

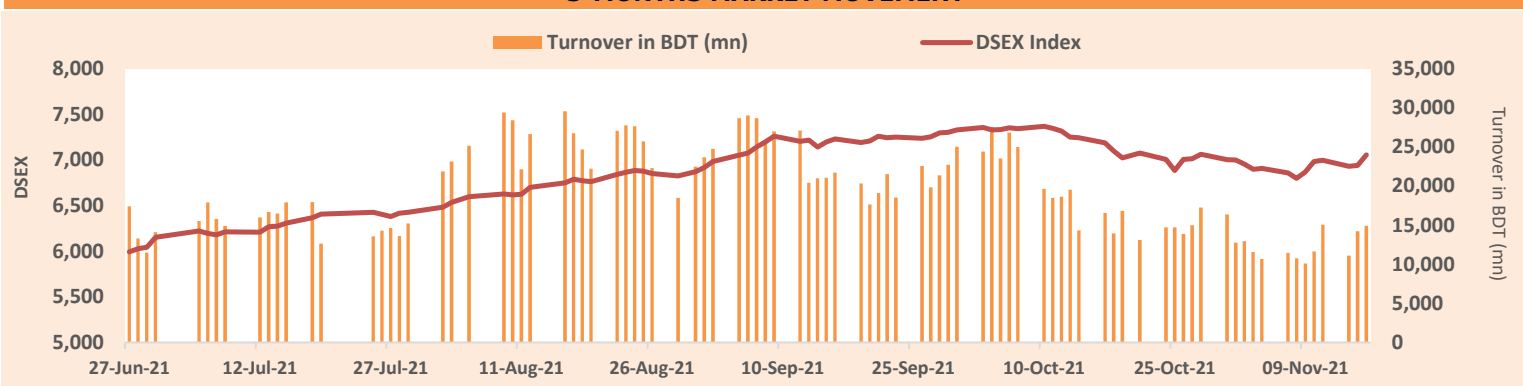
MARKET COMMENTARY

Equity indices of the Dhaka bourse witnessed mixed trading sessions as investors went for both profit booking and also taking fresh position in the prospective stocks throughout the week. DSEX, the prime index of the Dhaka Stock Exchange, advanced by 29.78 points or 0.4% to settle at 7,017 points. Several government owned companies have witnessed large price appreciation this week owing to probable buying pressure from institutional investors. Investors' continued to be enthusiastically participant in the market as average turnover advanced by 20.70% to stand at BDT 15.7 billion this week. Investors were mostly active in Fuel & Power (14.0%), Miscellaneous (11.9%) and Engineering (9.9%) sectors. Most sectors witnessed positive performance out of which Ceramic (15.1%), Paper (7.0%) and Tannery (5.8%) witnessed highest return this week and General Insurance (-4.0%), IT (-2.8%) & Travel (-1.7%) witnessed the most correction.

DSE MARKET SUMMARY

	This Week	Last Week	% Change		This Week	Last Week	% Change
DSEX	7,017	6,987	0.4%	Avg. Turnover (BDT m)	15,665	12,976	20.7%
DS30	2,616	2,603	0.5%	Avg. Trade	245,267	208,685	17.5%
DSES	1,502	1,472	2.0%	Avg. Volume (mn)	327	285	14.5%

