

DSE MARKET SUMMARY							
	Today	Yday	Point Change	Δ Daily	Δ 1 Month	Δ YTD	Δ 1 Year
DSEX	6,930	6,893	▲ 36.9	0.5%	-0.5%	2.6%	23.5%
DS30	2,576	2,571	▲ 4.7	0.2%	-2.4%	1.7%	25.1%
DSMEX (SME)	599	607	▼ (8.1)	-1.3%	-44.3%	-3.3%	n/a
Market Cap (BDT bn)	5,533	5,496	▲ 36.9	0.7%	-0.5%	2.1%	18.3%
Turnover (BDT mn)	14,142	11,822	▲ 2,319.8	19.6%	58.0%	53.4%	-44.5%
Total Trade	234,613	193,225	▲ 41,388.0	21.4%	12.1%	48.8%	-34.2%
Volume (mn)	326	255	▲ 70.5	27.6%	37.4%	88.9%	-65.4%

CSE MARKET SUMMARY							
	Today	Yday	Point Change	Daily	Δ 1 Month	Δ YTD	Δ 1 Year
CSCX	12,207	12,104	▲ 102.8	0.8%	-0.6%	3.3%	24.7%
CASPI	20,327	20,155	▲ 172.3	0.9%	-0.4%	3.4%	25.2%
Market Cap (BDT bn)	4,841	4,792	▲ 49.7	1.0%	-0.5%	3.0%	22.8%
Turnover (BDT mn)	435	357	▲ 77.7	21.7%	-31.3%	-25.8%	-72.0%
Total Trade	15,863	11,077	▲ 4,786.0	43.2%	-57.0%	28.9%	-59.3%
Volume ('000)	14,370	10,744	▲ 3,625.3	33.7%	-31.7%	-39.6%	-78.7%

TODAY'S MARKET COMMENTARY

Dhaka stocks continued to swell, beating worries of the rise in Covid-19 cases in the country as investors continued pouring in their funds in the rallying stock market. DSEX, the prime index of the Dhaka Stock Exchange, went up by 36.93 points or 0.53% to settle at 6,929 points. Market volatility and consecutive correction in last month prompted some investors to take positions on low-priced major sector issues, as a result, the index logged a consecutive rise for fifth straight sessions. Investors' participation increased and total turnover has advanced by 19.6% and stood at 14.14bn as against BDT 11.82bn in the previous session. On the sectoral front, Miscellaneous (14.0%) issues exerted the highest turnover followed by Pharmaceuticals & Chemicals (9.9%) and Textile (9.6%) stocks. Most sectors displayed positive performance, out of which Financial Institution (3.2%), Services (2.8%) and Textile (2.4%) have exerted the most positive returns while Life Insurance (-2.4%), Paper (-1.5%), and Mutual Fund (-0.6%) observed the most corrections on the bourse today. The majority of the stocks closed in red territory. Out of the 378 issues traded, 218 advanced, 121 declined, and 39 remained unchanged.

The port city bourse, CSE, settled in green terrain. The selected indices (CSCX) and All Share Price Index (CASPI) advanced by 102.8 points and 172.3 points respectively.

Sources: DSE, <http://www.dsebd.org>; <http://www.bloomberg.com>; EBLSL Research Team;

