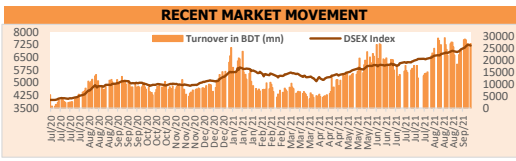


TODAY'S MARKET COMMENTARY

The Dhaka bourse has observed correction today after eight consecutive positive sessions as the benchmark index of the DSE closed at 7,202.09 points with a decrease of 56.7 points or 0.78%. The index started strong however investors started profit booking shortly particularly in certain large cap stocks such as SQRPHARMA, LHBL, BXPBARMA, BSCCL etc. that witnessed significant price appreciation in the recent weeks. However, life insurance sector gained on the back of the news of the recent regulatory initiative to make all the industries and factories adopt group insurance. Meanwhile, the BSEC chairman has reinforced his optimism that the market would be able to sustain its upward trend on the last Thursday. The total turnover has advanced by 0.44% and stood at BDT 27.08bn. On the sectoral front, Pharma & Chemical (12.12%), Engineering (10.95%), and Textile (10.37%) issues were in most demand today. Most of the sectors observed declining performance, out of which Life Insurance (3.8%), Miscellaneous (1.0%), and Food & Allied (0.5%) have exerted the most returns while Ceramic (-4.4%), Travel (-4.1%), and Paper (-3.6%) observed corrections on the bourse today. Out of the 376 issues traded, 83 advanced, 261 declined, and 32 remained unchanged.

The port city bourse, CSE, also ended up in red terrain. The selected indices (CSCX) and All Share Price Index (CASPI) declined by 84.4 points and 146.8 points respectively.

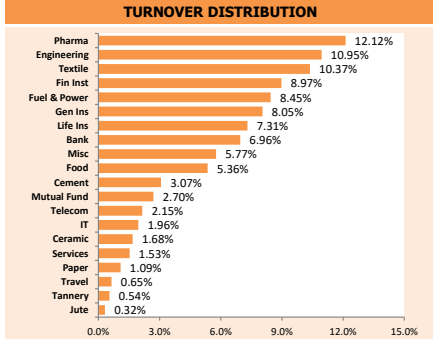
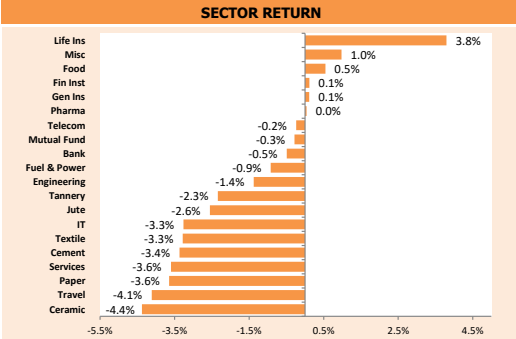
DSE MARKET SUMMARY				CSE MARKET UPDATES				DAY'S SECTOR MOVEMENT				
	Today	Yday	Change		Today	Yday	Change	Sector	% of M. Cap	F. P/E (x)	T. PE (x)	P/NAV (x)
DSEX	7,202	7,259	▼ (56.7)	CSCX	12,589	12,673	▼ (84.4)	Bank	13.9%	8.1	10.2	0.9
DS30	2,638	2,647	▼ (9.0)	CASPI	20,985	21,131	▼ (146.8)	Cement	2.8%	17.0	43.1	3.2
DSES	1,576	1,592	▼ (16.3)	Market Cap (BDT bn)	5,055	5,074	▼ (19.7)	Ceramics	0.7%	36.2	85.4	2.4
Market Cap (BDT bn)	5,833	5,863	▼ (29.7)	Turnover (BDT mn)	1,143	967	▲ 175.4	Engineering	13.0%	21.5	29.8	2.6
Turnover (BDT mn)	27,084	26,966	▲ 118.2	Total Trade	29,051	27,991	▲ 1,060.0	Financial Institutions	5.0%	32.7	29.7	4.2
Total Trade	385,919	374,365	▲ 11,554.0	Volume ('000)	31,587	31,414	▲ 173.3	Food & Allied	9.0%	23.5	34.7	10.2
Volume (mn)	637	624	▲ 13.2				Fuel & Power	10.6%	13.7	16.4	1.5	
Market P/NAVPS	2.1	2.2					General Insurance	2.8%	22.7	28.7	2.6	
Market Fw. P/E ¹	17.0	17.1					IT	0.8%	31.3	36.1	2.8	
Market Fw. P/E ²	18.1	18.2					Jute	0.0%	945.8	98.8	20.6	
DSEX Trailing PE ³	21.2	21.3					Life Insurance	1.6%	n/a	106.7	n/a	



