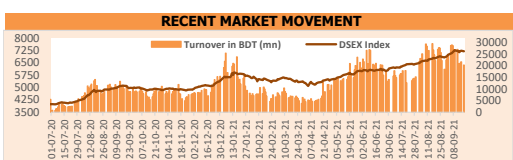


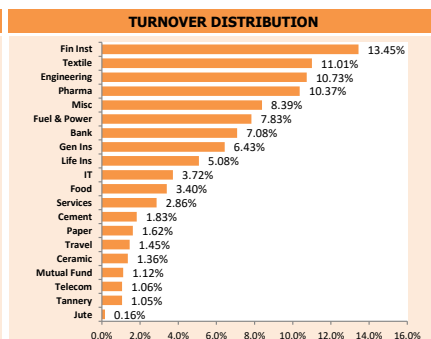
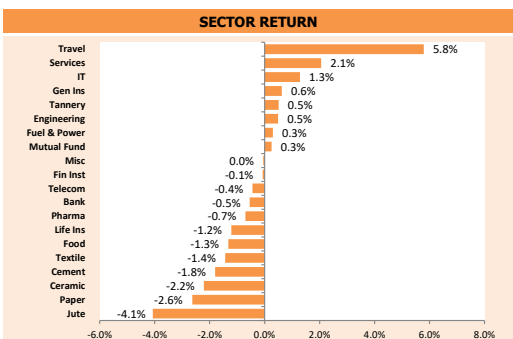
TODAY'S MARKET COMMENTARY

Stocks at the Dhaka bourse edged down due to dominant sell pressure in the major sectors as the successive rises of the stock market prompted investors to book profit. DSEX, the benchmark index of the Dhaka Stock Exchange, however, plummeted by 36.5 points or 0.51% and closed at 7,192 points, down from 7,228 points on the last session. The market is thriving and investors have much confidence in the market based on affirmative regulatory decisions, so the index is expected to reverse the natural profit-taking tendency any time soon. Besides, the total turnover has declined slightly by 6.33% and stood at BDT 20.33bn. On the sectoral front, financial institutions (13.45%), Textile (11.01%), and Engineering (10.73%) issues were traded the most on the bourse today. Most of the sectors observed dismal performance, out of which Travel (5.8%), Services (2.1%), and IT (1.3%) have exerted the most positive returns while Jute (-4.1%), Paper (-2.6%), and Ceramic (-2.2%) observed the most corrections on the bourse today. Out of the 376 issues traded, 106 advanced, 244 declined, and 26 remained unchanged. The port city bourse, CSE, also plunged in the red trajectory. The selected indices (CSCX) and All Share Price Index (CASPI) declined by 89.5 points and 158.5 points respectively.

DSE MARKET SUMMARY				CSE MARKET UPDATES				DAY'S SECTOR MOVEMENT				
	Today	Yday	Change		Today	Yday	Change	Sector	% of M. Cap	F. P/E (x)	T. PE (x)	P/NAV (x)
DSEX	7,192	7,228	▼ (36.5)	CSCX	12,593	12,683	▼ (89.5)	Bank	14.1%	8.0	10.1	0.9
DS30	2,656	2,675	▼ (18.7)	CASPI	20,983	21,141	▼ (158.5)	Cement	2.8%	16.7	42.3	3.1
DSES	1,567	1,577	▼ (10.3)	Market Cap (BDT bn)	4,947	4,986	▼ (39.1)	Ceramics	0.7%	35.3	83.2	2.3
Market Cap (BDT bn)	5,724	5,745	▼ (21.0)	Turnover (BDT mn)	666	842	▼ (175.9)	Engineering	11.9%	19.3	26.7	2.3
Turnover (BDT mn)	20,338	21,713	▼ (1,375.4)	Total Trade	24,148	26,326	▼ (2,178.0)	Financial Institutions	5.1%	32.5	29.5	4.2
Total Trade	309,783	314,913	▼ (5,130.0)	Volume ('000)	23,350	24,589	▼ (1,239.1)	Food & Allied	8.9%	23.0	33.9	9.9
Volume (mn)	493	497	▼ (4.3)					Fuel & Power	10.7%	13.6	16.3	1.5
Market P/NAVPS	2.1	2.1						General Insurance	2.7%	22.2	27.8	2.5
Market Fw. P/E ¹	16.6	16.7						IT	0.8%	32.6	37.6	3.0
Market Fw. P/E ²	17.6	17.8						Jute	0.0%	912.0	95.3	19.9
DSEX Trailing PE ³	20.7	20.8						Life Insurance	1.6%	n/a	106.5	n/a
								Miscellaneous	4.7%	25.2	58.6	2.4