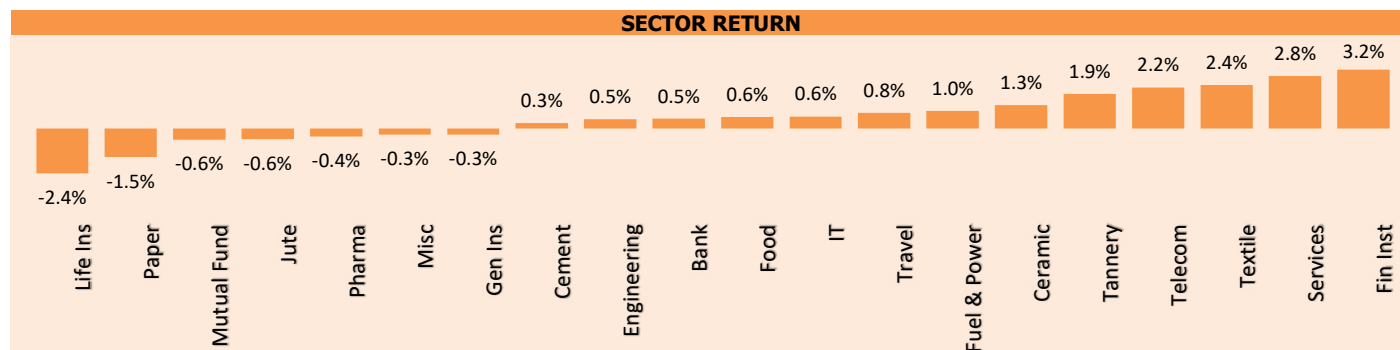
*Turnover includes block trade in DSE; **Return means Capital gain plus any dividend yield;

PE2=PE includes negative earnings and MFs; PE3=PE Based on last audited net earnings, excluding negative earnings.

> Index Impact=Prev day closing index multiplied by Change in free float market cap multiplied by Last day free float market weight; >>Free float= Total holding-Sponsors-Gov.t holding;

	MARKET VALUATION		SCRIP WISE PERFORMANCE		
	Today	Yday	Advanced	Declined	Unchanged
Market P/NAVPS	1.9	1.9			
Market Fw. P/E ⁺	15.9	15.7	↑ 218	↓ 121	= 39
DSEX Trailing PE ³	17.5	17.4			

DAY'S SECTOR MOVEMENT							
Sector	Turnover (mn)	% of T/O	M. Cap (mn)	% of M. Cap	T.PE (x)	F. P/E (x)	P/NAV (x)
Bank	871.1	6.2%	737,539	15.0%	10.1	8.0	0.9
Cement	211.0	1.5%	135,261	2.7%	26.3	22.5	2.8
Ceramics	96.9	0.7%	31,264	0.6%	70.8	33.8	2.0
Engineering	1,088.5	7.7%	569,245	11.5%	17.7	20.5	2.1
Financial Institutions	815.1	5.8%	236,226	4.8%	25.3	23.6	4.3
Food & Allied	733.9	5.2%	455,877	9.2%	33.6	25.2	9.2
Fuel & Power	1,143.1	8.1%	487,421	9.9%	12.3	12.2	1.2
General Insurance	1,085.9	7.7%	136,129	2.8%	26.4	21.1	2.3
IT	501.5	3.5%	40,537	0.8%	34.6	27.8	2.9
Jute	13.0	0.1%	2,018	0.0%	73.8	658.4	23.5
Life Insurance	524.3	3.7%	80,741	1.6%	102.1	n/a	n/a
Miscellaneous	1,976.3	14.0%	253,737	5.1%	23.5	12.5	2.3
Mutual Fund	91.8	0.6%	41,719	0.8%	5.0	4.3	0.6
Paper & Printing	294.5	2.1%	31,571	0.6%	60.8	35.1	2.0
Pharma. & Chemicals	1,403.9	9.9%	725,250	14.7%	19.9	16.1	2.7
Services & Real Est.	456.4	3.2%	28,145	0.6%	22.9	21.4	1.3
Tannery	925.5	6.5%	36,694	0.7%	99.7	39.8	3.7
Telecommunication	303.1	2.1%	705,622	14.3%	17.3	18.1	6.0
Textile	1,357.4	9.6%	168,743	3.4%	27.2	18.2	1.1
Travel & Leisure	246.4	1.7%	25,988	0.5%	212.5	176.6	0.8
Equity Market	14,139.5	100.0%	4,929,726	100.0%			

