

DSE MARKET SUMMARY							
	Today	Yday	Point Change	Δ Daily	Δ 1 Month	Δ YTD	Δ 1 Year
DSEX	7,017	6,996	▲ 21.2	0.3%	2.0%	3.9%	21.6%
DS30	2,616	2,607	▲ 9.5	0.4%	1.2%	3.3%	21.1%
DSMEX (SME)	633	617	▲ 16.2	2.6%	-16.5%	2.2%	n/a
Market Cap (BDT bn)	5,650	5,605	▲ 45.0	0.8%	2.2%	4.2%	15.2%
Turnover (BDT mn)	12,428	16,642	▼ (4,213.3)	-25.3%	78.4%	34.8%	-41.1%
Total Trade	211,158	252,406	▼ (41,248.0)	-16.3%	33.8%	33.9%	-31.2%
Volume (mn)	235	347	▼ (112.0)	-32.3%	20.6%	36.1%	-61.9%

CSE MARKET SUMMARY							
	Today	Yday	Point Change	Daily	Δ 1 Month	Δ YTD	Δ 1 Year
CSCX	12,342	12,314	▲ 28.4	0.2%	1.9%	4.5%	21.6%
CASPI	20,546	20,497	▲ 48.5	0.2%	1.9%	4.5%	22.0%
Market Cap (BDT bn)	4,942	4,897	▲ 44.3	0.9%	2.4%	5.1%	18.9%
Turnover (BDT mn)	423	724	▼ (300.5)	-41.5%	19.7%	-27.8%	-70.1%
Total Trade	12,767	17,127	▼ (4,360.0)	-25.5%	-25.3%	3.7%	-68.6%
Volume ('000)	10,673	15,770	▼ (5,096.3)	-32.3%	-1.0%	-55.2%	-68.7%

TODAY'S MARKET COMMENTARY

Dhaka stocks returned to the green territory, following a one-day break, charged up by investors' participation in the large capitalized stocks on the bourse today. DSEX, the prime index of the Dhaka Stock Exchange, rose 21.2 points or 0.3% to stand at 7,017 points. The market observed a see-saw trading on the bourse as many investors traded cautiously amidst rising covid cases in the country. Meanwhile, the trading of Beximco Green Sukuk Al Istisna'a on the country's capital market started today while the Sukuk logged a turnover of BDT338.96mn on the bourse at the end of the session. Besides, investors' participation in the market further declined while total turnover considerably decreased by 25.3% and stood at 12.43bn as against BDT 16.64bn in the previous session. On the sectoral front, Fuel & Power (13.9%) issues exerted the highest turnover followed by Miscellaneous (12.3%) and Textile (10.0%) stocks. The majority of the sectors displayed satisfactory performance, out of which Jute (2.9%), Life Insurance (2.4%), and Travel (2.0%) have exerted the most positive returns while IT (-0.9%), Financial Institute (-0.5%), and Ceramic (-0.5%) observed the most corrections on the bourse today. The majority of the stocks closed in red territory. Out of the 382 issues traded, 156 advanced, 167 declined, and 59 remained unchanged.

The port city bourse, CSE, settled in green terrain. The selected indices (CSCX) and All Share Price Index (CASPI) advanced by 28.4 points and 48.5 points respectively.

Sources: DSE, <http://www.dsebd.org>; <http://www.bloomberg.com>; EBLSL Research Team;

*Turnover includes block trade in DSE; **Return means Capital gain plus any dividend yield;

PE2=PE includes negative earnings and MFs; PE3=PE Based on last audited net earnings, excluding negative earnings.