TOP MKT CAP (BDT)

Ticker	M. Cap (mn)	Market Weight	Price
GP	523,646	9.9%	387.8
WALTONHIL	435,520	8.3%	1437.7
BATBC	357,588	6.8%	662.2
ROBI	221,565	4.2%	42.3
SQRPHARMA	216,560	4.1%	244.3
UPGDCL	176,575	3.3%	304.6
RENATA	143,833	2.7%	1476
ICB	114,426	2.2%	142
BEXIMCO	102,705	1.9%	117.2
BXPBARMA	99,126	1.9%	222.2
BERGERPBL	89,092	1.7%	1921

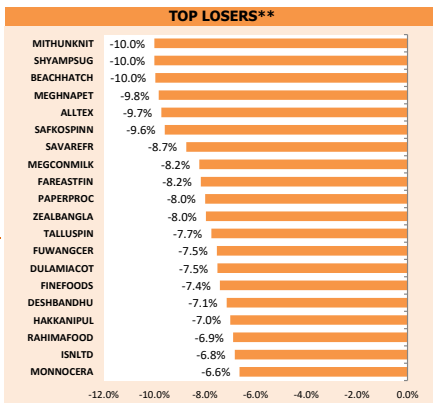
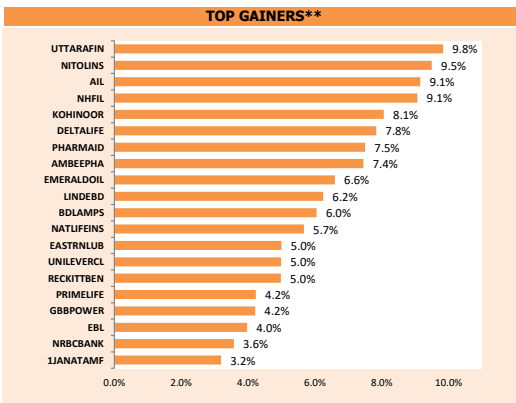
Sector	% of M. Cap	F. P/E (x)	T. PE (x)	P/NAV (x)
Bank	13.9%	8.1	10.2	0.9
Cement	2.8%	17.0	43.1	3.2
Ceramics	0.7%	36.2	85.4	2.4
Engineering	13.0%	21.5	29.8	2.6
Financial Institutions	5.0%	32.7	29.7	4.2
Food & Allied	9.0%	23.5	34.7	10.2
Fuel & Power	10.6%	13.7	16.4	1.5
General Insurance	2.8%	22.7	28.7	2.6
IT	0.8%	31.3	36.1	2.8
Jute	0.0%	945.8	98.8	20.6
Life Insurance	1.6%	n/a	106.7	n/a
Miscellaneous	4.4%	24.1	56.0	2.3
Mutual Fund	0.9%	5.0	5.9	0.7
Paper & Printing	0.4%	65.1	67.1	1.5
Pharma & Chemicals	14.5%	21.1	25.0	3.3
Services & Real Estate	0.5%	27.5	28.7	1.3
Tannery	0.6%	105.3	161.4	3.1
Telecommunication	14.8%	20.5	19.6	6.3
Textile	3.3%	27.9	41.7	1.1
Travel & Leisure	0.4%	148.6	60.6	0.7



SCRIP WISE PERFORMANCE

No of Issues Advanced	83	No of Issues Declined	261	Issues Unchanged	32
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TODAY'S INDEX (DSEX) PULLER*			TODAY'S INDEX (DSEX) DRAGGER*		
TICKER	%Δ in M.Cap	(+/-) Cont.	TICKER	%Δ in M.Cap	(-)/ve Cont.
EBL	4.0%	4.0	SQRPHARMA	-1.5%	(8.6)
DELTALIFE	7.8%	3.5	LHBL	-3.9%	(5.0)
RENATA	1.2%	3.3	BXPBARMA	-0.8%	(2.3)
BEACONPHAR	2.1%	2.9	BSCCL	-5.4%	(2.1)
NATLIFEINS	5.7%	2.6	BRACBANK	-1.4%	(2.1)
LINDEBD	6.2%	2.2	BSRMLTD	-2.6%	(1.8)
BATBC	0.5%	1.9	GPHISPAT	-4.1%	(1.8)
KOHINOOR	8.1%	1.9	NBL	-2.2%	(1.7)
UTTARAFIN	9.8%	1.3	UNIQUEHRL	-6.0%	(1.5)
NHFIL	9.1%	1.0	SUMITPOWER	-1.9%	(1.4)
MARICO	3.1%	0.9	RINGSHINE	-6.4%	(1.2)
ACMELAB	2.0%	0.9	SPCL	-3.7%	(1.2)