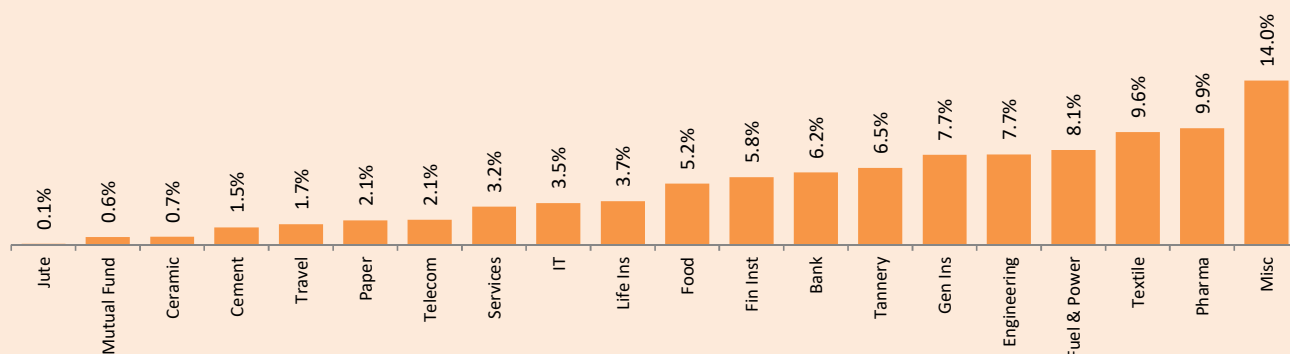


TODAY'S INDEX (DSEX) PULLER ^{>}			TODAY'S INDEX (DSEX) DRAGGER ^{>}		
TICKER	%Δ in M.Cap	(+ve Cont.	TICKER	%Δ in M.Cap	(-ve Cont.
ROBI	9.9%	7.1	BEXIMCO	-1.7%	(6.1)
BRACBANK	2.1%	3.5	BXPBARMA	-1.8%	(4.4)
BSC	9.9%	2.4	NATLIFEINS	-5.4%	(2.5)
BATBC	0.6%	2.1	RENATA	-0.8%	(2.2)
FORTUNE	4.6%	2.1	GP	-0.8%	(1.5)
GPHISPAT	4.3%	2.1	ORIONPHARM	-2.1%	(1.4)
LANKABAFIN	2.9%	1.5	UCB	-1.8%	(1.0)
MAKSONSPIN	8.6%	1.4	SONALIPAPR	-4.8%	(1.0)
BSRMLTD	1.8%	1.1	ACI	-1.8%	(1.0)
POWERGRID	2.5%	1.1	TRUSTBANK	-2.1%	(0.8)

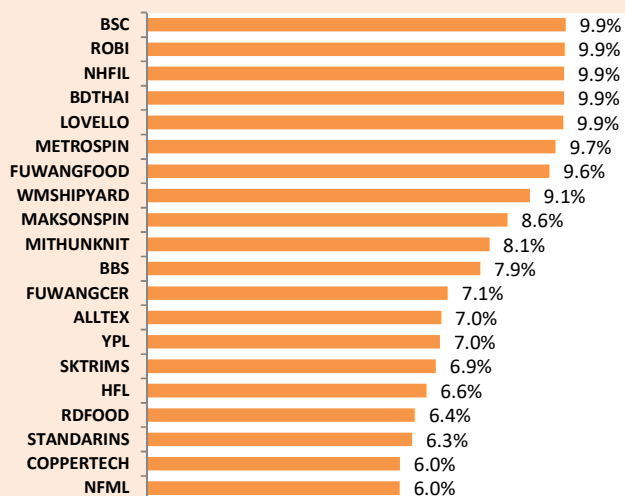
Sources: DSE, <http://www.dsebd.org>; <http://www.bloomberg.com>; EBLSL Research Team;

Note: Disclaimer has been annexed at the end of the report.

