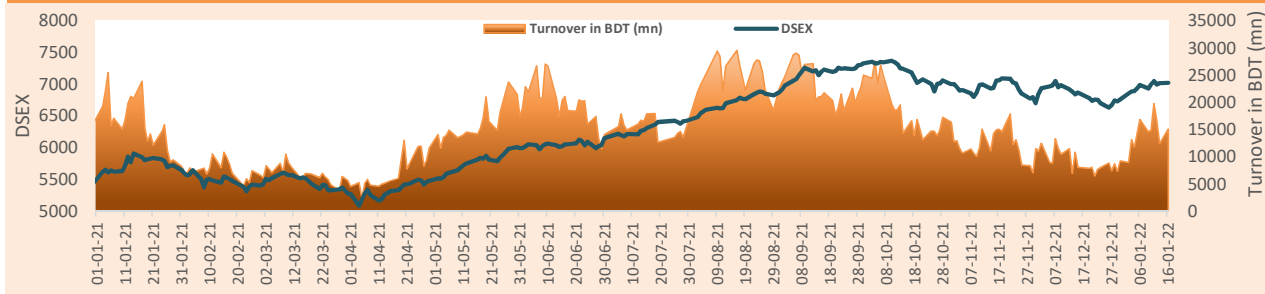


## RECENT MARKET MOVEMENT



## DSE MARKET SUMMARY

	Today	Yday	Point Change	Δ Daily	Δ 1 Month	Δ YTD	Δ 1 Year
DSEX	7,020	7,017	▲ 2.4	0.0%	3.5%	3.9%	20.0%
DS30	2,598	2,616	▼ (18.0)	-0.7%	2.0%	2.6%	17.6%
DSMEX (SME)	603	633	▼ (30.5)	-4.8%	-6.2%	-2.7%	n/a
Market Cap (BDT bn)	5,647	5,650	▼ (3.4)	-0.1%	3.4%	4.1%	13.9%
Turnover (BDT mn)	15,068	12,428	▲ 2,639.6	21.2%	91.7%	63.5%	-36.8%
Total Trade	250,918	211,158	▲ 39,760.0	18.8%	18.7%	59.1%	-16.8%
Volume (mn)	312	235	▲ 77.4	33.0%	52.1%	81.0%	-57.1%

## CSE MARKET SUMMARY

	Today	Yday	Point Change	Daily	Δ 1 Month	Δ YTD	Δ 1 Year
CSCX	12,354	12,342	▲ 12.0	0.1%	4.2%	4.6%	20.1%
CASPI	20,567	20,546	▲ 21.5	0.1%	4.2%	4.6%	20.6%
Market Cap (BDT bn)	4,938	4,942	▼ (3.6)	-0.1%	4.5%	5.1%	16.6%
Turnover (BDT mn)	424	423	▲ 1.4	0.3%	-22.9%	-27.6%	-72.0%
Total Trade	13,568	12,767	▲ 801.0	6.3%	-58.6%	10.2%	-58.2%
Volume ('000)	11,252	10,673	▲ 578.3	5.4%	-52.9%	-52.7%	-73.5%

## TODAY'S MARKET COMMENTARY

Indices in the Dhaka Stock exchange stayed afloat in green terrain as investors' profit-booking in late session pushed the core index to settle flat after the stocks opened higher at the beginning of the session. DSEX, the prime index of the Dhaka Stock Exchange, ended flat with a slight increase of 2.4 points and settled at 7,020 points. The rising Covid-19 cases prompted many investors to sell-off stocks to realize capital gain while few sector-specific issues seemed to gain investors' attention ahead of the forthcoming earning declarations. Besides, investors' participation in the market advanced while total turnover increased by 21.2% and stood at 15.07bn as against BDT 12.43bn in the previous session. On the sectoral front, Textile (14.9%) issues exerted the highest turnover followed by Fuel & Power (11.0%) and Engineering (8.7%) stocks. The majority of the sectors displayed mixed performance, out of which Travel (6.7%), Ceramic (6.2%), and Services (3.4%) have exerted the most positive returns while Miscellaneous (-1.7%), Telecom (-1.2%), and Mutual Fund (-0.9%) observed the most corrections on the bourse today. The majority of the stocks closed in green territory. Out of the 383 issues traded, 182 advanced, 151 declined, and 50 remained unchanged.