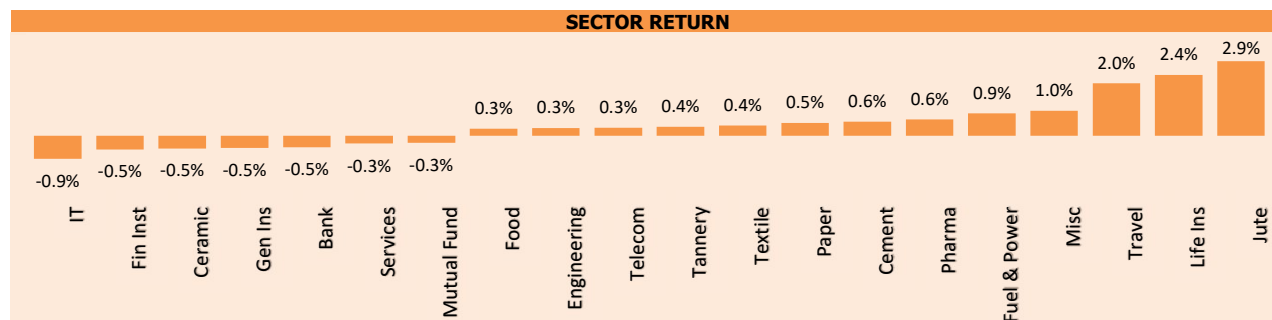
> Index Impact=Prev day closing index multiplied by Change in free float market cap multiplied by Last day free float market weight; >>Free float= Total holding-Sponsors-Gov.t holding;

DAILY MARKET REVIEW

Thursday, January 13, 2022

MARKET VALUATION			SCRIP WISE PERFORMANCE					
	Today	Yday	Advanced		Declined		Unchanged	
Market P/NAVPS	2.0	2.0						
Market Fw. P/E ⁺	16.1	16.1	↑	156	↓	167	=	59
DSEX Trailing PE ³	17.8	17.8						

DAY'S SECTOR MOVEMENT							
Sector	Turnover (mn)	% of T/O	M. Cap (mn)	% of M. Cap	T. PE (x)	F. P/E (x)	P/NAV (x)
Bank	633.1	5.2%	739,188	14.7%	10.1	8.0	0.9
Cement	185.5	1.5%	139,446	2.8%	27.1	23.2	2.9
Ceramics	443.2	3.7%	36,237	0.7%	82.1	39.1	2.3
Engineering	1,175.4	9.7%	575,150	11.5%	17.9	20.7	2.1
Financial Institutions	485.4	4.0%	235,673	4.7%	25.3	23.5	4.3
Food & Allied	769.5	6.4%	456,502	9.1%	33.6	25.2	9.2
Fuel & Power	1,685.6	13.9%	518,866	10.3%	13.1	12.9	1.3
General Insurance	445.3	3.7%	128,859	2.6%	25.0	19.9	2.2
IT	147.7	1.2%	39,156	0.8%	33.5	26.8	2.8
Jute	11.3	0.1%	2,032	0.0%	74.3	663.1	23.6
Life Insurance	703.6	5.8%	81,893	1.6%	103.6	n/a	n/a
Miscellaneous	1,488.5	12.3%	258,261	5.1%	23.9	12.7	2.3
Mutual Fund	75.5	0.6%	42,080	0.8%	5.0	4.3	0.6
Paper & Printing	297.5	2.5%	33,689	0.7%	64.9	37.4	2.2
Pharma. & Chemicals	930.6	7.7%	732,528	14.6%	20.1	16.3	2.8
Services & Real Est.	184.1	1.5%	27,899	0.6%	22.7	21.2	1.3
Tannery	557.0	4.6%	38,491	0.8%	104.6	41.8	3.8
Telecommunication	347.9	2.9%	737,112	14.7%	18.1	18.9	6.3
Textile	1,208.7	10.0%	167,337	3.3%	26.8	17.9	1.0
Travel & Leisure	312.5	2.6%	25,691	0.5%	210.1	174.6	0.8
Equity Market	12,088.0	100.0%	5,016,089	100.0%			

