 points, after gaining more than 117 points in the past two consecutive sessions. Investors' short-term profit-booking tendency pushed the core index to end in red as the recent short-lived rally in the capital market enticed many investors to sell-off securities as most of the stocks observed an upsurge in price. Moreover, many investors remained cautious on the trading board amid the rising trend of new coronavirus variant Omicron in the country. Besides, investors' participation in the market logged a decline today while total turnover declined by 15.8% and stood at 16.64bn as against BDT 19.76bn in the previous session. On the sectoral front, Miscellaneous (12.6%) issues exerted the highest turnover followed by Fuel & Power (12.6%) and Engineering (8.4%) stocks. The majority of the sectors displayed dismal performance, out of which Services (-3.0%), Fuel & Power (-2.4%), and Paper (-2.4%) while Ceramic (6.3%), Tannery (2.7%), and Telecom (2.6%) have exerted the most positive returns observed the most corrections on the bourse today. The majority of the stocks closed in red territory. Out of the 382 issues traded, 88 advanced, 243 declined, and 51 remained unchanged.

The port city bourse, CSE, settled in red terrain. The selected indices (CSCX) and All Share Price Index (CASPI) declined by 103.6 points and 170.0 points respectively.

**Sources:** DSE, <http://www.dsebd.org>; <http://www.bloomberg.com>; EBLSL Research Team;

\*Turnover includes block trade in DSE; \*\*Return means Capital gain plus any dividend yield;

PE2=PE includes negative earnings and MFs; PE3=PE Based on last audited net earnings, excluding negative earnings.

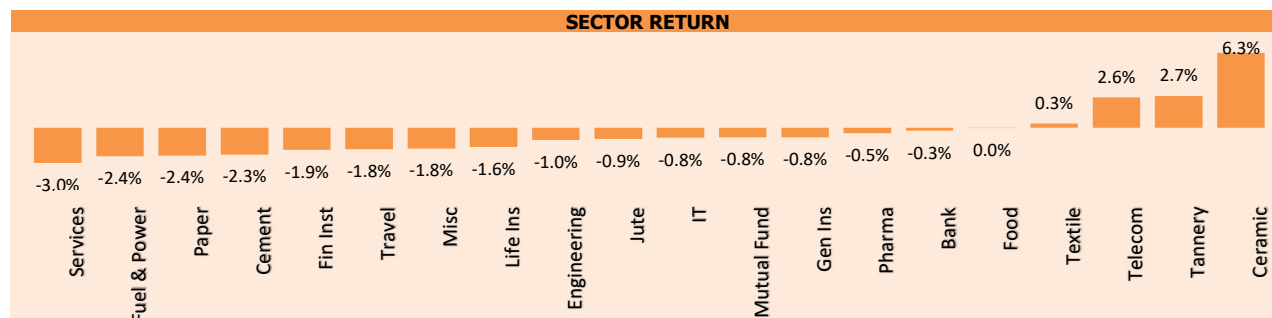
> Index Impact=Prev day closing index multiplied by Change in free float market cap multiplied by Last day free float market weight; >>Free float= Total holding-Sponsors-Gov.t holding;

## DAILY MARKET REVIEW

Wednesday, January 12, 2022

MARKET VALUATION			SCRIP WISE PERFORMANCE		
	Today	Yday	Advanced	Declined	Unchanged
Market P/NAVPS	2.0	2.0			
Market Fw. P/E <sup>+</sup>	16.1	16.1	↑ 88	↓ 243	→ 51
DSEX Trailing PE <sup>3</sup>	17.8	17.9			

