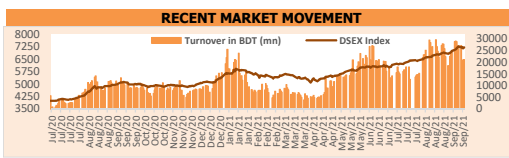


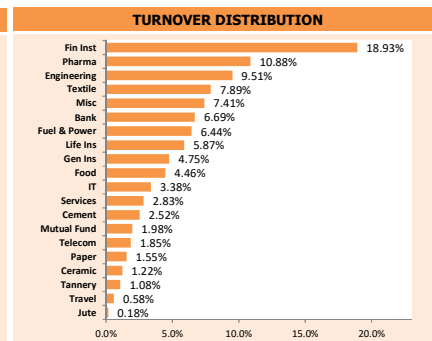
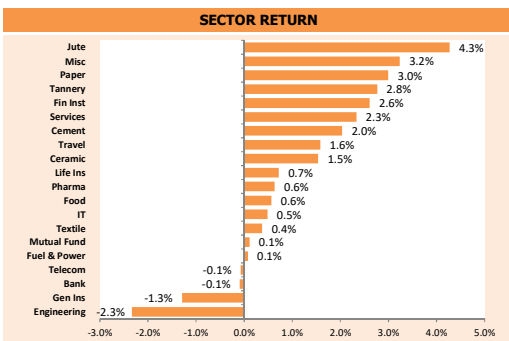
TODAY'S MARKET COMMENTARY

The equity indices of DSE rebounded, shrugging off selling pressure seen in the previous session as investors indulged in bargain hunting given the positive nod from the regulator regarding the stabilization fund. DSEX, the key index of the Dhaka bourse, charged up by 0.35%, or 56 points, to close at 7,197 points on the session today. Gains in the benchmark indices were led by considerable price appreciation of BEXIMCO and BXPHERMA stocks while the financial institution sector also contributed to the index to ascend the gain further. Besides, the total turnover has advanced slightly by 0.35% and stood at BDT 21.04bn. On the sectoral front, financial institutions (18.93%), Pharma & Chemical (10.88%), and Engineering (9.51%) issues were in most demand today. Most of the sectors observed winning performance, out of which Jute (4.3%), Miscellaneous (3.2%), and Paper (3.0%) have exerted the most positive returns while Engineering (-2.3%), General Insurance (-1.3%), and Bank (-0.1%) observed the most corrections on the bourse today. Out of the 375 issues traded, 167 advanced, 153 declined, and 55 remained unchanged. The port city bourse, CSE, also settled in green terrain. The selected indices (CSCX) and All Share Price Index (CASPI) advanced by 85.6 points and 144.0 points respectively.

DSE MARKET SUMMARY				CSE MARKET UPDATES				DAY'S SECTOR MOVEMENT				
	Today	Yday	Change		Today	Yday	Change	Sector	% of M. Cap	F. P/E (x)	T. PE (k)	P/NAV (x)
DSEX	7,197	7,141	▲ 56.0	CSCX	12,597	12,511	▲ 85.6	Bank	14.2%	8.1	10.2	0.9
DS30	2,649	2,612	▲ 37.7	CASPI	21,002	20,858	▲ 144.0	Cement	2.9%	17.1	43.2	3.2
DSES	1,569	1,556	▲ 12.6	Market Cap (BDT bn)	4,969	4,968	▲ 0.9	Ceramics	0.7%	35.9	84.6	2.4
Market Cap (BDT bn)	5,750	5,738	▲ 11.4	Turnover (BDT mn)	726	680	▲ 45.8	Engineering	12.2%	19.8	27.4	2.4
Turnover (BDT mn)	21,047	20,974	▲ 73.2	Total Trade	22,836	23,445	▼ (609.0)	Financial Institutions	5.1%	32.8	29.8	4.2
Total Trade	288,302	306,250	▼ (17,948.0)	Volume ('000)	23,321	21,938	▲ 1,383.0	Food & Allied	9.0%	23.3	34.4	10.1
Volume (mn)	477	496	▼ (18.9)				Fuel & Power	10.6%	13.5	16.2	1.5	
Market P/NAVPS	2.1	2.1					General Insurance	2.7%	21.9	27.5	2.5	
Market Fw. P/E ¹	16.7	16.7					IT	0.8%	31.7	36.5	2.9	
Market Fw. P/E ²	17.8	17.7					Jute	0.0%	933.2	97.5	20.3	
DSEX Trailing PE ³	20.8	21.0					Life Insurance	1.6%	n/a	105.7	n/a	
							Miscellaneous	4.5%	24.4	56.7	2.3	
							Mutual Fund	0.9%	5.0	5.8	0.7	
							Paper & Printing	0.4%	68.0	70.1	1.5	
							Pharma. & Chemicals	14.6%	21.0	24.8	3.2	
							Services & Real Estate	0.5%	28.6	30.0	1.3	
							Tannery	0.6%	104.7	160.5	3.1	
							Telecommunication	14.8%	20.2	19.2	6.2	
							Textile	3.4%	28.2	42.1	1.1	
							Travel & Leisure	0.4%	157.9	64.4	0.7	