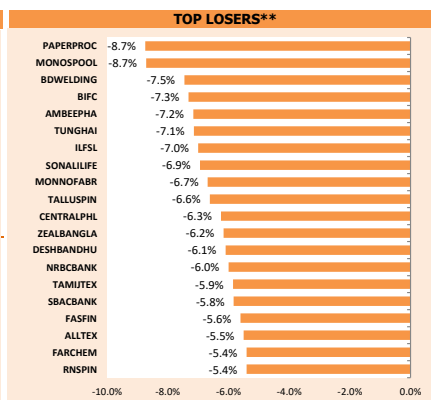
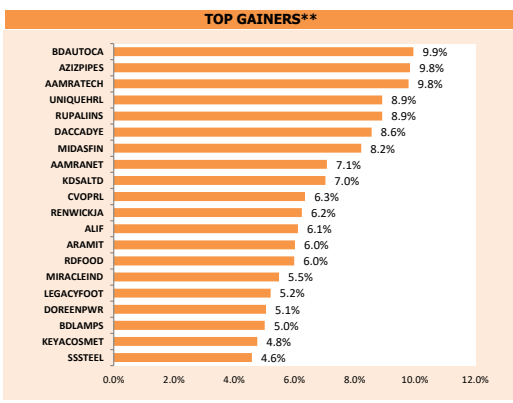


TOP MKT CAP (BDT)			
Ticker	M. Cap (mn)	Market Weight	Price
GP	515,815	10.0%	382
WALTONHIL	371,057	7.2%	1224.9
BATBC	350,352	6.8%	648.8
ROBI	219,993	4.3%	42
SOURPHARMA	215,762	4.2%	243.4
UPGDCL	174,430	3.4%	300.9
RENATA	141,085	2.7%	1447.8
BEXIMCO	117,777	2.3%	134.4
ICB	105,642	2.0%	131.1
BXPBARMA	104,301	2.0%	233.8
LHBL	87,103	1.7%	75



SCRIP WISE PERFORMANCE		
No of Issues Advanced	No of Issues Declined	Issues Unchanged
106	244	26

TODAY'S INDEX (DSEX) PULLER*				TODAY'S INDEX (DSEX) DRAGGER*			
TICKER	%Δ in M.Cap	(+/-) Cont.	TICKER	%Δ in M.Cap	(-/-) Cont.		
EBL	3.7%	4.0	BATBC	-1.1%	(4.1)		
UNIQUEHRL	8.9%	2.5	OLYMPIC	-3.9%	(3.8)		
SAIFPOWER	3.9%	1.2	BEACONPHAR	-2.4%	(3.3)		
LINDEBD	2.8%	1.1	LHBL	-2.3%	(2.9)		
KEYACOSMET	4.8%	0.9	BXPBARMA	-1.0%	(2.8)		
JAMUNABANK	2.6%	0.9	SOURPHARMA	-0.4%	(2.3)		
SSSTEEL	4.6%	0.9	BEXIMCO	-0.6%	(1.9)		
FORTUNE	2.6%	0.8	DELTALIFE	-3.6%	(1.9)		
CVOPRL	6.3%	0.8	NBL	-2.3%	(1.7)		
IDLC	1.6%	0.8	BSRMLTD	-2.1%	(1.4)		
DOREENPWR	5.1%	0.8	GP	-0.7%	(1.3)		
GPHSPAT	1.9%	0.8	NRBCBANK	-6.0%	(1.3)		