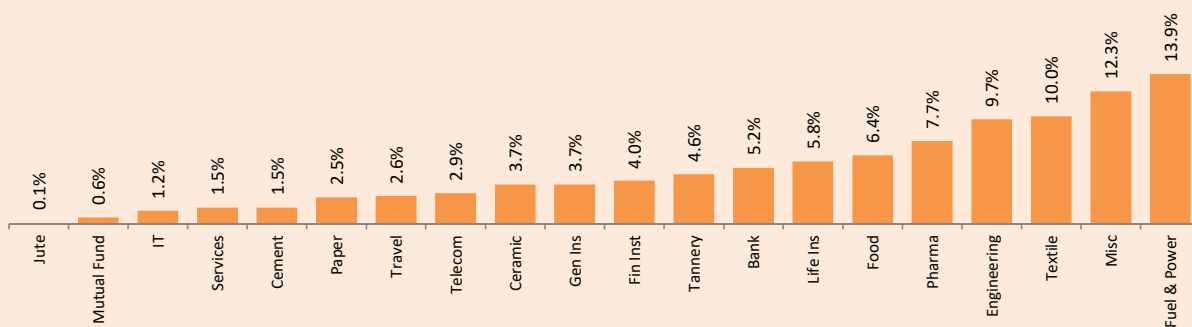


TODAY'S INDEX (DSEX) PULLER ⁺				TODAY'S INDEX (DSEX) DRAGGER ⁺			
TICKER	%Δ in M.Cap	(+ve Cont.		TICKER	%Δ in M.Cap	(-)ve Cont.	
POWERGRID	6.8%	3.3		SIBL	-5.0%	(1.8)	
BSC	10.0%	3.2		EXIMBANK	-2.3%	(1.1)	
SQURPHARMA	0.6%	2.9		NBL	-1.3%	(0.9)	
BRACBANK	1.4%	2.3		BSRMLTD	-1.3%	(0.9)	
FAREASTLIF	10.0%	2.0		ROBI	-1.0%	(0.8)	
TITASGAS	3.8%	1.7		MERCANBANK	-1.7%	(0.8)	
BSCCL	3.9%	1.4		BDFINANCE	-2.9%	(0.8)	
BEACONPHAR	0.9%	1.4		GENEXIL	-1.8%	(0.7)	
LHBL	1.0%	1.3		FORTUNE	-1.3%	(0.7)	
BXPBARMA	0.5%	1.2		PADMAOIL	-1.6%	(0.7)	

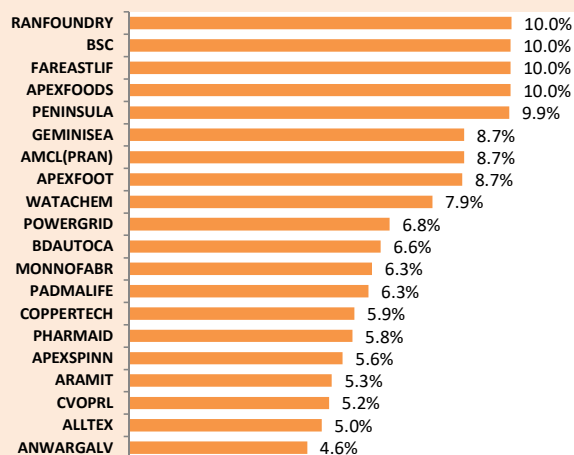
Sources: DSE, <http://www.dsebd.org>; <http://www.bloomberg.com>; EBLSL Research Team;

Note: Disclaimer has been annexed at the end of the report.

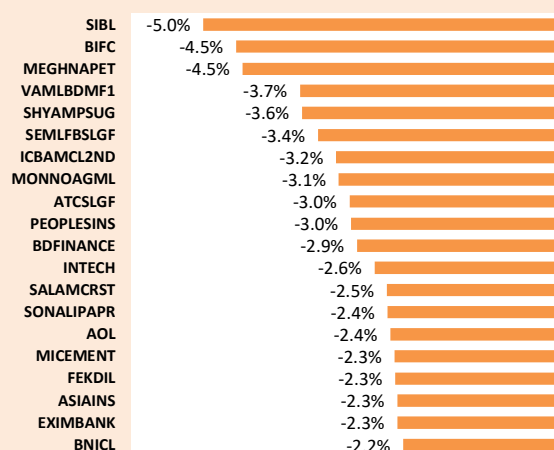
TURNOVER DISTRIBUTION



TOP GAINERS**



TOP LOSERS**



TOP 20 TURNOVER* (BDT mn)