TOP 10 TURNOVER* (BDT mn)

TICKER	Turnover	% Turnover	Price	Index Impact	%Δ in Price
BEXIMCO	826.8	3.1%	117.2	0.7	▲ 0.3%
DELTALIFE	728.9	2.7%	157.0	3.5	▲ 7.8%
BXPBARMA	705.3	2.6%	222.2	-2.3	▼ -0.8%
SQRPHARMA	523.5	1.9%	244.3	-8.6	▼ -1.5%
LANKABAFIN	507.4	1.9%	41.1	0.1	▲ 0.2%
BATBC	501.6	1.9%	662.2	1.9	▲ 0.5%
NHFIL	500.2	1.8%	74.6	1.0	▲ 9.1%
LHBL	466.7	1.7%	76.3	-5.0	▼ -3.9%
MEGHNALIFE	313.5	1.2%	111.0	-0.2	▼ -2.0%
NITOLINS	298.5	1.1%	66.9	0.6	▲ 9.5%

TODAY'S WORLD STOCK INDICES

Indices	Country	Today	Yday	Change	% Change
DJIA	USA	34,608	34,677	-68.9	▼ -0.20%
FTSE 100	UK	7,029	7,120	-90.4	▼ -1.27%
SENSEX	India	58,305	58,361	-56.2	▼ -0.10%
KSE 100	Pakistan	47,198	47,003	195.1	▲ 0.42%
Shanghai Compo	China	3,703	3,685	17.9	▲ 0.49%
Nikkei 225	Japan	30,382	30,555	-173.0	▼ -0.57%

Source: DSE, <http://www.dsebd.org>; <http://www.bloomberg.com>; EBLSL Research Team;
 *Turnover includes block trade in DSE; **Return means Capital gain plus any dividend yield;
 PE1=PE excludes stocks with negative earnings but includes MFs; PE2=PE includes stocks with negative earnings and MFs; PE3=PE Based on last audited net earnings, excluding negative earnings
 > Index impact=Prev day closing index multiplied by Change in free float market cap multiplied by Last day free float market weight; >>Free float= Total holding-Sponsors-Gov.t holding;

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LATEST CORPORATE EVENTS

UPCOMING DIVIDENDS				UPCOMING BOARD MEETING DATE				EARNINGS (EPS) UPDATE (BDT)			
Ticker	Cash Div	Bonus Div	Record Date	Ticker	Period	Meeting Date	Name	This Yr.	Last Yr.	Growth	Period
DGIC	10.00%	-	13-Sep-21	DHAKAINS	Q2	12/Sep/21	SBACBANK	1.39	1.41	↓ -1.4%	FY'20
1JANATAMF	13.00%	-	16-Sep-21	SONARBAINS	Q2	13/Sep/21	EASTLAND	0.75	0.73	↑ 2.7%	6M'21
AB81STMF	8.00%	-	16-Sep-21	EHL	Annual	15/Sep/21	PURABIGEN	0.83	0.67	↑ 23.9%	6M'21
EBL1STMF	13.00%	-	16-Sep-21	SONALIPAPR	Annual	16/Sep/21	EIL	0.85	0.83	↑ 2.4%	6M'21
EBLNRBMF	6.00%	-	16-Sep-21	MIDASFIN	Q2	16/Sep/21	UNIONCAP	-0.84	-1.4	↑ 40.0%	6M'21
EXIM1STMF	7.50%	-	16-Sep-21	SUNLIFEINS	Q1, Q2, Annual	Postponed	ISLAMIINS	1.34	0.74	↑ 81.1%	FY'20
FBFIF	4.00%	-	16-Sep-21				PHOENIXFIN	0.63	0.52	↑ 21.2%	6M'21
IFIC1STMF	7.50%	-	16-Sep-21				PRIMEFIN	0.09	-0.09	↑ 200.0%	6M'21
PHPMF1	8.50%	-	16-Sep-21				REPUBLIC	1.23	0.91	↑ 35.2%	6M'21
POPULAR1MF	8.50%	-	16-Sep-21				CENTRALINS	1.3	0.95	↑ 36.8%	6M'21
TRUSTB1MF	9.00%	-	16-Sep-21				EIL	1.64	0.97	↑ 69.1%	FY'20
SBACBANK	4.00%	4.00%	28-Sep-21				BATASHOE	-2.44	-51.67	↑ 95.3%	6M'21