DAY'S SECTOR MOVEMENT							
Sector	Turnover (mn)	% of T/O	M. Cap (mn)	% of M. Cap	T.PE (x)	F. P/E (x)	P/NAV (x)
Bank	1,005.7	6.0%	742,534	14.8%	10.2	8.1	0.9
Cement	342.3	2.1%	138,674	2.8%	26.9	23.1	2.9
Ceramics	804.9	4.8%	36,422	0.7%	82.5	39.3	2.3
Engineering	1,398.2	8.4%	573,429	11.5%	17.9	20.7	2.1
Financial Institutions	778.5	4.7%	236,951	4.7%	25.4	23.7	4.3
Food & Allied	796.0	4.8%	455,282	9.1%	33.6	25.2	9.2
Fuel & Power	2,101.0	12.6%	514,380	10.3%	13.0	12.8	1.3
General Insurance	513.0	3.1%	129,480	2.6%	25.1	20.0	2.2
IT	348.1	2.1%	39,515	0.8%	33.8	27.1	2.8
Jute	17.3	0.1%	1,974	0.0%	72.2	644.3	22.9
Life Insurance	875.3	5.3%	79,990	1.6%	101.2	n/a	n/a
Miscellaneous	2,101.9	12.6%	255,777	5.1%	23.7	12.6	2.3
Mutual Fund	134.6	0.8%	42,197	0.8%	5.1	4.3	0.7
Paper & Printing	427.9	2.6%	33,520	0.7%	64.6	37.2	2.2
Pharma. & Chemicals	1,134.6	6.8%	727,941	14.6%	19.9	16.2	2.8
Services & Real Est.	284.1	1.7%	27,986	0.6%	22.8	21.3	1.3
Tannery	1,172.7	7.0%	38,356	0.8%	104.2	41.6	3.8
Telecommunication	1,007.6	6.1%	734,818	14.7%	18.0	18.9	6.3
Textile	1,120.1	6.7%	166,670	3.3%	26.7	17.9	1.0
Travel & Leisure	277.9	1.7%	25,176	0.5%	205.8	171.1	0.7
<b>Equity Market</b>	<b>16,641.5</b>	<b>100.0%</b>	<b>5,001,072</b>	<b>100.0%</b>			

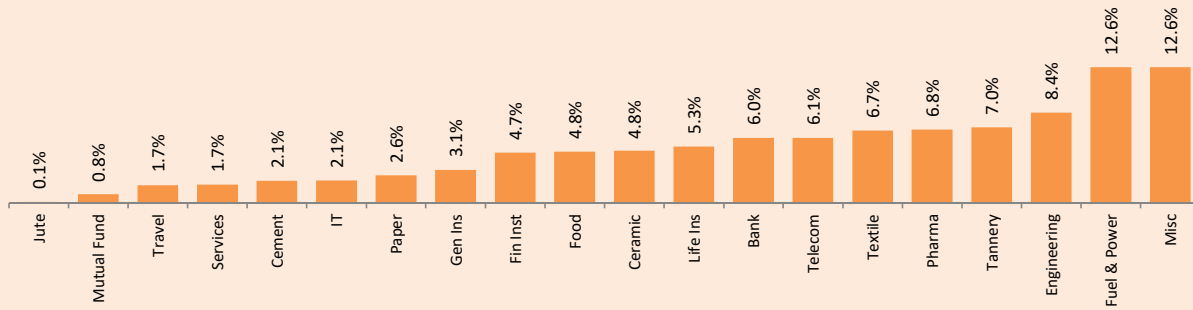


TODAY'S INDEX (DSEX) PULLER <sup>&gt;</sup>				TODAY'S INDEX (DSEX) DRAGGER <sup>&gt;</sup>			
TICKER	%Δ in M.Cap	(+)ve Cont.		TICKER	%Δ in M.Cap	(-)ve Cont.	
ROBI	7.9%	6.1		BEXIMCO	-1.9%	(6.8)	
BEACONPHAR	2.0%	3.0		LHBL	-3.4%	(4.5)	
FORTUNE	5.6%	2.7		BXPHERMA	-1.7%	(4.2)	
RAKCERAMIC	9.8%	2.3		BSC	-10.0%	(3.6)	
SIBL	6.5%	2.2		SQURPHARMA	-0.7%	(3.4)	
GP	1.0%	1.9		POWERGRID	-6.4%	(3.3)	
EBL	1.0%	1.0		BSCCL	-6.0%	(2.4)	
LINDEBD	2.5%	1.0		GPHISPAT	-4.4%	(2.3)	
ALARABANK	1.1%	0.7		DESCO	-7.7%	(1.8)	
AMCL(PRAN)	8.7%	0.5		BRACBANK	-1.1%	(1.8)	

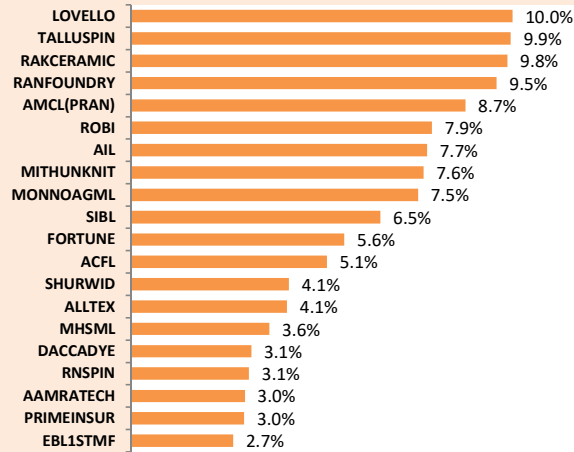
Sources: DSE, <http://www.dsebd.org>; <http://www.bloomberg.com>; EBLSL Research Team;

Note: Disclaimer has been annexed at the end of the report.