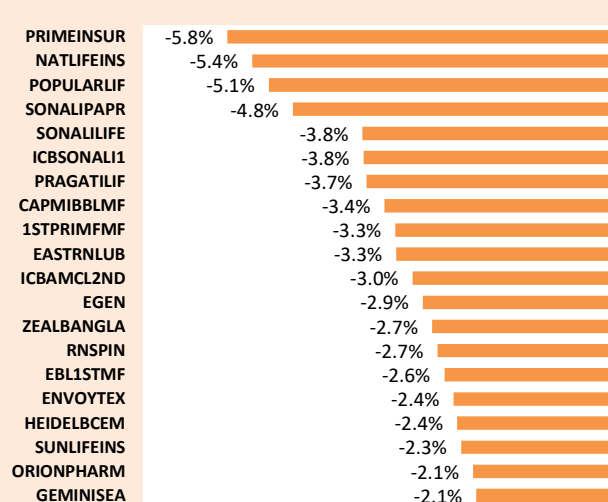
TURNOVER DISTRIBUTION



TOP GAINERS**



TOP LOSERS**



TOP 20 TURNOVER* (BDT mn)

TICKER	Turnover	% Turnover	Price
BEXIMCO	1,012.9	7.2%	150.0
FORTUNE	906.9	6.4%	113.1
BSC	711.7	5.0%	95.1
POWERGRID	486.4	3.4%	66.9
SAIFPOWER	424.5	3.0%	42.8
GENEXIL	307.4	2.2%	165.7
GSPFINANCE	277.7	2.0%	28.1
ACTIVEFINE	264.8	1.9%	29.7
GPHISPAT	251.6	1.8%	57.7
LOVELLO	249.2	1.8%	47.8
SONALIPAPR	235.0	1.7%	794.8
PENINSULA	211.5	1.5%	39.6
ORIONPHARM	205.6	1.5%	100.4
ONEBANKLTD	198.0	1.4%	13.9
LHBL	182.2	1.3%	77.8
KTL	174.5	1.2%	36.6
RDFOOD	165.4	1.2%	58.5
DELTALIFE	158.0	1.1%	194.8
MAKSONSPIN	154.9	1.1%	27.9
FAREASTLIF	150.6	1.1%	72.2

TOP MKT CAP (BDT mn)

Ticker	M. Cap (mn)	MKT. Weight	Price
GP	467,744	9.5%	346.4
BATBC	351,648	7.1%	651.2
WALTONHIL	345,399	7.0%	1140.2
ROBI	203,232	4.1%	38.8
SQURPHARMA	190,410	3.9%	214.8
UPGDCL	146,431	3.0%	252.6
RENATA	140,637	2.9%	1312
BEXIMCO	131,448	2.7%	150
ICB	102,661	2.1%	127.4
LHBL	90,355	1.8%	77.8
BXPHARMA	87,839	1.8%	196.9
BERGERPBL	82,033	1.7%	1768.8
BRACBANK	79,771	1.6%	57.3
MARICO	72,648	1.5%	2306.3
BEACONPHAR	55,532	1.1%	240.4
ISLAMIBANK	51,520	1.0%	32
DUTCHBANGL	50,474	1.0%	79.8
POWERGRID	47,681	1.0%	66.9
SUMITPOWER	41,647	0.8%	39
TITASGAS	36,799	0.7%	37.2

UPCOMING IPOs								
Ticker	IPO Size (mn)	GP Quota	Quota (Shares)	Min. Inv Cut of Date	Offer Price	Subs. Open	Subs. Close	
n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a
n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a
n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a
n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a

UPCOMING DIVIDENDS								
Ticker	Period	Cash Div	Bonus Div	EPS (BDT)	NAVPS (BDT)	Record Date	AGM Date	
BSC	FY 2021	12%	-	4.72	64.62	16-01-22	27-01-22	
EASTRN LUB	FY 2021	140%	20%	52.18	229.36	18-01-22	12-03-22	
PADMAOIL	FY 2021	125%	-	23.27	174.16	20-01-22	26-02-22	