The port city bourse, CSE, settled in green terrain. The selected indices (CSCX) and All Share Price Index (CASPI) advanced by 12.0 points and 21.5 points respectively.

Sources: DSE, <http://www.dsebd.org>; <http://www.bloomberg.com>; EBLSL Research Team;

\*Turnover includes block trade in DSE; \*\*Return means Capital gain plus any dividend yield;

PE2=PE includes negative earnings and MFs; PE3=PE Based on last audited net earnings, excluding negative earnings.

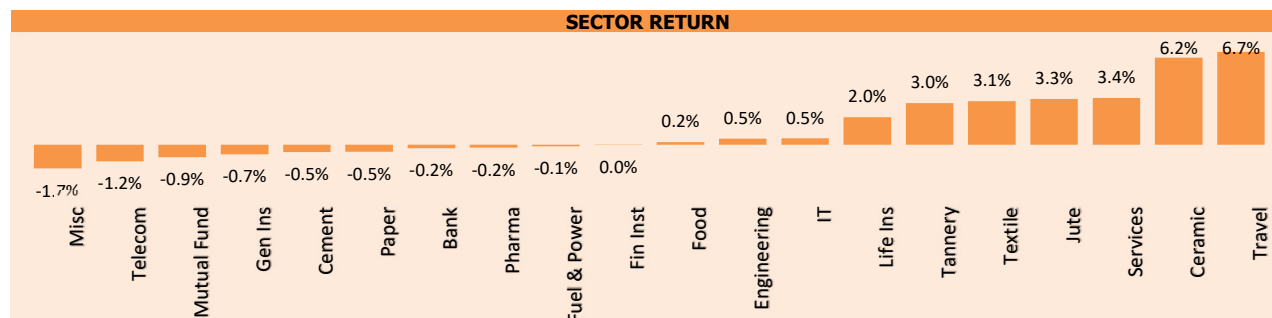
> Index Impact=Prev day closing index multiplied by Change in free float market cap multiplied by Last day free float market weight; >>Free float= Total holding-Sponsors-Gov.t holding;

## DAILY MARKET REVIEW

Sunday, January 16, 2022

MARKET VALUATION			SCRIP WISE PERFORMANCE		
	Today	Yday	Advanced	Declined	Unchanged
Market P/NAVPS	2.0	2.0			
Market Fw. P/E <sup>+</sup>	16.1	16.1	↑ 182	↓ 151	= 50
DSEX Trailing PE <sup>3</sup>	17.8	17.8			

DAY'S SECTOR MOVEMENT							
Sector	Turnover (mn)	% of T/O	M. Cap (mn)	% of M. Cap	T.PE (x)	F. P/E (x)	P/NAV (x)
Bank	758.3	5.0%	737,421	14.7%	10.1	8.0	0.9
Cement	218.1	1.5%	138,744	2.8%	26.9	23.1	2.9
Ceramics	865.7	5.8%	38,501	0.8%	87.2	41.6	2.5
Engineering	1,314.3	8.7%	577,771	11.5%	18.0	20.8	2.1
Financial Institutions	539.5	3.6%	235,635	4.7%	25.3	23.5	4.3
Food & Allied	974.8	6.5%	457,452	9.1%	33.7	25.3	9.2
Fuel & Power	1,648.3	11.0%	518,340	10.3%	13.1	12.9	1.3
General Insurance	536.5	3.6%	128,463	2.6%	24.9	19.6	2.2
IT	334.8	2.2%	39,339	0.8%	33.6	27.0	2.8
Jute	19.9	0.1%	2,099	0.0%	76.8	685.0	24.4
Life Insurance	986.8	6.6%	83,521	1.7%	105.7	n/a	n/a
Miscellaneous	1,056.3	7.0%	253,894	5.1%	23.5	12.5	2.3
Mutual Fund	84.5	0.6%	41,711	0.8%	5.0	4.3	0.6
Paper & Printing	263.2	1.8%	33,521	0.7%	64.6	37.2	2.2
Pharma. & Chemicals	1,137.8	7.6%	731,054	14.6%	20.0	16.3	2.8
Services & Real Est.	371.4	2.5%	28,840	0.6%	23.5	21.9	1.3
Tannery	870.1	5.8%	39,645	0.8%	107.7	43.0	4.0
Telecommunication	394.5	2.6%	728,417	14.5%	17.8	18.7	6.2
Textile	2,238.3	14.9%	172,606	3.4%	27.6	18.5	1.1
Travel & Leisure	411.7	2.7%	27,406	0.5%	224.1	186.2	0.8
<b>Equity Market</b>	<b>15,024.5</b>	<b>100.0%</b>	<b>5,014,382</b>	<b>100.0%</b>			