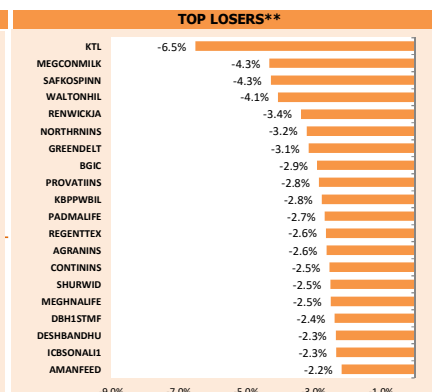
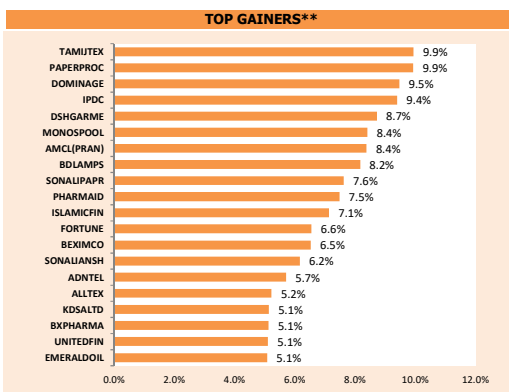


TOP MKT CAP (BDT)			
Ticker	M. Cap (mn)	Market Weight	Price
GP	512,034	9.9%	379.2
WALTONHIL	383,538	7.4%	1266.1
BATBC	354,780	6.8%	657
ROBI	219,469	4.2%	41.9
SOURPHARMA	214,787	4.1%	242.3
UPGDCL	174,082	3.4%	300.3
RENATA	141,037	2.7%	1447.3
BEXIMCO	111,468	2.1%	127.2
ICB	108,543	2.1%	134.7
BXPHERMA	103,230	2.0%	231.4
LHBL	89,774	1.7%	77.3



SCRIP WISE PERFORMANCE		
No of Issues Advanced	No of Issues Declined	Issues Unchanged
167	153	55

TODAY'S INDEX (DSEX) PULLER*					TODAY'S INDEX (DSEX) DRAGGER*				
TICKER	%Δ in M.Cap	(+/-) Cont.	TICKER	%Δ in M.Cap	(-/-) Cont.				
BEXIMCO	6.5%	18.6	RENATA	-0.7%	(1.8)				
BXPHERMA	5.1%	13.8	BRACBANK	-0.8%	(1.2)				
LHBL	3.1%	3.7	GREENDEL	-3.1%	(0.9)				
LANKABAFIN	4.5%	2.7	OLYMPIC	-0.9%	(0.9)				
BATBC	0.7%	2.5	NBL	-1.2%	(0.9)				
FORTUNE	6.6%	1.8	WALTONHIL	-4.1%	(0.6)				
IPDC	9.4%	1.7	KTL	-6.5%	(0.6)				
DELTALIFE	3.5%	1.7	BEACONPHAR	-0.4%	(0.6)				
IDLIC	3.6%	1.7	PUBALIBANK	-0.8%	(0.6)				
BSCCL	3.3%	1.2	TITASGAS	-1.1%	(0.5)				
SPCL	4.0%	1.2	PROVATINS	-2.8%	(0.5)				
SAIFPOWER	4.1%	1.2	KEYACOSMET	-2.1%	(0.5)				



