

**TODAY'S MARKET COMMENTARY**

Indices of the Dhaka Stock Exchange suffered a substantial nosedive on today's session while the prime index DSEX, tumbled by 160.64 points or 3.88 per cent amidst increasing concern over the impacts of coronavirus outbreaks. On the opening session, DSE's main index collapsed more than 200 points and most of the scrips started to fall unprecedentedly as the frightened investors lost trust in the market and their pessimism prevailed on the disruptions of business activities and the global economic situation which negatively impacted the market to close at 59 months low since 5th April 2015. Perceiving the situation apprehensive investors opt to be sceptical hence turnover a leading indicator of the stock market took a negative turn and ended on BDT 3.74 bn, which is 8.7 per cent less than that of the last session. The Pharma sector led the turnover board, which contributed 20.8 per cent of the day's total followed by Engineering (13.1%) and Bank (11.4%) while IFIC topped the scrip-wise turnover board and contributed 4.29 per cent of the day's total. All of the sectors generated negative return today, of the sectors Jute (-7.6%), Services (-6.7%) and Paper (-6.6%) suffered the biggest losses on today's trading floor. Losers outnumbered the gainers, as out of 355 issues traded only 10 closed higher, 338 ended lower and 7 remained unchanged on the DSE trading floor.

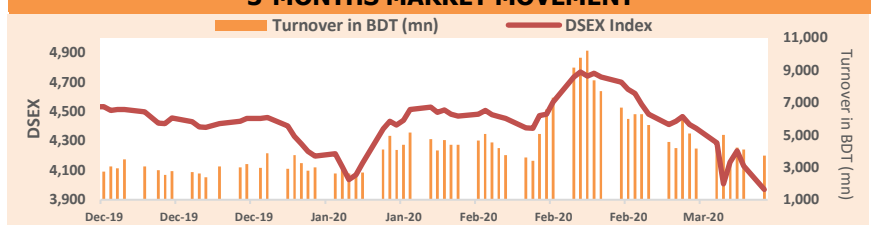
The port city's bourse, Chittagong Stock Exchange also registered loss at the end of the session. The selected index, CSCX and all Share Price Index, CASPI declined by 293.9 and 489.3 points respectively.

DAY'S SECTOR MOVEMENT								DSE MARKET SUMMARY			
Sector	Return	Turnover (mn)	% Turnover	M.Cap (mn)	% of M.Cap	P/E (x)	P/NAV (x)	Today	Yday	Change	%
Bank	-3.4%	427.1	11.4%	434,213	17.0%	6.6	0.6	DSEX	3,969	4,130	▼ (160.65) -3.89%
Cement	-5.3%	101.3	2.7%	72,193	2.8%	25.8	1.8	DS30	1,333	1,382	▼ (48.31) -3.50%
Ceramics	-3.7%	162.2	4.3%	19,956	0.8%	21.3	1.3	DSES	926	958	▼ (31.38) -3.28%
Engineering	-5.5%	488.7	13.1%	132,434	5.2%	14.9	0.9	Market Cap (BDT bn)	3,111	3,214	▼ (102.49) -3.19%
Financial Institutions	-5.5%	104.3	2.8%	124,701	4.9%	19.1	2.2	Turnover (BDT mn)	3,737	4,094	▼ (357.3) -8.7%
Food & Allied	-2.2%	172.8	4.6%	209,493	8.2%	17.1	4.6	Volume (mn)	169	159	▲ 10.2 6%
Fuel & Power	-3.4%	279.8	7.5%	363,662	14.2%	9.9	1.1	Market Forward P/E	10.87	11.30	
General Insurance	-5.8%	109.5	2.9%	43,548	1.7%	10.8	0.9				
IT	-5.4%	66.5	1.8%	19,519	0.8%	16.1	1.7				
Jute	-7.6%	35.6	1.0%	1,770	0.1%	35.9	6.4				
Life Insurance	-4.8%	45.4	1.2%	48,438	1.9%	n/a	n/a				
Miscellaneous	-2.7%	171.4	4.6%	93,495	3.7%	20.1	1.0				
Mutual Fund	-4.1%	60.8	1.6%	28,022	1.1%	n/a	n/a				
Paper & Printing	-6.6%	51.1	1.4%	10,711	0.4%	30.4	1.1				
Pharma. & Chemicals	-2.3%	777.8	20.8%	463,406	18.1%	14.4	2.1				
Services & Real Estate	-6.7%	26.2	0.7%	13,037	0.5%	10.9	0.6				
Tannery	-4.0%	70.1	1.9%	17,939	0.7%	19.9	1.6				
Telecommunication	-2.9%	125.0	3.3%	338,604	13.3%	9.6	7.6				
Textile	-6.2%	396.6	10.6%	95,750	3.7%	9.7	0.6				
Travel & Leisure	-1.3%	64.3	1.7%	24,457	1.0%	23.1	0.7				