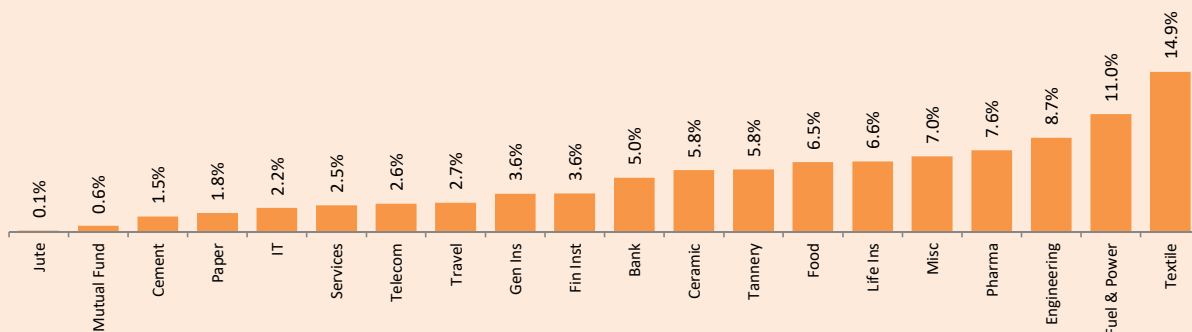


TODAY'S INDEX (DSEX) PULLER <sup>&gt;</sup>				TODAY'S INDEX (DSEX) DRAGGER <sup>&gt;</sup>			
TICKER	%Δ in M.Cap	(+)/ve Cont.		TICKER	%Δ in M.Cap	(-)/ve Cont.	
GPHISPAT	5.2%	2.7		BEXIMCO	-2.7%	(9.4)	
UNIQUEHRL	7.8%	2.5		BXPHERMA	-1.9%	(4.5)	
RAK CERAMIC	9.3%	2.4		SQURPHARMA	-0.7%	(3.6)	
FORTUNE	4.5%	2.3		ROBI	-3.7%	(3.1)	
FAREASTLIF	9.6%	2.1		LHBL	-1.4%	(1.8)	
SQUARETEXT	9.8%	1.6		BEACONPHAR	-1.0%	(1.5)	
ORIONPHARM	2.6%	1.6		BSCCL	-2.5%	(1.0)	
SAIFPOWER	3.9%	1.3		TITASGAS	-2.0%	(1.0)	
ENVOYTEX	8.3%	1.3		SPCL	-2.9%	(0.7)	
LINDEBD	3.2%	1.3		BPML	-5.2%	(0.7)	

