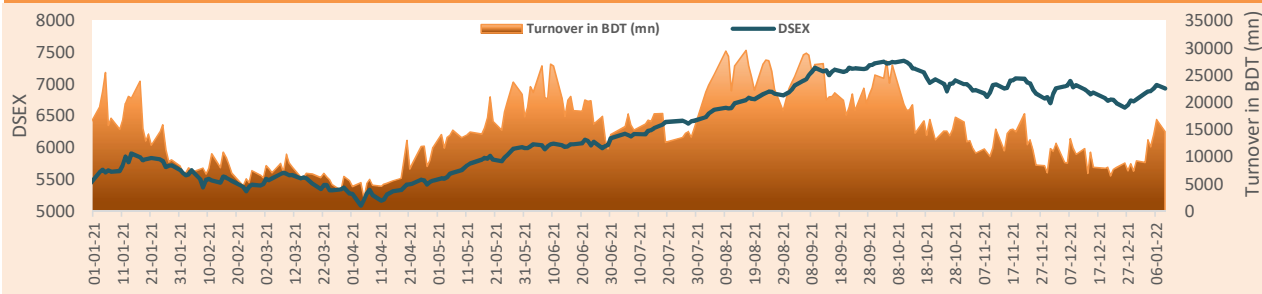


RECENT MARKET MOVEMENT



DSE MARKET SUMMARY

| | Today | Yday | Point Change | Δ Daily | Δ 1 Month | Δ YTD | Δ 1 Year |
|---------------------|---------|---------|--------------|---------|-----------|-------|----------|
| DSEX | 6,933 | 6,987 | ▼ (54.8) | -0.8% | -0.7% | 2.6% | 23.0% |
| DS30 | 2,579 | 2,603 | ▼ (24.0) | -0.9% | -2.0% | 1.8% | 24.8% |
| DSMEX (SME) | 634 | 637 | ▼ (2.9) | -0.5% | -30.9% | 2.4% | n/a |
| Market Cap (BDT bn) | 5,545 | 5,580 | ▼ (34.8) | -0.6% | -0.5% | 2.3% | 16.9% |
| Turnover (BDT mn) | 14,611 | 16,835 | ▼ (2,223.9) | -13.2% | 40.0% | 58.5% | -3.0% |
| Total Trade | 234,124 | 255,045 | ▼ (20,921.0) | -8.2% | 17.5% | 48.4% | 1.3% |
| Volume (mn) | 312 | 378 | ▼ (66.2) | -17.5% | 21.8% | 80.7% | -47.8% |

CSE MARKET SUMMARY

| | Today | Yday | Point Change | Daily | Δ 1 Month | Δ YTD | Δ 1 Year |
|---------------------|--------|--------|--------------|-------|-----------|--------|----------|
| CSCX | 12,198 | 12,310 | ▼ (112.2) | -0.9% | -0.8% | 3.3% | 23.4% |
| CASPI | 20,312 | 20,495 | ▼ (183.6) | -0.9% | -0.7% | 3.3% | 23.9% |
| Market Cap (BDT bn) | 4,841 | 4,880 | ▼ (38.9) | -0.8% | -0.5% | 3.0% | 20.6% |
| Turnover (BDT mn) | 405 | 413 | ▼ (7.7) | -1.9% | 2.6% | -30.9% | -23.4% |
| Total Trade | 14,858 | 16,084 | ▼ (1,226.0) | -7.6% | -39.9% | 20.7% | -10.5% |
| Volume ('000) | 13,470 | 14,186 | ▼ (716.0) | -5.0% | -23.9% | -43.4% | -46.4% |