UPCOMING IPOs							
Ticker	IPO Size	GP Quota	GP Quota(Shares)	Min.Inv Cut of Date	Offer Price	Subs. Open	Subs. Close
BEXGSUKUK	BDT 7,500mn	None	None	Not Required	BDT 100	16/Aug/21	30/Sep/21

TODAY'S TOP BLOCK TRANSACTIONS				EXCHANGE RATES			
Ticker	Volume ('000)	Value (mn)	Price Range	USD	EURO	GBP	RUPEE
ACMELAB	15.0	1.3	89 - 89	85.20	100.67	117.94	1.20
ADNTEL	1,356.0	101.9	75 - 79.7				
ADVENT	185.0	5.1	27.3 - 28				
AFACGRO	110.5	3.8	34.5 - 34.5				
AIL	250.0	12.4	49.4 - 49.4				
ALIF	80.0	1.4	17.9 - 17.9				
AMANFEED	120.0	8.8	72 - 75				
ANWARGALV	50.0	20.0	399 - 401				
AOL	150.0	9.9	66 - 66				
ASIAINS	255.5	26.1	102 - 102				
BARKAPOWER	20.0	0.6	30.4 - 30.4				
BAYLEASING	20.0	0.7	36 - 36				
BDFINANCE	750.0	48.1	64 - 65				
BEACONPHAR	88.5	18.2	205.1 - 205.1				
BEXIMCO	140.0	17.8	127 - 127				
BNICL	185.7	28.2	152 - 152				
BPPL	111.5	5.5	49 - 49.5				
BSCL	95.0	22.4	227.1 - 245.9				
BXPCHARMA	55.8	11.7	204.5 - 212.5				
DACCADYE	70.0	1.9	27 - 27				
DELTALIFE	1,892.7	287.8	148 - 155				
EHL	20.0	1.2	62.3 - 62.3				
EMERALDOIL	100.0	3.5	35.4 - 35.4				
ESQUIRENIT	31.5	1.4	43.8 - 44.9				
EXIMBANK	100.0	1.4	13.5 - 13.5				
FARCHEM	399.0	6.9	17.2 - 17.2				
FINFOODS	40.0	2.6	65.1 - 65.1				
FORTUNE	50.0	3.2	63.5 - 63.5				
GBBPOWER	69.0	3.3	45.5 - 48				
GENEXIL	110.0	12.8	116 - 118				
HRTEX	56.3	4.7	81.6 - 83.1				
IPDC	20.0	0.8	41.5 - 41.5				
ITC	36.5	1.6	44 - 44				
JAMUNAQIL	25.7	5.0	193.9 - 193.9				
KEYACOSMET	800.0	8.4	10.5 - 10.5				
KTL	480.0	15.1	31.5 - 31.5				
LHBL	25.0	2.1	82.5 - 82.5				
MBL1STMF	421.0	3.5	8.3 - 8.3				
MEGHNALIFE	94.3	11.3	120 - 120				
NBL	940.0	8.5	9 - 9				
NEWLINE	34.7	1.1	31.9 - 31.9				
NFML	34.0	1.1	32.6 - 32.6				
NHFL	1,770.7	124.2	68 - 71				
ORIONPHARM	50.0	3.7	73 - 73				
PDL	300.0	4.8	16 - 16				
PRIMEBANK	172.0	4.4	25.6 - 25.6				
PROGRESLIF	5.0	0.7	134.5 - 134.5				
RELANCE1	60.0	0.7	11.8 - 11.8				
RENATA	5.0	7.4	1470 - 1470				
RUNNERAUTO	11.0	0.8	70.2 - 70.2				
SAFKOSPINN	60.1	1.9	31.5 - 33.4				
SALAMCRST	20.0	0.8	38 - 38				
SINOBANGLA	10.0	0.6	60 - 60				
TRUSTBANK	95.0	3.6	38 - 38				
UNITEDINS	7.2	0.5	71.4 - 71.4				
UTTARAFIN	15.0	0.7	48.8 - 48.8				

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LISTED COMPANY FUNDAMENTALS

TICKER	Sector & Category	Paid-Up (mn)	Sponsor & Govt	Ins.t, Foreign & Pub	CP	M. Cap(mn)	Δ in M. Cap	NAVPS	Aud. EPS	An. EPS	PE	PB	Dividend
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