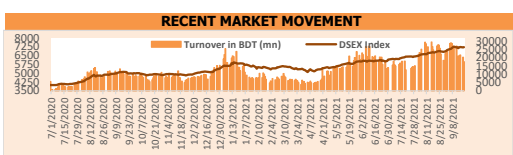


TODAY'S MARKET COMMENTARY

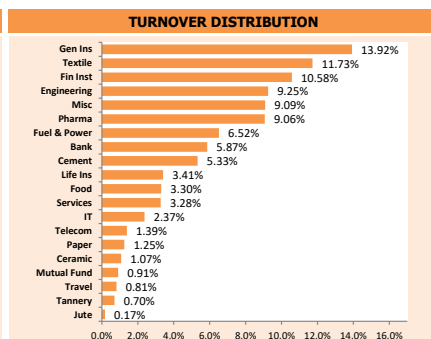
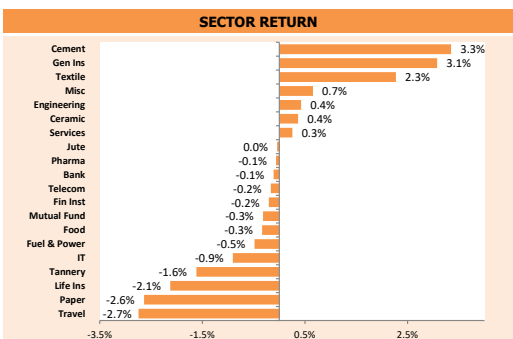
DSEX, the benchmark index of the Dhaka Stock Exchange, slightly edged up by 14.0 points or 0.19% and closed at 7,206 points, up from 7,192 points on the last session. Investors remained watchful this session as several macro economic & regulatory news were published in recent days which had both positive & negative implications and as market has gained a lot over the last year & reached record highs. However, investors are also hopeful ahead of June earnings declaration as the earnings are expected to be improved and also the concern from coronavirus has waned. Besides, the total turnover has declined by 13.34% as the investors took a more cautious stance and stood at BDT 17.62bn. On the sectoral front, General Insurance (13.92%), Textile (11.73%), and Financial Institution (10.58%) issues were traded the most on the bourse today. Most of the sectors observed dismal performance, out of which Cement (3.3%), General Insurance (3.1%), and Textile (2.3%) have exerted the most positive returns while Travel (-2.7%), Paper (-2.6%), and Life Insurance (-2.1%) observed the most corrections on the bourse today. Out of the 376 issues traded, 174 advanced, 163 declined and 37 remained unchanged.

The port city bourse, CSE, also advanced to the green trajectory. The selected indices (CSX) and All Share Price Index (CASPI) advanced by 27.2 points and 47.4 points respectively.

DSE MARKET SUMMARY				CSE MARKET UPDATES				DAY'S SECTOR MOVEMENT				
	Today	Yday	Change		Today	Yday	Change	Sector	% of M. Cap	F. P/E (x)	T. PE (k)	P/NAV (x)
DSEX	7,206	7,192	▲ 14.0	CSX	12,620	12,593	▲ 27.2	Bank	14.1%	8.0	10.1	0.9
D530	2,661	2,656	▲ 5.6	CASPI	21,030	20,983	▲ 47.4	Cement	2.9%	17.3	43.7	2.3
DSES	1,570	1,567	▲ 3.3	Market Cap (BDT bn)	4,954	4,947	▲ 7.1	Ceramics	0.7%	35.4	83.5	2.3
Market Cap (BDT bn)	5,730	5,724	▲ 6.3	Turnover (BDT mn)	758	666	▲ 91.8	Engineering	12.0%	19.3	26.8	2.4
Turnover (BDT mn)	17,626	20,338	▼ (2,712.1)	Total Trade	27,500	24,148	▲ 3,352.0	Financial Institutions	5.1%	32.4	29.4	4.2
Total Trade	276,340	309,783	▼ (33,443.0)	Volume ('000)	23,352	23,350	▲ 2.1	Food & Allied	8.9%	22.9	33.8	9.9
Volume (mn)	405	493	▼ (87.6)					Fuel & Power	10.6%	13.5	16.2	1.5
Market P/NAVPS	2.1	2.1						General Insurance	2.8%	22.8	28.7	2.6
Market Fw. P/E ¹	16.7	16.6						IT	0.8%	32.3	37.3	2.9
Market Fw. P/E ²	17.6	17.7						Jute	0.0%	911.6	95.3	19.9
DSEX Trailing PE ³	20.7	20.8						Life Insurance	1.6%	n/a	104.3	n/a
								Miscellaneous	4.7%	25.4	59.0	2.4
								Mutual Fund	0.9%	4.8	5.5	0.7
								Paper & Printing	0.5%	64.0	62.2	1.6
								Pharma & Chemicals	14.6%	20.8	24.7	3.2
								Services & Real Estate	0.5%	29.3	28.1	1.3
								Tannery	0.6%	109.7	168.2	3.2
								Telecommunication	14.9%	20.2	19.3	6.2
								Textile	3.5%	28.3	42.2	1.2
								Travel & Leisure	0.5%	168.4	68.7	0.8