TODAY'S MARKET COMMENTARY

The rallying capital market hit a clutch on the board today after a 6-day consecutive bull run due to investors' cautious selling approach amidst concerns over rising Covid cases in the country. DSEX, the prime index of the Dhaka Stock Exchange, went down by 54.83 points or 0.78% to settle at 6,932 points after adding 256 points in the last six sessions. The risk-averse investors went on a selling spree taking the equity indices in negative territory because share prices were at a lucrative level owing to the soaring market in recent sessions. Besides, investors' participation declined while total turnover has decreased by 13.2% and stood at 14.61bn as against BDT 16.83bn in the previous session. On the sectoral front, Miscellaneous (14.3%) issues exerted the highest turnover followed by Life Insurance (12.4%) and Pharma (8.4%) stocks. Most of the sectors displayed dismal performance, out of which Services (-3.1%), Travel (-2.4%) and Textile (-1.7%) sectors observed the most corrections while Paper (3.2%), Tannery (2.4%) and Ceramic (1.3%) have exerted the most positive returns on the bourse today. The majority of the stocks closed in red territory. Out of the 378 issues traded, 98 advanced, 248 declined, and 32 remained unchanged.

The port city bourse, CSE, settled in red terrain. The selected indices (CSCX) and All Share Price Index (CASPI) declined by 112.2 points and 183.6 points respectively.

Sources: DSE, <http://www.dsebd.org>; <http://www.bloomberg.com>; EBLSL Research Team;

*Turnover includes block trade in DSE; **Return means Capital gain plus any dividend yield;

PE2=PE includes negative earnings and MFs; PE3=PE Based on last audited net earnings, excluding negative earnings.

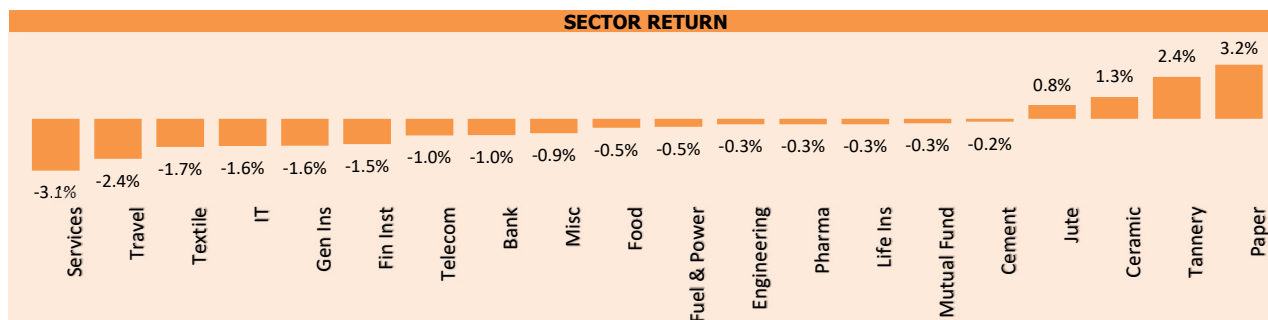
> Index Impact=Prev day closing index multiplied by Change in free float market cap multiplied by Last day free float market weight; >>Free float= Total holding-Sponsors-Gov.t holding;

DAILY MARKET REVIEW

Sunday, January 9, 2022

| MARKET VALUATION | | | SCRIP WISE PERFORMANCE | | | | | |
|-------------------------------|-------|------|------------------------|----|----------|-----------|---|----|
| | Today | Yday | Advanced | | Declined | Unchanged | | |
| Market P/NAVPS | 1.9 | 2.0 | | | | | | |
| Market Fw. P/E ⁺ | 15.9 | 16.0 | ↑ | 98 | ↓ | 248 | → | 32 |
| DSEX Trailing PE ^s | 17.6 | 17.7 | | | | | | |