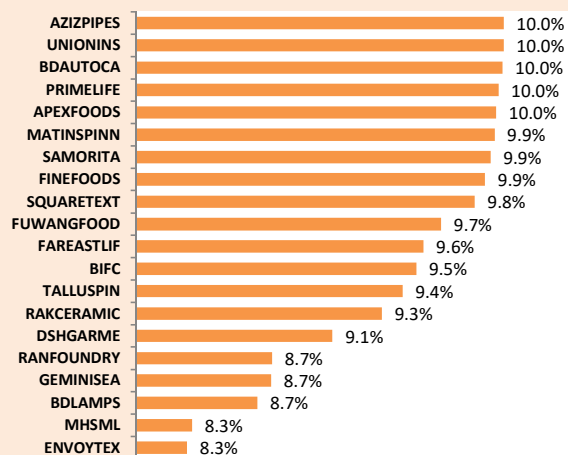
Sources: DSE, <http://www.dsebd.org>; <http://www.bloomberg.com>; EBLSL Research Team;

Note: Disclaimer has been annexed at the end of the report.

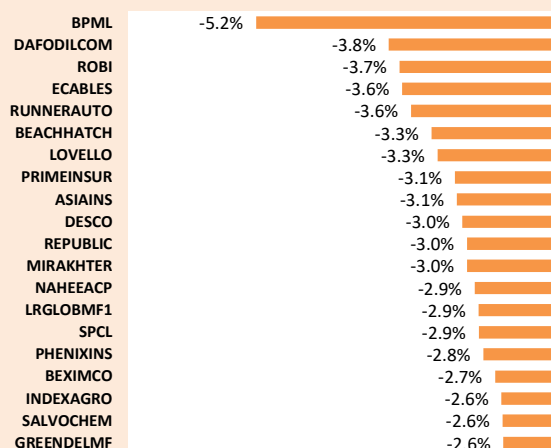
## TURNOVER DISTRIBUTION



## TOP GAINERS\*\*



## TOP LOSERS\*\*



## TOP 20 TURNOVER\* (BDT mn)

TICKER	Turnover	% Turnover	Price
PTL	920.7	6.1%	106.3
BEXIMCO	874.5	5.8%	145.0
FORTUNE	804.4	5.4%	127.2
RAKCERAMIC	732.7	4.9%	60.9
POWERGRID	573.9	3.8%	75.4
FAREASTLIF	494.6	3.3%	107.7
GPHISPAT	377.0	2.5%	62.2
PENINSULA	344.1	2.3%	44.2
LOVELLO	306.4	2.0%	50.1
TITASGAS	297.4	2.0%	48.6
SAIFPOWER	277.6	1.8%	43.0
DELTA LIFE	228.2	1.5%	188.3
ACTIVEFINE	213.9	1.4%	28.7
CVOPRL	208.6	1.4%	236.2
ROBI	198.9	1.3%	39.3
LHBL	192.7	1.3%	79.4
GSPFINANCE	167.8	1.1%	28.5
BSCCL	156.0	1.0%	226.0
ALIF	152.3	1.0%	15.2
ORIONPHARM	144.3	1.0%	99.5

## TOP MKT CAP (BDT mn)

Ticker	M. Cap (mn)	MKT. Weight	Price
GP	485,298	9.7%	359.4
BATBC	350,298	7.0%	648.7
WALTONHIL	346,005	6.9%	1,142.2
ROBI	205,851	4.1%	39.3
SQURPHARMA	195,728	3.9%	220.8
UPGDCL	149,503	3.0%	257.9
RENATA	140,948	2.8%	1,314.9
BEXIMCO	127,066	2.5%	145.0
ICB	105,159	2.1%	130.5
LHBL	92,213	1.8%	79.4
BXPBARMA	86,724	1.7%	194.4
BERGERPBL	82,237	1.6%	1,773.2
BRACBANK	79,911	1.6%	57.4
MARICO	72,819	1.5%	2,311.7
BEACONPHAR	55,486	1.1%	240.2
POWERGRID	53,740	1.1%	75.4
ISLAMIBANK	51,520	1.0%	32.0
DUTCHBANGL	49,525	1.0%	78.3
TITASGAS	48,076	1.0%	48.6
SUMITPOWER	42,502	0.8%	39.8