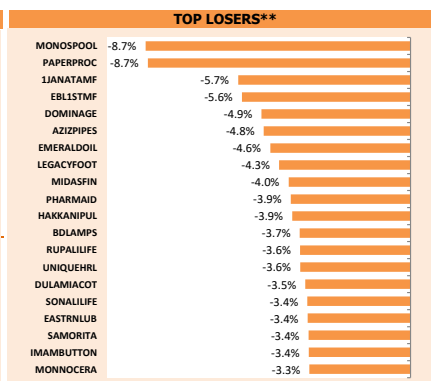
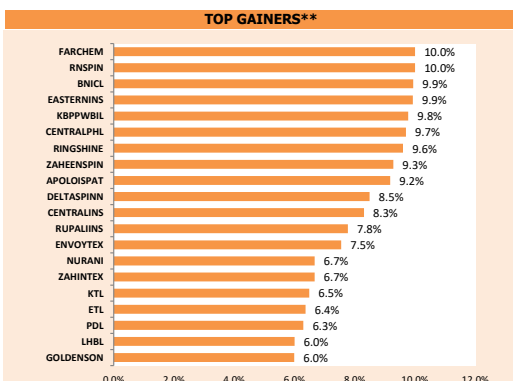


TOP MKT CAP (BDT)			
Ticker	M. Cap (mn)	Market Weight	Price
GP	513,654	9.9%	380.4
WALTONHIL	373,026	7.2%	1231.4
BATBC	349,920	6.8%	648
ROBI	221,041	4.3%	42.2
SQRPHARMA	214,433	4.1%	241.9
UPGDCL	174,082	3.4%	300.3
RENATA	141,885	2.7%	1456
BEXIMCO	119,442	2.3%	136.3
ICB	107,093	2.1%	132.9
BXPHARMA	104,836	2.0%	235
LHBL	92,329	1.8%	79.5



SCRIP WISE PERFORMANCE		
No of Issues Advanced	No of Issues Declined	Issues Unchanged
▲ 174	▼ 163	■ 37

TODAY'S INDEX (DSEX) PULLER*						TODAY'S INDEX (DSEX) DRAGGER*					
TICKER	%Δ in M.Cap	(+ve Cont.	TICKER	%Δ in M.Cap	(-ve Cont.						
LHBL	6.0%	7.2	SQRPHARMA	-0.6%	(3.4)						
BEXIMCO	1.4%	4.5	EBL	-2.6%	(2.9)						
NBL	2.4%	1.7	IDLC	-3.1%	(1.5)						
RINGSHINE	9.6%	1.6	DELTALIFE	-2.9%	(1.5)						
RENATA	0.6%	1.5	OLYMPIC	-1.3%	(1.2)						
BXPHARMA	0.5%	1.5	UNIQUEHRL	-3.6%	(1.1)						
BEACONPHAR	1.0%	1.4	FIRSTSBANK	-3.2%	(1.0)						
ENVOYTEX	7.5%	1.1	NATUFEINS	-2.1%	(1.0)						
BNICL	9.9%	0.9	GP	-0.4%	(0.8)						
EASTERNINS	9.9%	0.9	BSRMLTD	-1.2%	(0.8)						
MAKSONSPIN	4.7%	0.9	GENEXIL	-2.5%	(0.8)						
FARCHEM	10.0%	0.8	SUMITPOWER	-1.1%	(0.8)						



TOP 10 TURNOVER* (BDT mn)					
TICKER	Turnover	% Turnover	Price	Index Impact	%Δ in Price
BEXIMCO	1,311.3	7.4%	136.3	4.5	▲ 1.4%
LHBL	748.2	4.2%	79.5	7.2	▲ 6.0%
RUPALIINS	439.6	2.5%	52.7	0.6	▲ 7.8%
BXPHARMA	412.8	2.3%	235.0	1.5	▲ 0.5%
LANKABAFIN	405.5	2.3%	43.9	-0.3	▼ -0.5%
ALIF	403.7	2.3%	18.9	-0.1	▼ -1.0%
SAIFPOWER	386.3	2.2%	36.9	0.0	→ 0.0%
SQRPHARMA	258.8	1.5%	241.9	-3.4	▼ -0.6%
ISLAMIINS	255.0	1.4%	77.2	0.3	▲ 4.5%
BATBC	254.7	1.4%	648.0	-0.4	▼ -0.1%