| DAY'S SECTOR MOVEMENT | | | | | | | |
|------------------------|-----------------|---------------|------------------|---------------|----------|------------|-----------|
| Sector | Turnover (mn) | % of T/O | M. Cap (mn) | % of M. Cap | T.PE (x) | F. P/E (x) | P/NAV (x) |
| Bank | 1,033.0 | 7.1% | 741,827 | 15.0% | 10.2 | 8.0 | 0.9 |
| Cement | 800.9 | 5.5% | 140,286 | 2.8% | 27.2 | 23.3 | 2.9 |
| Ceramics | 129.6 | 0.9% | 31,897 | 0.6% | 72.3 | 34.5 | 2.0 |
| Engineering | 1,044.9 | 7.2% | 571,404 | 11.6% | 17.8 | 20.6 | 2.1 |
| Financial Institutions | 709.6 | 4.9% | 234,453 | 4.7% | 25.1 | 23.4 | 4.3 |
| Food & Allied | 615.1 | 4.2% | 454,852 | 9.2% | 33.5 | 25.1 | 9.2 |
| Fuel & Power | 1,190.3 | 8.1% | 501,338 | 10.1% | 12.7 | 12.5 | 1.3 |
| General Insurance | 627.4 | 4.3% | 132,047 | 2.7% | 25.6 | 20.4 | 2.3 |
| IT | 275.4 | 1.9% | 39,624 | 0.8% | 33.9 | 27.2 | 2.8 |
| Jute | 6.8 | 0.0% | 2,009 | 0.0% | 73.5 | 655.4 | 23.3 |
| Life Insurance | 1,808.2 | 12.4% | 82,215 | 1.7% | 104.0 | n/a | n/a |
| Miscellaneous | 2,090.1 | 14.3% | 253,147 | 5.1% | 23.4 | 12.4 | 2.3 |
| Mutual Fund | 78.9 | 0.5% | 41,798 | 0.8% | 5.0 | 4.3 | 0.6 |
| Paper & Printing | 249.3 | 1.7% | 32,471 | 0.7% | 62.5 | 36.1 | 2.1 |
| Pharma. & Chemicals | 1,228.5 | 8.4% | 722,354 | 14.6% | 19.8 | 16.1 | 2.7 |
| Services & Real Est. | 292.3 | 2.0% | 27,456 | 0.6% | 22.4 | 20.9 | 1.3 |
| Tannery | 564.2 | 3.9% | 37,259 | 0.8% | 101.2 | 40.4 | 3.7 |
| Telecommunication | 460.6 | 3.2% | 704,978 | 14.3% | 17.3 | 18.1 | 6.0 |
| Textile | 1,057.5 | 7.2% | 165,088 | 3.3% | 26.4 | 17.7 | 1.0 |
| Travel & Leisure | 348.0 | 2.4% | 25,512 | 0.5% | 208.6 | 173.4 | 0.8 |
| Equity Market | 14,610.3 | 100.0% | 4,942,015 | 100.0% | | | |