TOP 10 TURNOVER* (BDT mn)					
TICKER	Turnover	% Turnover	Price	Index Impact	%Δ in Price
BEXIMCO	1,186.4	5.6%	127.2	18.6	6.5%
LANKABAFIN	912.1	4.3%	44.0	2.7	4.5%
BXPHERMA	865.4	4.1%	231.4	13.8	5.1%
DELTALIFE	658.0	3.1%	162.4	1.7	3.5%
ISLAMICFIN	613.8	2.9%	34.5	0.9	7.1%
IPDC	584.7	2.8%	45.4	1.7	9.4%
SAIFPOWER	509.8	2.4%	35.6	1.2	4.1%
GENEXIL	470.5	2.2%	115.0	-0.2	-0.8%
BATBC	429.8	2.0%	657.0	2.5	0.7%
SOURPHARMA	407.9	1.9%	242.3	0.9	0.2%

TODAY'S WORLD STOCK INDICES					
Indices	Country	Today	Yday	Change	% Change
DJIA	USA	34,578	34,870	-292.1	-0.84%
FTSE 100	UK	7,037	7,034	3.2	0.05%
SENSEX	India	58,760	58,245	514.1	0.88%
KSE 100	Pakistan	46,688	46,891	-203.0	-0.43%
Shanghai Comp	China	3,656	3,663	-6.4	-0.17%
Nikkei 225	Japan	30,512	30,670	-158.4	-0.52%

Source: DSE, <http://www.dsebd.org>; <http://www.bloomberg.com>; EBL Research Team;

*Turnover includes block trade in DSE; **Return means Capital gain plus any dividend yield;

PE1=PE excludes stocks with negative earnings but includes MFS; PE2=PE includes stocks with negative earnings and MFS; PE3=PE Based on last audited diluted net earnings, excluding negative earnings.

> Index Impact=Prev day closing index multiplied by Change in free float market cap multiplied by Last day free float market weight; >>Free float= Total holding-Sponsors-Govt holding;

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LATEST CORPORATE EVENTS

UPCOMING DIVIDENDS				UPCOMING BOARD MEETING DATE				EARNINGS (EPS) UPDATE (BDT)				
Ticker	Cash Div	Bonus Div	Record Date	Ticker	Period	Meeting Date	Name	This Yr.	Last Yr.	Growth	Period	
1JANATAMF	13.00%		16-Sep-21	EHL	Annual	15-Sep-21	SONARBAINS	1.85	1.71	▲ 8.2%	6M'21	
ABB1STMF	8.00%		16-Sep-21	SAMATALETH	Q3	15-Sep-21	DHAKAINS	1.7	1.1	▲ 54.5%	6M'21	
EBL1STMF	13.00%		16-Sep-21	SONALIPAPR	Annual	16-Sep-21	SBACBANK	1.39	1.41	▼ -1.4%	FY'20	
EBLNRBMF	6.00%		16-Sep-21	MIDASFIN	Q2	16-Sep-21	EASTLAND	0.75	0.73	▲ 2.7%	6M'21	
EXIM1STMF	7.50%		16-Sep-21	IBNSINA	Annual	21-Sep-21	PURABIGEN	0.83	0.67	▲ 23.9%	6M'21	
FBFIF	4.00%		16-Sep-21	SUNLIFEINS	Q1, Q2, Annual	Postponed	EIL	0.85	0.83	▲ 2.4%	6M'21	
IFIC1STMF	7.50%		16-Sep-21				UNIONCAP	-0.84	-1.4	▲ 40.0%	6M'21	
PHPMF1	8.50%		16-Sep-21				ISLAMIINS	1.34	0.74	▲ 81.1%	FY'20	
POPULAR1MF	8.50%		16-Sep-21				PHOENIXFIN	0.63	0.52	▲ 21.2%	6M'21	
TRUSTB1MF	9.00%		16-Sep-21				PRIMEFIN	0.09	-0.09	▲ 200.0%	6M'21	
GRAMEENS2	13.00%		20-Sep-21				REPUBLIC	1.23	0.91	▲ 35.2%	6M'21	
RELIANCE1	10.50%		20-Sep-21				CENTRALINS	1.3	0.95	▲ 36.8%	6M'21	
SBACBANK	4.00%	4.00%	28-Sep-21				EIL	1.64	0.97	▲ 69.1%	FY'20	
PRIMEFIN	-	-	30-Sep-21				BATASHOE	-2.44	-51.67	▲ 95.3%	6M'21	
EIL	2.00%	-	07-Oct-21				PHENIXINS	1.39	0.83	▲ 67.5%	6M'21	