TICKER	Turnover	% Turnover	Price
BSC	809.2	6.7%	125.9
POWERGRID	612.7	5.1%	75.4
PTL	562.5	4.7%	102.5
BEXIMCO	545.1	4.5%	149.0
FORTUNE	436.8	3.6%	121.7
RAKCERAMIC	385.7	3.2%	55.7
TITASGAS	358.0	3.0%	49.6
FAREASTLIF	347.7	2.9%	98.3
PENINSULA	297.4	2.5%	41.0
LOVELLO	263.0	2.2%	51.8
BSCCL	222.7	1.8%	231.9
DELTA LIFE	213.8	1.8%	186.3
GPHISPAT	211.4	1.7%	59.1
CVOPRL	195.9	1.6%	225.6
LHBL	166.5	1.4%	80.5
ANWARGALV	165.3	1.4%	430.1
SONALIPAPR	165.3	1.4%	734.0
GSPFINANCE	159.8	1.3%	27.9
SAIFPOWER	149.1	1.2%	41.4
BEACONPHAR	140.1	1.2%	242.6

TOP MKT CAP (BDT mn)

Ticker	M. Cap (mn)	MKT. Weight	Price
GP	485,163	9.7%	359.3
BATBC	350,784	7.0%	649.6
WALTONHIL	344,945	6.9%	1,138.7
ROBI	213,708	4.3%	40.8
SQURPHARMA	197,147	3.9%	222.4
UPGDCL	149,214	3.0%	257.4
RENATA	140,412	2.8%	1,309.9
BEXIMCO	130,572	2.6%	149.0
ICB	104,756	2.1%	130.0
LHBL	93,491	1.9%	80.5
BXPHARMA	88,375	1.8%	198.1
BERGERPBL	83,058	1.7%	1,790.9
BRACBANK	79,354	1.6%	57.0
MARICO	72,765	1.5%	2,310.0
BEACONPHAR	56,041	1.1%	242.6
POWERGRID	53,740	1.1%	75.4
ISLAMIBANK	51,520	1.0%	32.0
DUTCHBANGL	49,588	1.0%	78.4
TITASGAS	49,065	1.0%	49.6
SUMITPOWER	42,715	0.9%	40.0

DAILY MARKET REVIEW

Thursday, January 13, 2022

UPCOMING IPOs							
Ticker	IPO Size (mn)	GP Quota	Quota(Shares)	Min.Inv Cut of Date	Offer Price	Subs. Open	Subs. Close
n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a
n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a

UPCOMING DIVIDENDS							
Ticker	Period	Cash Div	Bonus Div	EPS (BDT)	NAVPS (BDT)	Record Date	AGM Date
BSC	FY 2021	12%	-	4.72	64.62	16-01-22	27-01-22
EASTRNLUB	FY 2021	140%	20%	52.18	229.36	18-01-22	12-03-22
PADMAOIL	FY 2021	125%	-	23.27	174.16	20-01-22	26-02-22
DACCADYE	FY 2021	2%	-	0.6	34.47	03-02-22	14-03-22