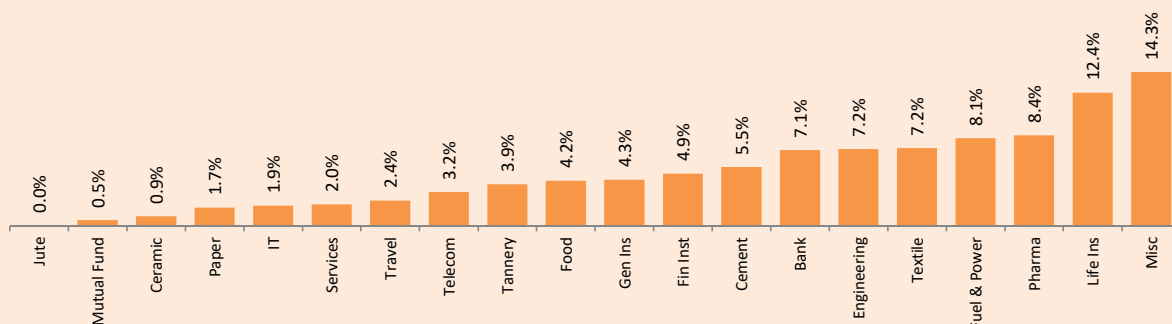


| TODAY'S INDEX (DSEX) PULLER ^{>} | | | | TODAY'S INDEX (DSEX) DRAGGER ^{>} | | | |
|---|-------------|-------------|--|--|-------------|-------------|--|
| TICKER | %Δ in M.Cap | (+)ve Cont. | | TICKER | %Δ in M.Cap | (-)ve Cont. | |
| FORTUNE | 5.1% | 2.3 | | BEXIMCO | -1.9% | (6.6) | |
| FAREASTLIF | 10.0% | 1.5 | | ROBI | -4.9% | (3.9) | |
| GP | 0.7% | 1.2 | | BATBC | -1.0% | (3.7) | |
| BPML | 10.0% | 1.0 | | DELTALIFE | -5.4% | (3.6) | |
| ANWARGALV | 6.4% | 1.0 | | BXPHERMA | -1.5% | (3.5) | |
| PADMAOIL | 2.4% | 0.9 | | BRACBANK | -2.1% | (3.5) | |
| MPETROLEUM | 2.3% | 0.8 | | ORIONPHARM | -3.3% | (2.0) | |
| WMSHIPYARD | 7.6% | 0.6 | | GPHISPAT | -3.8% | (1.9) | |
| HEIDELBCEM | 2.3% | 0.5 | | IFIC | -2.2% | (1.6) | |
| OLYMPIC | 0.7% | 0.5 | | SAIFPOWER | -4.0% | (1.4) | |

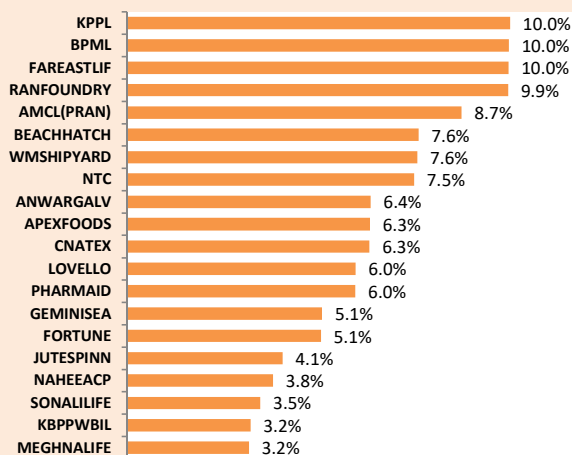
Sources: DSE, <http://www.dsebd.org>; <http://www.bloomberg.com>; EBLSL Research Team;

Note: Disclaimer has been annexed at the end of the report.

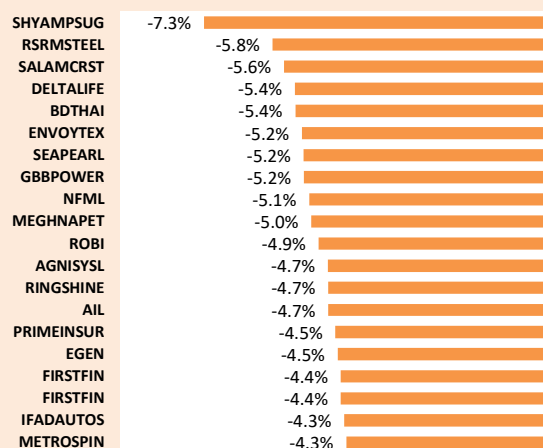
TURNOVER DISTRIBUTION



TOP GAINERS**



TOP LOSERS**



TOP 20 TURNOVER* (BDT mn)