UPCOMING IPOs							
Ticker	IPO Size	GP Quota	GP Quota(Shares)	Min.Inv Cut of Date	Offer Price	Subs. Open	Subs. Close
BEXGSUKUK	BDT 7,500mn	None	None	Not Required	BDT 100	16-Aug-21	30-Sep-21

TODAY'S TOP BLOCK TRANSACTIONS				EXCHANGE RATES			
Ticker	Volume ('000)	Value (mn)	Price Range	USD	EURO	GBP	RUPEE
GENEXIL	1,935.0	224.5	115 - 117	85.20	100.59	117.67	1.20
DELTALIFE	1,100.0	172.5	150 - 165				
ISLAMICFIN	2,810.0	94.1	29 - 34				

DSE NEWS IN BRIEF			
Ticker	Volume ('000)	Value (mn)	Price Range
<p>QUEENSOUTH: Decision for establish a new product line "Fiber Dyeing Unit": The Company has informed that the Board of Directors has decided to establish a new product line "Fiber Dyeing Unit" with a production capacity of 05 MT/day. After completion approximate incremental revenue should be BDT 45 million/month and profit should be BDT 4.5 million/month. The cost associated with the installation and erection of this new technology for fiber dyeing unit is US\$ 0.60 million equivalents to BDT 42.00 million.</p>			
<p>LINDEBD: Appointment of Chairman: The Company has informed that Mr. Moloy Banerjee, Non-Executive Director has been appointed as the Chairman of the Board of Directors of the Company.</p>			
<p>BSEC issued warning letter to E-Securities Limited: BSEC issued warning letter to E-Securities Limited (DSE TREC No. 66) to ensure compliance of all securities related laws in future in connection with the default/contravention made by the TREC Holder Company.</p>			
<p>BSEC issued warning letter to Murshed Securities Ltd.: BSEC issued warning letter to Murshed Securities Ltd. (DSE TREC No. 116) to ensure compliance of all securities related laws in future in connection with the default/contravention made by the TREC Holder Company.</p>			
QUEENSOUTH	238	239	107.5 - 131
BSEC	24.2	24.2	24.2 - 24.2
QUEENSOUTH	377	385	377 - 385
BSEC	9.1	9.4	9.1 - 9.4
LINDEBD	50.5	50.5	50.5 - 50.5
LINDEBD	232	232	232 - 232
LINDEBD	200.9	201.1	200.9 - 201.1
LINDEBD	82.5	82.5	82.5 - 82.5
BSEC	32	35.1	32 - 35.1
BSEC	73	75.9	73 - 75.9
BSEC	69.5	69.5	69.5 - 69.5
BSEC	252	252	252 - 252
BSEC	43.5	43.5	43.5 - 43.5
BSEC	141	141	141 - 141
BSEC	63	63	63 - 63
BSEC	41.8	42	41.8 - 42
BSEC	40.2	40.2	40.2 - 40.2
BSEC	119	119	119 - 119
BSEC	30.4	30.4	30.4 - 30.4
BSEC	134	134	134 - 134
BSEC	170	176	170 - 176
BSEC	90.6	90.6	90.6 - 90.6
BSEC	64	64	64 - 64
BSEC	97.9	97.9	97.9 - 97.9
BSEC	63	63	63 - 63
BSEC	20	20	20 - 20
BSEC	56	56	56 - 56
BSEC	60.5	60.5	60.5 - 60.5
BSEC	33.1	33.1	33.1 - 33.1
BSEC	91	91	91 - 91
BSEC	11	11	11 - 11
BSEC	46	46	46 - 46
BSEC	16.9	16.9	16.9 - 16.9
BSEC	41.6	41.6	41.6 - 41.6
BSEC	261.5	261.5	261.5 - 261.5
BSEC	142	142	142 - 142
BSEC	315	315	315 - 315
BSEC	51.8	51.8	51.8 - 51.8
BSEC	31.3	31.3	31.3 - 31.3
BSEC	47.5	47.5	47.5 - 47.5
BSEC	25.9	25.9	25.9 - 25.9
BSEC	68.7	68.7	68.7 - 68.7
BSEC	4900	4900	4900 - 4900
BSEC	50.1	50.1	50.1 - 50.1
BSEC	48.3	48.3	48.3 - 48.3
BSEC	-	-	-
BSEC	-	-	-
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