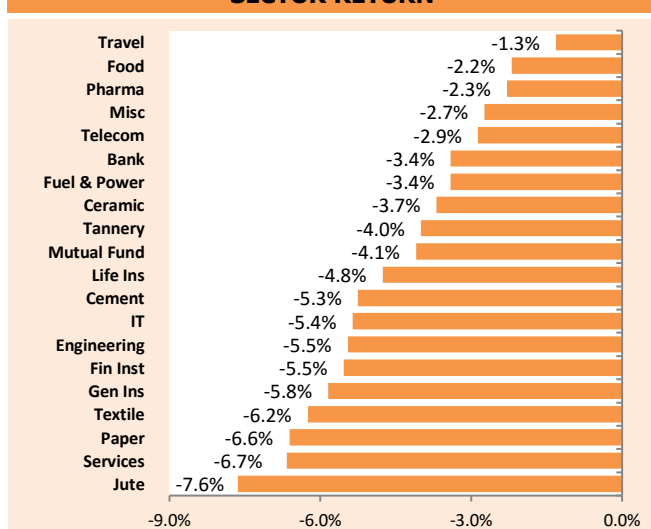
**SCRIP WISE PERFORMANCE**

No of Issues Advanced	No of Issues Declined	Issues Unchanged
▲ 10	▼ 338	▬ 7

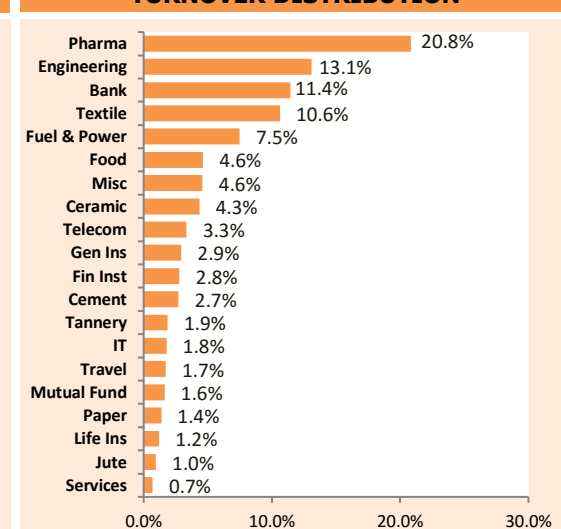
**3-MONTHS MARKET MOVEMENT**



**SECTOR RETURN**



**TURNOVER DISTRIBUTION**



**EARNINGS (EPS) UPDATE (BDT)**

Name	This Yr.	Last Yr.	Growth	Period
PARAMOUNT	1.17	0.52	▲ 125.0%	Jan-Dec'19
LHBL	1.50	0.96	▲ 56.3%	Jan-Dec'19
GLAXOSMITH	81.83	-52.75	▲ 255.1%	Jan-Dec'19

**DSE NEWS IN BRIEF**

**DBH:** Emerging Credit Rating Limited (ECRL) has assigned the surveillance credit rating of the Company as "AAA" in the long term and "ST-1" in the short term along with a stable outlook based on audited financial statements of the Company up to December 31, 2019 and other relevant quantitative as well as qualitative information up to the date of rating.