| TICKER | Turnover | % Turnover | Price |
|------------|----------|------------|-------|
| BEXIMCO | 1,051.7 | 7.2% | 147.1 |
| BSC | 805.5 | 5.5% | 105.2 |
| FAREASTLIF | 796.1 | 5.4% | 75.1 |
| LHBL | 753.3 | 5.2% | 81.5 |
| DELTALIFE | 602.5 | 4.1% | 201.0 |
| FORTUNE | 526.0 | 3.6% | 116.2 |
| POWERGRID | 497.6 | 3.4% | 67.8 |
| BSCCL | 342.4 | 2.3% | 225.8 |
| PENINSULA | 329.5 | 2.3% | 40.5 |
| SAIFPOWER | 271.2 | 1.9% | 41.3 |
| ACTIVEFINE | 221.7 | 1.5% | 29.3 |
| NHFIL | 217.3 | 1.5% | 58.3 |
| ORIONPHARM | 213.1 | 1.5% | 97.5 |
| ONEBANKLTD | 206.6 | 1.4% | 14.0 |
| LOVELLO | 192.3 | 1.3% | 46.2 |
| NRBCBANK | 188.5 | 1.3% | 28.0 |
| GSPFINANCE | 183.5 | 1.3% | 27.8 |
| DACCADYE | 179.0 | 1.2% | 24.5 |
| GPHISPAT | 175.8 | 1.2% | 56.4 |
| GENEXIL | 157.5 | 1.1% | 160.1 |

TOP MKT CAP (BDT mn)

| Ticker | M. Cap (mn) | MKT. Weight | Price |
|------------|-------------|-------------|---------|
| GP | 473,415 | 9.6% | 350.6 |
| BATBC | 350,352 | 7.1% | 648.8 |
| WALTONHIL | 348,065 | 7.0% | 1,149.0 |
| ROBI | 194,327 | 3.9% | 37.1 |
| SQURPHARMA | 191,473 | 3.9% | 216.0 |
| UPGDCL | 150,547 | 3.0% | 259.7 |
| RENATA | 139,994 | 2.8% | 1,306.0 |
| BEXIMCO | 128,907 | 2.6% | 147.1 |
| ICB | 102,339 | 2.1% | 127.0 |
| LHBL | 94,652 | 1.9% | 81.5 |
| BXPBARMA | 86,278 | 1.7% | 193.4 |
| BERGERPBL | 82,437 | 1.7% | 1,777.5 |
| BRACBANK | 78,240 | 1.6% | 56.2 |
| MARICO | 72,935 | 1.5% | 2,315.4 |
| BEACONPHAR | 56,018 | 1.1% | 242.5 |
| ISLAMIBANK | 51,520 | 1.0% | 32.0 |
| DUTCHBANGL | 50,600 | 1.0% | 80.0 |
| POWERGRID | 48,323 | 1.0% | 67.8 |
| SUMITPOWER | 42,608 | 0.9% | 39.9 |
| TITASGAS | 40,657 | 0.8% | 41.1 |

DAILY MARKET REVIEW

Sunday, January 9, 2022

| UPCOMING IPOs | | | | | | | |
|---------------|---------------|----------|---------------|---------------------|-------------|------------|-------------|
| Ticker | IPO Size (mn) | GP Quota | Quota(Shares) | Min.Inv Cut of Date | Offer Price | Subs. Open | Subs. Close |
| n/a | n/a | n/a | n/a | n/a | n/a | n/a | n/a |
| n/a | n/a | n/a | n/a | n/a | n/a | n/a | n/a |

| UPCOMING DIVIDENDS | | | | | | | |
|--------------------|---------|----------|-----------|-----------|-------------|-------------|----------|
| Ticker | Period | Cash Div | Bonus Div | EPS (BDT) | NAVPS (BDT) | Record Date | AGM Date |
| BSC | FY 2021 | 12% | - | 4.72 | 64.62 | 16-01-22 | 27-01-22 |
| EASTRNLUB | FY 2021 | 140% | 20% | 52.18 | 229.36 | 18-01-22 | 12-03-22 |
| PADMAOIL | FY 2021 | 125% | - | 23.27 | 174.16 | 20-01-22 | 26-02-22 |
| DACCADYE | FY 2021 | 2% | - | 0.6 | 34.47 | 03-02-22 | 14-03-22 |