TODAY'S TOP BLOCK TRANSACTIONS			
Ticker	Volume ('000)	Value (mn)	Price Range
FORTUNE	2,204.5	233.0	100.1 - 114.9
GENEXIL	785.6	132.2	167.7 - 181.3
SONALIPAPR	140.8	126.0	895 - 895
LINDEBD	30.0	48.3	1611 - 1611
RDFOOD	465.7	25.5	53 - 56.8
GP	47.0	16.4	349.2 - 349.2
KTL	325.0	11.2	34.6 - 34.6
BEXIMCO	70.0	10.7	139 - 160
PADMALIFE	190.0	10.5	55 - 55
GBBPOWER	225.0	7.5	33 - 34
POWERGRID	98.0	6.5	62.5 - 67.1
ASIAINS	55.7	6.4	113.6 - 115
BEACONPHAR	27.9	6.4	225 - 249
SAIFPOWER	154.0	6.3	37.7 - 41.7
AIL	107.0	5.4	50.9 - 50.9
LANKABAFIN	106.0	4.3	41 - 41
FAREASTLIF	50.0	3.6	71 - 71
BSC	32.3	2.9	80 - 95.1
INDEXAGRO	24.0	2.9	119.5 - 119.5
PHOENIXFIN	96.5	2.7	27.8 - 27.8
AMANFEED	40.0	2.5	62.5 - 62.5
EASTERNINS	17.0	2.0	118 - 119
IFIC	100.0	1.9	18.8 - 18.8
CVOPRL	8.3	1.8	221.1 - 224.4
OIMEX	90.0	1.7	18.7 - 18.7
PTL	17.5	1.7	95 - 95
DAFODILCOM	21.8	1.6	72 - 72
ORIONINFU	15.0	1.5	102 - 102
LOVELLO	30.0	1.2	40.2 - 40.2
ORIONPHARM	11.5	1.1	93.4 - 97
APSCLBOND	0.2	1.0	5120 - 5120
SHAHJABANK	48.2	1.0	20.1 - 20.1
KDSALTD	13.8	1.0	70 - 70
EGEN	15.0	0.9	57 - 57
LHBL	7.9	0.6	74.1 - 74.1
NHFIL	10.6	0.6	52.7 - 52.7
BDTHAI	25.0	0.5	21 - 21
MAKSONSPIN	20.0	0.5	25.9 - 25.9
AL-HAJTEX	7.1	0.5	71 - 71
PENINSULA	14.2	0.5	35.4 - 35.4
JANATAINS	10.0	0.5	50 - 50
-	-	-	-
-	-	-	-
-	-	-	-
-	-	-	-
-	-	-	-
-	-	-	-

UPCOMING BOARD MEETING DATE		
Ticker	Period	Meeting Date
DACCADYE	Year-End, Q1'22	06-Jan-22

DSE NEWS IN BRIEF

BDFINANCE: Approval from Bangladesh Bank for opening Islami Shariah Based Wing: The Company has informed that Bangladesh Finance Limited has obtained final approval from Bangladesh Bank for opening Islami Shariah Based Wing in its Principal Branch, Bangshal Branch, Uttara Branch, Gazipur Branch, Chattogram Branch and Jashore Branch.

DSENEWS: BSEC's Consent for exit plan of ordinary shares of Beximco Synthetics: BSEC's Consent-in principal for the exit plan of ordinary shares of Beximco Synthetics Limited: As per letter ref. No. BSEC-SMRIC-174/2020/466 dated December 30, 2021, Bangladesh Securities and Exchange Commission (BSEC) has accorded its consent-in-principle to the proposed exit plan of the securities of Beximco Synthetics Limited under condition No. 4(5) of the Directive No. BSEC/CMRRCD/2020-379/17/Admin /114 dated 28 December 2020. Bidding of ordinary shares of JMI Hospital Requisite Manufacturing Limited at a nearest round-down integer value under Fair Value Method: As per clause 1(iii) of Bangladesh Securities and Exchange Commission Directive No. BSEC/CMRRCD/2021-389/04 dated February 01, 2021, all the interested bidders are requested to submit value of ordinary shares of JMI Hospital Requisite Manufacturing

GENERAL DISCLOSURE

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