**TODAY'S WORLD STOCK INDICES**

Indices	Country	Today	Yday	Change	% Change
DJIA	USA	23,186	23,553	▼ -367.6	-1.56%
FTSE 100	UK	5,366	5,547	▼ -181.4	-3.27%
SENSEX	India	34,103	32,927	▲ 1,176.1	3.57%
Nikkei 225	Japan	17,431	18,560	▼ -1,128.6	-6.08%

**TOP 10 GAINERS**

Ticker	Price	Change**	Forward P/E
ILFSL	4.4	10.0%	8.3
MONNOCERA	131	6.9%	59.0
APEXSPINN	138.6	2.8%	47.3
AZIZPIPES	99.3	2.6%	124.1
MATINSINN	34.9	1.7%	36.0
GREENDELMF	6.7	1.5%	n/a
BGIC	22.9	0.9%	22.0
SEAPEARL	80.7	0.6%	183.4
PRIMELIFE	48.5	0.6%	n/a
SHAHJABANK	19.5	0.5%	13.3

**TOP 10 LOSERS**

Ticker	Price	Change**	Forward P/E
APOLOISPAT	2.7	-10.0%	54.0
1STPRIMFMF	11.8	-9.9%	n/a
SHYAMPSUG	23.9	-9.8%	n/a
AGRANINS	17.5	-9.8%	10.1
ZEALBANGLA	32.3	-9.8%	n/a
MEGHNACEM	70.4	-9.7%	24.1
SONARGAON	24.4	-9.6%	26.2
SAMATALETH	107.0	-9.6%	382.1
METROSPIN	8.5	-9.6%	40.5
GEMINISEA	145.3	-9.5%	392.7

**TOP 10 TURNOVER\* (BDT mn)**

Ticker	Turnover	% Turnover	Price	%Δ in Price
IFIC	160.4	4.29%	8.6	▼ -4.44%
MONNOCERA	131.4	3.52%	131	▲ 6.94%
GP	102.9	2.76%	241.2	▼ -2.74%
ORIONPHARM	92.9	2.49%	44	▼ -2.00%
BEACONPHAR	89.0	2.38%	62.4	▼ -4.15%
SQURPHARMA	87.2	2.33%	177.4	▼ -1.33%
BATBC	71.5	1.91%	910.7	▼ -1.25%
LHBL	65.0	1.74%	36.1	▼ -3.99%
SUMITPOWER	64.9	1.74%	35.3	▼ -2.75%
ORIONINFU	57.3	1.53%	73.8	▼ -6.11%

**EXCHANGE RATES**

USD	EURO	RUPEE	GBP
84.95	95.75	1.19	108.95

**TOP MKT CAP (BDT)**

Ticker	Price	M. Cap (mn)	% M.Cap
GP	241.2	325,692	12.75%
BATBC	910.7	163,926	6.42%
SQURPHARMA	177.4	149,768	5.86%
UPGDCL	221.8	116,888	4.57%
RENATA	1038.4	91,991	3.60%
BERGERPBL	1331.7	61,761	2.42%

**CSE MARKET UPDATES**

	Today	Yday	Change	%
CSCX	7,368	7,662	▼ (293.9)	-3.8%
CASPI	12,154	12,643	▼ (489.3)	-3.9%
CSI	790	821	▼ (30.5)	-3.7%
Market Cap (BDT bn)	2,427	2,530	▼ (103.0)	-4.1%
Turnover (BDT mn)	247	116	▲ 131	113%
Volume ('000)	9,750	6,977	▲ 2,773	40%

Source: DSE, <http://www.dsebd.org>; <http://www.bloomberg.com>; EBLSL Research Team

Website: [www.eblsecurities.com](http://www.eblsecurities.com)

\*Turnover includes block trade; \*\*Changes/ return has calculated based on the dividend adjusted price on record date; PE excludes stocks with negative earnings

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