TOP 10 TURNOVER* (BDT mn)					
TICKER	Turnover	% Turnover	Price	Index Impact	%Δ in Price
BEXIMCO	1,334.7	6.6%	134.4	-1.9	-0.6%
LANKABAFIN	654.6	3.2%	44.1	0.1	0.2%
BXPBARMA	490.2	2.4%	233.8	-2.8	-1.0%
IPDC	469.7	2.3%	46.5	0.2	1.1%
SAIFPOWER	466.6	2.3%	36.9	1.2	3.9%
ALIF	461.8	2.3%	19.1	0.8	6.1%
DOMINAGE	331.2	1.6%	40.7	n/a	-2.2%
ISLAMICFIN	317.1	1.6%	33.8	-0.2	-1.5%
ACTIVEFINE	282.7	1.4%	24.9	n/a	-0.8%
BATBC	270.0	1.3%	648.8	-4.1	-1.1%

TODAY'S WORLD STOCK INDICES					
Indices	Country	Today	Yday	Change	% Change
DJIA	USA	34,585	34,751	-166.5	-0.48%
FTSE 100	UK	6,964	7,027	-63.8	-0.91%
SENSEX	India	59,016	59,141	-125.3	-0.21%
KSE 100	Pakistan	46,636	46,920	-284.4	-0.61%
Shanghai Comp	China	3,614	3,607	6.9	0.19%
Nikkei 225	Japan	30,500	30,323	176.7	0.58%

Source: DSE, <http://www.dsebd.org>; <http://www.bloomberg.com>; EBL Research Team;
 *Turnover includes block trade in DSE; **Return means Capital gain plus any dividend yield;
 PE1=PE excludes stocks with negative earnings but includes MFS; PE2=PE includes stocks with negative earnings and MFS; PE3=PE Based on last audited diluted net earnings, excluding negative earnings.
 > Index Impact=Prev day closing index multiplied by change in free float market cap multiplied by Last day free float market weight; >>Free float= Total holding-Sponsors-Govt holding.

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LATEST CORPORATE EVENTS

UPCOMING DIVIDENDS				UPCOMING BOARD MEETING DATE			EARNINGS (EPS) UPDATE (BDT)				
Ticker	Cash Div	Bonus Div	Record Date	Ticker	Period	Meeting Date	Name	This Yr.	Last Yr.	Growth	Period
GRAMEENS2	13.00%	-	20-Sep-21	IBNSINA	Annual	21-Sep-21	MIDASFIN	-2.72	-0.07	-3785.7%	6M'21
RELIANCE1	10.50%	-	20-Sep-21	SUMITPOWER	Annual	26-Sep-21	SONALIPAPR	4.89	1.46	234.9%	FY'21
SBACBANK	4.00%	4.00%	28-Sep-21	BAYLEASING	Annual	28-Sep-21	EHL	3.98	3.12	27.6%	FY'21
PRIMEFIN	-	-	30-Sep-21	SUNLIFEINS	Q1, Q2, Annual	Postponed	SAMATALETH	-0.03	0.04	-176.9%	9M'21
MEGHNALIFE	15.00%	15.00%	06-Oct-21				SONARBAINS	1.85	1.71	8.2%	6M'21
EIL	2.00%	-	07-Oct-21				DHAKAINS	1.7	1.1	54.5%	6M'21
EHL	15%	-	07-Oct-21				SBACBANK	1.39	1.41	-1.4%	FY'20
SONALIPAPR	20.00%	20.00%	07-Oct-21				EASTLAND	0.75	0.73	2.7%	6M'21

UPCOMING IPOs							
Ticker	IPO Size	GP Quota	GP Quota(Shares)	Min.Inv Cut of Date	Offer Price	Subs. Open	Subs. Close
BEXGSLKUK	BDT 7,500mn	None	None	Not Required	BDT 100	16-Aug-21	30-Sep-21
Sena Kalyan Insurance	BDT 160mn	BDT 80mn	8,000,000	23-Sep-21	BDT 10	3-Oct-21	7-Oct-21