TODAY'S TOP BLOCK TRANSACTIONS				UPCOMING BOARD MEETING DATE		
Ticker	Volume ('000)	Value (mn)	Price Range	Ticker	Period	Meeting Date
PTL	1,608.6	161.0	96 - 102	SSSTEEL	Q1'2022	17-Jan-22
SONALIPAPR	147.9	112.5	760 - 808	ANLIMAYARN	Q2'2022	17-Jan-22
FORTUNE	593.4	73.5	111 - 130	MHSML	Q2'2022	18-Jan-22
PENINSULA	1,026.0	41.5	40 - 40.7	TALLUSPIN	FY 2019, FY2020, FY 2021	19-Jan-22
ANWARGALV	50.0	20.0	400 - 400	DOREENPWR	Q2'2022	19-Jan-22
INDEXAGRO	130.0	16.2	124.5 - 124.5			
FAREASTLIF	178.9	15.8	81 - 94.2			
SKICL	152.0	12.6	83.1 - 83.1			
DELTALIFE	50.0	10.2	204.7 - 204.7			
BEACONPHAR	36.1	9.0	249 - 249			
NHFIL	108.0	6.7	62 - 62			
AAMRATECH	200.0	6.0	30 - 30.1			
ADVENT	200.0	5.6	28.2 - 28.2			
RAK CERAMIC	100.0	5.5	55 - 55			
GBBPOWER	136.2	5.4	38.7 - 39.4			
AIL	107.0	4.8	45.3 - 45.3			
SHEPHERD	165.0	4.1	24.9 - 24.9			
ACMEPL	100.0	3.5	35.4 - 35.4			
GENEXIL	19.6	3.3	163 - 172			
AMCL(PRAN)	10.0	3.1	307 - 307			
POWERGRID	40.8	3.0	72 - 73.5			
CVOPRL	12.6	2.8	220.4 - 227.7			
PROVATIINS	18.8	2.4	125 - 127.1			
SQURPHARMA	9.7	2.1	221 - 221			
DOREENPWR	27.0	2.0	74 - 74			
ACTIVEFINE	72.5	2.0	27.5 - 27.5			
BAYLEASING	57.6	2.0	34.5 - 34.6			
PRIMEINSUR	25.0	1.9	77 - 77			
BSC	14.4	1.7	113 - 116			
RDFOOD	28.4	1.6	56 - 56			
SONARBAINS	21.0	1.6	75.3 - 75.3			
SHAHJABANK	50.0	1.0	20.5 - 20.5			
BEXIMCO	6.7	1.0	151 - 152.5			
SPCL	9.9	0.9	91.3 - 91.3			
RUPALIINS	20.0	0.9	44 - 44			
RANFOUNDRY	5.2	0.9	170 - 170			
OLYMPIC	5.4	0.8	147 - 147			
KAY&QUE	2.0	0.6	296 - 296			
GEMINISEA	2.0	0.6	288 - 288			
DOMINAGE	20.0	0.5	26.9 - 26.9			
HFL	20.7	0.5	25.1 - 25.1			
GSPFINANCE	17.2	0.5	29 - 29			
-	-	-	-			
-	-	-	-			
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-	-	-	-			
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DSE NEWS IN BRIEF

BEXGSUKUK: Trading of New Bond: Prohibition on providing loan facilities to purchase Bond: DSE NEWS: The Stock Brokers, Merchant Bankers and Portfolio Managers are requested to abstain from providing loan facilities to purchase Bond of Beximco Green Sukuk Al Istisna'a in between 1st to 30th trading day starting from today i.e. January 13, 2022.

CNW: Q3 Financials of Union Insurance Company Limited: Union Insurance Company Limited: (Q3): As per un-audited Q3 financial statements, profit after tax is Tk. 11.22 million and basic EPS of Tk. 0.39 for the 3 (three) months (July-September 2021) period ended on 30 September 2021 as against profit after tax of Tk. 9.41 million and basic EPS of Tk. 0.32 for the same period of the previous year. However, Post-IPO basic EPS for the 3 (three) months (July-September 2021) period ended on 30 September 2021 would be Tk. 0.23. Q3 Financials of Union Insurance Company Limited): Moreover, profit after tax is Tk. 42.99 million and basic EPS of Tk. 1.48 for the 9 (nine) months (January-September 2021) period ended on 30 September 2021 as against profit after tax of Tk. 27.01 million and basic EPS of Tk. 0.93 for the same period of the previous year. However, Post-IPO EPS would be Tk. 0.89 for 9 (nine) months (January-September 2021) period ended on 30 September 2021.

GENERAL DISCLOSURE

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