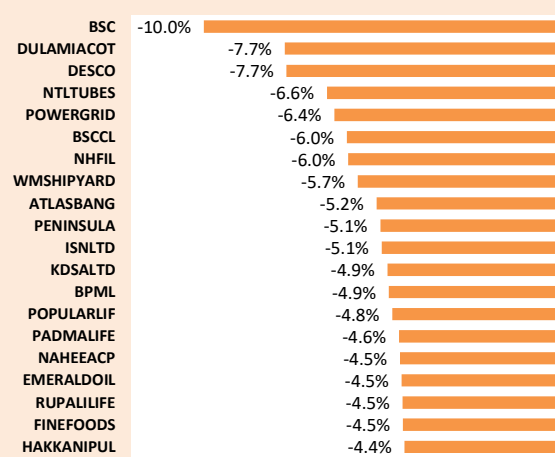
## TURNOVER DISTRIBUTION



## TOP GAINERS\*\*



## TOP LOSERS\*\*



## TOP 20 TURNOVER\* (BDT mn)

TICKER	Turnover	% Turnover	Price
FORTUNE	1,107.9	6.7%	123.3
BEXIMCO	985.8	5.9%	148.7
BSC	968.0	5.8%	114.5
POWERGRID	783.5	4.7%	70.6
RAKCERAMIC	682.7	4.1%	55.9
TITASGAS	564.6	3.4%	47.8
ROBI	533.2	3.2%	41.2
FAREASTLIF	459.2	2.8%	89.4
BSCCL	407.2	2.4%	223.3
BPML	316.3	1.9%	64.7
LHBL	307.5	1.8%	79.7
LOVELLO	293.9	1.8%	49.7
PENINSULA	262.8	1.6%	37.3
ACTIVEFINE	232.8	1.4%	29.0
GSPFINANCE	232.1	1.4%	28.5
SAIFPOWER	231.8	1.4%	41.7
GPHISPAT	227.5	1.4%	58.6
PTL	212.3	1.3%	98.7
DELTALIFE	192.3	1.2%	186.1
ONEBANKLTD	170.3	1.0%	13.7

## TOP MKT CAP (BDT mn)

Ticker	M. Cap (mn)	MKT. Weight	Price
GP	482,192	9.6%	357.1
BATBC	350,514	7.0%	649.1
WALTONHIL	344,732	6.9%	1,138.0
ROBI	215,803	4.3%	41.2
SQURPHARMA	195,994	3.9%	221.1
UPGDCL	149,909	3.0%	258.6
RENATA	140,058	2.8%	1,306.6
BEXIMCO	130,309	2.6%	148.7
ICB	105,159	2.1%	130.5
LHBL	92,561	1.9%	79.7
BXPBARMA	87,929	1.8%	197.1
BERGERPBL	82,914	1.7%	1,787.8
BRACBANK	78,240	1.6%	56.2
MARICO	72,648	1.5%	2,306.3
BEACONPHAR	55,532	1.1%	240.4
ISLAMIBANK	51,681	1.0%	32.1
POWERGRID	50,319	1.0%	70.6
DUTCHBANGL	49,778	1.0%	78.7
TITASGAS	47,285	0.9%	47.8
SUMITPOWER	42,608	0.9%	39.9

UPCOMING IPOs							
Ticker	IPO Size (mn)	GP Quota	Quota(Shares)	Min.Inv Cut of Date	Offer Price	Subs. Open	Subs. Close
n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a
n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a

UPCOMING DIVIDENDS							
Ticker	Period	Cash Div	Bonus Div	EPS (BDT)	NAVPS (BDT)	Record Date	AGM Date
BSC	FY 2021	12%	-	4.72	64.62	16-01-22	27-01-22
EASTRNLU	FY 2021	140%	20%	52.18	229.36	18-01-22	12-03-22
PADMAOIL	FY 2021	125%	-	23.27	174.16	20-01-22	26-02-22
DACCADYE	FY 2021	2%	-	0.6	34.47	03-02-22	14-03-22