TODAY'S WORLD STOCK INDICES					
Indices	Country	Today	Yday	Change	% Change
DJIA	USA	34,585	34,751	-166.5	▼ -0.48%
FTSE 100	UK	6,856	6,964	-108.0	▼ -1.55%
SENSEX	India	58,491	59,016	-525.0	▼ -0.89%
KSE 100	Pakistan	46,443	46,636	-193.2	▼ -0.41%
Shanghai Comp	China	3,614	3,607	6.9	▲ 0.19%
Nikkei 225	Japan	30,500	30,323	176.7	▲ 0.58%

Source: DSE, <http://www.dsebd.org>; <http://www.bloomberg.com>; EBLSL Research Team;
 *Turnover includes block trade in DSE; **Return means Capital gain plus any dividend yield;
 PE1=PE excludes stocks with negative earnings but includes MFs; PE2=PE includes stocks with negative earnings and MFs; PE3=PE Based on last audited diluted net earnings, excluding negative earnings.
 > Index Impact=Prev day closing index multiplied by Change in free float market cap multiplied by Last day free float market weight; >>Free float= Total holding-Sponsors-Govt holding;

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LATEST CORPORATE EVENTS

UPCOMING DIVIDENDS				UPCOMING BOARD MEETING DATE			EARNINGS (EPS) UPDATE (BDT)				
Ticker	Cash Div	Bonus Div	Record Date	Ticker	Period	Meeting Date	Name	This Yr.	Last Yr.	Growth	Period
GRAMEENS2	13.00%	-	20-Sep-21	IBNSINA	Annual	21-Sep-21	MIDASFIN	-2.72	-0.07	-3785.7%	6M'21
RELIANCE1	10.50%	-	20-Sep-21	SUMITPOWER	Annual	26-Sep-21	SONALIPAPR	4.89	1.46	234.9%	FY'21
SBACBANK	4.00%	4.00%	28-Sep-21	BAYLEASING	Annual	28-Sep-21	EHL	3.98	3.12	27.6%	FY'21
PRIMEFIN	-	-	30-Sep-21	SUNLIFEINS	Q1, Q2, Annual	Postponed	SAMATALETH	-0.03	0.04	-176.9%	9M'21
MEGHNALIFE	15.00%	15.00%	06-Oct-21	BAYLEASING	Q1	29-Sep-21	SONARBAINS	1.85	1.71	8.2%	6M'21
EIL	2.00%	-	07-Oct-21				DHAKAINS	1.7	1.1	54.5%	6M'21
EHL	15%	-	07-Oct-21				SBACBANK	1.39	1.41	-1.4%	FY'20
SONALIPAPR	20.00%	20.00%	07-Oct-21				EASTLAND	0.75	0.73	2.7%	6M'21

UPCOMING IPOs							
Ticker	IPO Size	GP Quota	GP Quota(Shares)	Min.Inv Cut of Date	Offer Price	Subs. Open	Subs. Close
BEXGSUKUK	BDT 7,500mn	None	None	Not Required	BDT 100	16-Aug-21	30-Sep-21
Sena Kalyan Insurance	BDT 160mn	BDT 80mn	8,000,000	23-Sep-21	BDT 10	3-Oct-21	7-Oct-21

TODAY'S TOP BLOCK TRANSACTIONS				EXCHANGE RATES			
Ticker	Volume ('000)	Value (mn)	Price Range	USD	EURO	GBP	RUPEE
BEXIMCO	580.0	76.8	122.5 - 146.5	85.25	99.99	117.18	1.20
NHFIL	430.0	39.4	85 - 92				
GP	45.0	17.1	379 - 379				
PTL	184.5	11.4	60 - 64.6				
RDFOOD	202.4	10.0	49 - 49.5				
EASTERNINS	70.0	7.7	110 - 110				
STANDARINS	65.0	6.2	95 - 98.5				
BATBC	9.0	6.0	665.2 - 665.2				
LHBL	75.0	5.6	71 - 75				
AMANFEED	64.0	4.7	72.7 - 72.7				
LANKABAFIN	109.0	4.5	40 - 48.5				
SALVOCEM	90.0	4.4	49.1 - 49.1				
ISLAMICFIN	110.0	4.0	36 - 36				
MEGHNALIFE	26.0	3.4	130 - 130				
DACCADYE	122.0	3.2	26 - 26				
BXPHARMA	11.9	2.8	213.4 - 239.2				
HEIDELBCEM	7.4	2.7	360 - 360				
SAIFPOWER	60.8	2.2	36 - 36.3				
KTL	70.0	2.0	28.1 - 28.7				
SIBL	120.0	1.8	15.1 - 15.1				
VAMLBDMF1	150.0	1.6	10.8 - 10.8				
UPGDCL	5.1	1.5	296 - 296				
IFIC	87.5	1.5	16.7 - 16.8				
BAYLEASING	38.0	1.3	35.3 - 35.3				
STANDBANKL	100.0	1.0	10.4 - 10.4				
MONNOAGML	1.1	1.0	840 - 840				
AIL	13.0	0.8	63 - 63				
ABBANK	50.0	0.8	16.2 - 16.2				
CVOPRL	3.0	0.7	245 - 245				
BBSABLES	8.5	0.6	73.4 - 73.4				
SILCOPHL	18.8	0.6	32.6 - 32.6				
JAMUNABANK	23.5	0.6	25.8 - 25.8				
RUPALIINS	11.0	0.5	48.9 - 48.9				
UNITEDINS	7.4	0.5	70.4 - 70.4				
ALIF	27.5	0.5	18.8 - 18.8				
DSSL	23.5	0.5	21.5 - 21.5				