TODAY'S TOP BLOCK TRANSACTIONS				EXCHANGE RATES			
Ticker	Volume ('000)	Value (mn)	Price Range	USD	EURO	GBP	RUPEE
ENVOYTEX	5,000.0	197.5	39.5 - 39.5	85.25	99.99	117.18	1.20
ALARABANK	4,300.0	106.2	24.7 - 24.7				
SQRPHARMA	150.0	36.8	245 - 245				
NHFIL	359.2	31.6	87 - 88				
SSSTEEL	811.1	20.3	25 - 25				
STANDARINS	180.0	17.8	97 - 101				
BEACONPHAR	67.3	13.6	202.1 - 202.1				
FINEFOODS	222.9	13.6	61 - 61				
JAMUNABANK	550.0	12.9	23.5 - 23.5				
IPDC	250.0	10.8	43 - 43				
RDFOOD	195.0	9.3	47.5 - 47.5				
NPOLYMAR	125.0	8.7	69.5 - 69.5				
BEXIMCO	50.0	7.2	140.5 - 147.7				
LANKABAFIN	130.0	6.3	48.1 - 48.1				
AIL	102.6	6.2	59 - 63				
PTL	100.0	6.1	60.5 - 60.5				
ISLAMIINS	86.3	5.9	64 - 74.8				
CONTININS	100.0	5.5	55 - 55				
IBNSINA	18.4	5.3	282.8 - 296				
DACCADYE	185.0	4.9	26 - 27				
SONALILIFE	57.0	4.7	82.1 - 82.1				
ISLAMICFIN	108.0	3.9	33.5 - 37				
REGENTEX	246.4	3.8	15.2 - 15.9				
ONEBANKLTD	252.0	3.7	14.7 - 14.7				
SBACBANK	139.5	3.2	22 - 24.5				
EBL	68.3	2.7	39.7 - 39.7				
GBBPOWER	52.5	2.6	49.5 - 51.4				
MATINSFIN	43.0	2.6	60.8 - 60.8				
PADMALIFE	42.7	2.4	56.8 - 56.8				
CVOPRL	10.0	2.4	235 - 240				
PRIMEBANK	100.0	2.3	23.3 - 23.3				
MALEKSPIN	52.4	1.9	36.7 - 37				
BAYLEASING	50.0	1.8	36 - 36				
SAIFPOWER	50.0	1.8	35.4 - 35.4				
CONFIDCEM	11.0	1.7	158.5 - 158.5				
KDSALTD	26.0	1.6	60.9 - 66				
ABB1STMF	210.0	1.6	7.6 - 7.6				
NBL	150.0	1.3	8.9 - 8.9				
ORIONINFU	14.4	1.2	85 - 85				
FUWANGCER	50.0	1.2	24 - 24				
FORTUNE	16.5	1.2	68.8 - 71.5				
AAMRANET	23.0	1.2	50.3 - 50.3				
KARNAPHULI	20.0	0.9	45.8 - 45.8				
PREMIERCEM	10.0	0.9	88.5 - 88.5				
NTLTUBES	7.0	0.9	125 - 125				
SEPEARL	20.0	0.9	43.5 - 43.5				
DOREENPWR	10.0	0.9	85.5 - 85.5				
NITOLINS	12.0	0.8	65 - 65				
CRYSTALINS	11.4	0.8	68 - 68				
ESQUIRENIT	17.0	0.7	41.4 - 41.4				
FBFIF	100.0	0.7	6.8 - 6.8				
KAY&QUE	2.2	0.7	306 - 306				
POWERGRID	10.7	0.6	59.8 - 59.8				
SAFKOSPINN	22.2	0.6	27.6 - 27.6				
NRBCBANK	20.0	0.6	30.5 - 30.5				
SONALIPAPR	1.2	0.6	495 - 495				

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LISTED COMPANY FUNDAMENTALS

Table with 14 columns: TICKER, Sector & Category, Paid-Up (mn), Sponsor & Govt, Ins.t, Foreign & Pub, CP, M. Cap(mn), Δ in M. Cap, NAVPS, Aud. EPS, An. EPS, PE, PB, Dividend. Lists various companies and their financial metrics.