TODAY'S TOP BLOCK TRANSACTIONS			
Ticker	Volume ('000)	Value (mn)	Price Range
FORTUNE	760.5	89.3	107 - 120
PENINSULA	2,160.0	87.4	39 - 41.2
FAREASTLIF	486.0	45.0	92.5 - 97
BSRMLTD	280.0	32.6	116.5 - 116.5
ANWARGALV	63.5	25.3	386.9 - 400
BNICL	138.0	17.9	130 - 130
GENEXIL	86.5	14.0	158.3 - 161.9
PTL	142.5	13.8	95 - 99
CVOPRL	35.1	7.7	218.1 - 222.6
BSCCL	32.0	7.6	232 - 246
MONNOCERA	70.0	7.4	106.3 - 106.3
NAHEEACP	122.7	6.1	47 - 50
POWERGRID	65.0	4.8	74 - 75
LOVELLO	101.0	4.7	44.5 - 49.6
BEXIMCO	25.0	3.8	139 - 165
KARNAPHULI	100.0	3.7	37 - 37
RDFOOD	67.0	3.7	55 - 55
BSC	29.9	3.5	114.5 - 128
NRBCBANK	122.0	3.5	28.9 - 28.9
AL-HAJTEX	42.5	3.4	78 - 81
NHFIL	50.0	3.1	61 - 61
BXPHERMA	13.3	2.8	210 - 210
GP	6.9	2.5	355.5 - 355.5
BATBC	3.5	2.3	650 - 650
SONARBAINS	30.0	2.1	65 - 75.6
SONALILIFE	26.0	1.9	70 - 77
SAIFPOWER	35.0	1.5	42.5 - 42.5
ADVENT	50.0	1.5	29.6 - 29.6
SIBL	84.3	1.4	15.6 - 17.1
EASTERNINS	10.9	1.2	113 - 113
RUPALILIFE	16.0	1.2	75.2 - 75.2
DACCADYE	50.0	1.1	22.4 - 22.4
POPULARLIF	10.0	0.9	88.2 - 88.2
GBBPOWER	20.5	0.8	40.5 - 40.5
SALVOCHEM	12.0	0.6	53.9 - 53.9
ADNTEL	10.0	0.6	57.4 - 57.4
SOUTHEASTB	40.0	0.6	14.3 - 14.3
EHL	10.0	0.5	52.5 - 52.5
MEGHNALIFE	6.0	0.5	84.9 - 84.9
PRIMETEX	22.6	0.5	22.2 - 22.2
ORIONINFU	5.0	0.5	100 - 100
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UPCOMING BOARD MEETING DATE		
Ticker	Period	Meeting Date
SSSTEEL	Q1'2022	17-Jan-22
MHSML	Q2'2022	18-Jan-22
TALLUSPIN	FY 2019, FY2020, FY 2021	19-Jan-22

### DSE NEWS IN BRIEF

**BBSCABLES: Sale Declaration of a Corporate Director:** Bangladesh Building Systems Ltd., one of the Corporate Directors of the Company, has expressed its intention to sell 11,00,000 shares out of its total holding of 2,84,04,500 shares of the Company at prevailing market price (in the Block Market) through Chittagong Stock Exchange within next 30 working days.

**CNW: Trading of New Bond:** Trading of the Bond of Beximco Green Sukuk Al Istisna'a will commence at DSE from January 13, 2022 under 'N' category. DSE Trading Code for Beximco Green Sukuk Al Istisna'a is "BEXGSUKUK" and DSE Company Code is 26008.

**SONALIPAPR: Credit Rating Result:** Credit Rating Agency of Bangladesh Limited (CRAB) has announced the Entity Rating of the Company as "A2" along with a stable outlook based on audited financial statements up to June 30, 2021; bank liability (October 30, 2021) and other relevant quantitative and qualitative information up to the date of rating declaration.

**EIL: Category Change:** The Company will be placed in 'B' category from existing 'N' category with effect from January 13, 2022 as the Company has reported disbursement of 2% final cash dividend (Total 7% Cash Dividend for the Financial Year 2020 inclusive of 5% Interim

### GENERAL DISCLOSURE

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