DSE NEWS IN BRIEF							
BNICL	2.04	0.75	172.0%	6M'21	REG: BSEC issued warning letter to GMF Securities Limited: BSEC issued warning letter to GMF Securities Limited (DSE TREC No. 186) to ensure compliance of all securities related laws in future in connection with the default/contravention made by the TREC Holder Company.		
ASIANS	1.48	1.03	43.7%	6M'21			
TAKAFULINS	1.11	0.66	68.2%	Q2'22			
UNITEDINS	1.22	0.54	125.9%	Q2'22			
KARNAPHULI	0.56	0.28	100.0%	Q2'22	REG: BSEC issued warning letter to Times Securities Limited: BSEC issued warning letter to Times Securities Limited (DSE TREC No. 166) to ensure compliance of all securities related laws in future in connection with the default/contravention made by the TREC Holder Company.		
GSPFINANCE	1.55	1.32	17.4%	FY'21			
GLOBALINS	1.16	0.97	19.6%	Q2'22			
WALTONHIL	54.21	24.21	123.9%	FY'21			
BERGERPBL	16.09	2.32	593.5%	Q1'22	GSPFINANCE: Emphasis of Matter: The auditor of the GSP Finance Company (Bangladesh) Limited has given the "Emphasis of Matter" paragraphs in the Auditor's Report for the year ended on 30 June 2021. Emphasis of Matter: The company has kept WPPF with the retained earning @ 5% (Note no:18) in 2020 amounting Tk. 8,124,846 on net profit after deduction of statutory reserve and amounting Tk. 7,350,606 for 2013-2019 @ 5% calculated on retained earning balance as at 31 December 2019. In line with the letter from Bangladesh Bank, the company kept total fund Tk. 15,475,452 with retained earnings instead of maintaining separate account.		
NORTHNRINS	0.83	0.81	2.5%	6M'21			
BGIC	1.58	0.92	71.7%	6M'21			
FEDERALINS	0.55	0.42	31.0%	6M'21			
NULISTMF	3.14	-0.76	513.2%	FY'21			
VAMLRBBF	1.25	-0.62	301.6%	6M'21			
MIDASFIN	-3.78	0.11	-3536.4%	Q1'21			
MIDASFIN	0.83	0.66	25.8%	FY'20			
ISLAMIBANK	2.08	1.94	7.2%	6M'21			
ABBANK	0.31	0.17	82.4%	6M'21			
PRIMEINSUR	0.75	-0.31	341.9%	6M'21			
JANATAINS	0.98	0.7	40.0%	6M'21			
AGRANINS	0.77	0.43	79.1%	6M'21			
UNITEDFIN	0.5	0.27	85.2%	6M'21			
SOUTHEASTB	2.56	1.59	61.0%	6M'21			
CRYSTALINS	1.09	1.25	-12.8%	6M'21			
PROVATIINS	1.82	0.94	93.6%	6M'21			
BANKASIA	1.75	1.37	27.7%	6M'21			
BRACBANK	1.85	0.84	120.2%	6M'21			
EASTERNINS	1.81	1.57	15.3%	6M'21			
ALARABANK	1.16	0.84	38.1%	6M'21			
CITYGENINS	0.81	0.25	224.0%	6M'21			
STANDARINS	1.4	1.07	30.8%	6M'21			
PARAMOUNT	2.58	0.26	892.3%	6M'21			
ACTIVEFINE	0.17	0.96	-82.3%	9M'21			
DBH	2.8	1.53	83.0%	6M'21			
JAMUNABANK	2.64	2.07	27.5%	6M'21			
UNILEVERCL	18.59	26.37	-29.5%	6M'21			
NITOLINS	1.37	1.55	-11.6%	6M'21			
SIBL	0.55	0.48	14.6%	6M'21			
RELIANCINS	3.31	2.49	32.9%	6M'21			
RAKCEAMIC	1.02	-0.09	1233.3%	6M'21			
CONTININS	1.17	0.99	18.2%	6M'21			
MTB	1.08	1.34	-19.4%	6M'21			

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