| TODAY'S TOP BLOCK TRANSACTIONS | | | | UPCOMING BOARD MEETING DATE | |
|--------------------------------|---------------|------------|--------------|-----------------------------|---------------------|
| Ticker | Volume ('000) | Value (mn) | Price Range | Ticker | Period Meeting Date |
| FAREASTLIF | 7,000.0 | 525.7 | 75.1 - 75.1 | | |
| LHBL | 2,537.0 | 198.9 | 78.4 - 80 | | |
| FORTUNE | 1,077.0 | 119.6 | 105 - 113.5 | | |
| PENINSULA | 1,900.0 | 74.5 | 39 - 39.3 | | |
| GENEXIL | 273.2 | 44.9 | 162 - 167 | | |
| PROGRESLIF | 252.0 | 27.0 | 107 - 107 | | |
| SONALIPAPR | 23.0 | 17.5 | 760 - 760 | | |
| KTL | 226.0 | 8.1 | 36 - 36 | | |
| BEACONPHAR | 30.6 | 7.6 | 249 - 249 | | |
| NRBCBANK | 250.0 | 7.3 | 29 - 29 | | |
| AL-HAJTEX | 69.7 | 5.4 | 73.5 - 80 | | |
| BEXIMCO | 31.5 | 5.0 | 149 - 160.2 | | |
| POWERGRID | 65.0 | 4.6 | 69.2 - 76.6 | | |
| AIL | 107.0 | 4.5 | 42.5 - 42.5 | | |
| NAHEEACP | 100.0 | 3.8 | 38 - 38 | | |
| SHEPHERD | 124.0 | 3.1 | 25.1 - 25.1 | | |
| RDFOOD | 50.0 | 2.8 | 56 - 56 | | |
| SAIFPOWER | 60.0 | 2.6 | 43.4 - 43.4 | | |
| ORIONPHARM | 25.6 | 2.6 | 97.5 - 102.9 | | |
| ANWARGALV | 5.9 | 2.0 | 335 - 368.1 | | |
| ORIONINFU | 20.0 | 1.9 | 95 - 95 | | |
| MAKSONSPIN | 53.0 | 1.5 | 27.5 - 27.6 | | |
| EPGL | 28.0 | 1.2 | 43.7 - 43.7 | | |
| PTL | 10.0 | 1.0 | 96.3 - 96.3 | | |
| SONALILIFE | 10.0 | 0.8 | 77.8 - 77.8 | | |
| MIRAKHTER | 9.0 | 0.6 | 71.7 - 71.7 | | |
| DELTALIFE | 2.6 | 0.6 | 214 - 214 | | |
| BDFINANCE | 9.2 | 0.5 | 55.4 - 55.4 | | |
| GSPFINANCE | 17.0 | 0.5 | 29.6 - 29.6 | | |
| JANATAINS | 10.0 | 0.5 | 50 - 50 | | |
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DSE NEWS IN BRIEF

OIMEX: Sale Confirmation of a Sponsor Director: Mrs. Khairun Nesa Lucky, one of the Sponsor Directors of the company, has further reported that she has completed her sale of 90,000 shares of the Company at prevailing market price through Dhaka Stock Exchange as per declaration disseminated on 28.12.2021.

DELTALIFE: Regarding appointment of Administrator of the Company: Refer to the earlier news disseminated by DSE on 17.10.2021, the Company has informed that the Honorable High Court Division of Supreme Court has declared that the appointment of Administrator in Delta Life has no legal effect.

COPPERTECH: Agreement signed with Mohammadi Electric Wires & Multi Products Ltd.: The Company has informed that Copperotech Industries Limited has signed an agreement with Mohammadi Electric Wires & Multi Products (MEP) Ltd. for the supply of Copper Wire. Considering the prevailing market price the value of the supply under the agreement will be minimum of Tk. 52.00 (fifty two) Crore in a year.

GENERAL DISCLOSURE

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