3-MONTHS MARKET MOVEMENT



WEEKLY SECTOR MOVEMENT

Sector	Return	Turnover (mn)	M.Cap (mn)	% Turnover	% of M.Cap	P/E
Bank	-1.3%	979.0	739,188	6.5%	14.7%	8.0
Cement	-0.8%	435.1	139,446	2.9%	2.8%	23.2
Ceramics	15.1%	356.8	36,237	2.4%	0.7%	39.1
Engineering	0.3%	1,486.7	575,150	9.9%	11.5%	20.7
Financial Institutions	-1.0%	803.8	235,673	5.3%	4.7%	23.5
Food & Allied	-0.2%	723.2	456,502	4.8%	9.1%	25.2
Fuel & Power	3.0%	2,101.7	518,866	14.0%	10.3%	12.9
General Insurance	-4.0%	586.6	128,859	3.9%	2.6%	19.9
IT	-2.8%	228.9	39,156	1.5%	0.8%	26.8
Jute	2.0%	10.7	2,032	0.1%	0.0%	663.1
Life Insurance	-0.7%	1,075.9	81,893	7.2%	1.6%	n/a
Miscellaneous	1.1%	1,784.8	258,261	11.9%	5.1%	12.7
Mutual Fund	0.4%	119.6	42,080	0.8%	0.8%	4.3
Paper & Printing	7.0%	294.7	33,689	2.0%	0.7%	37.4
Pharma. & Chemicals	1.1%	1,224.0	732,528	8.1%	14.6%	16.3
Services & Real Estate	-1.5%	319.1	27,899	2.1%	0.6%	21.2
Tannery	5.8%	590.0	38,491	3.9%	0.8%	41.8
Telecommunication	3.5%	634.3	737,112	4.2%	14.7%	18.9
Textile	-0.3%	1,062.6	167,337	7.1%	3.3%	17.9
Travel & Leisure	-1.7%	208.7	25,691	1.4%	0.5%	174.6

WEEKLY MARKET REVIEW

Thursday, January 13, 2022

WEEKLY TOP GAINERS

Ticker	Price	Change**	P/E
FAREASTLIF	98.3	43.9%	n/a
RANFOUNDRY	207.1	42.0%	45.4
AMCL(PRAN)	365.7	37.7%	42.3
BPML	67.7	32.2%	43.4
RAKCERAMIC	55.7	23.5%	28.4
TITASGAS	49.6	21.3%	19.1
BSC	125.9	20.4%	7.3
TALLUSPIN	12.7	19.8%	n/a
LOVELLO	51.8	18.8%	32.4
ANWARGALV	430.1	17.9%	21.0

WEEKLY TOP LOSERS

Ticker	Price	Change**	Forward P/E
DELTALIFE	186.3	-12.3%	n/a
KDSALTD	64.0	-9.7%	29.1
EMERALDOIL	36.9	-9.3%	307.5
SALAMCRST	27.8	-8.6%	36.6
PEOPLESINS	55.9	-8.2%	20.7
SHYAMPSUG	82.3	-8.1%	n/a
SEAPEARL	42.7	-7.8%	n/a
EGEN	51.6	-7.7%	31.5
AGNISYSL	21.8	-7.2%	18.2
RNSPIN	6.6	-7.0%	n/a

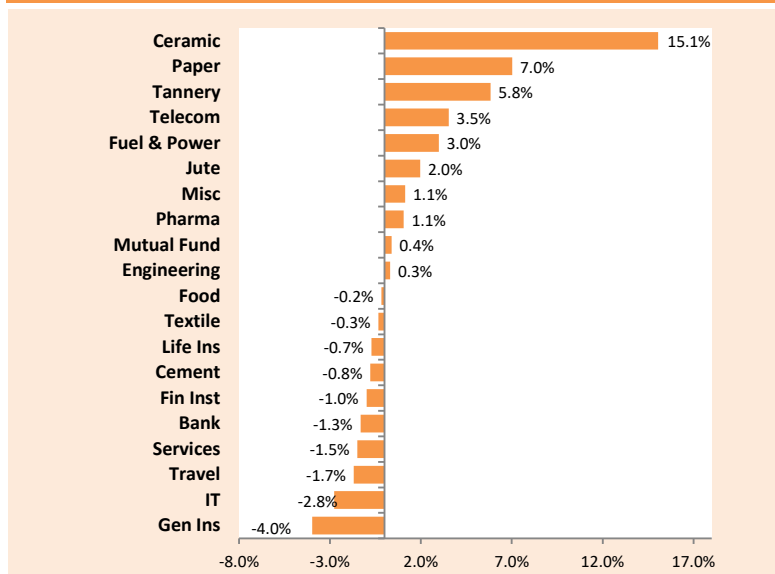
WEEKLY TOP AVERAGE TURNOVER* (BDT mn)

Ticker	Turnover	% Turnover
BEXIMCO	947.8	6.31%
POWERGRID	845.5	5.63%
BSC	728.4	4.85%
FORTUNE	535.5	3.56%
TITASGAS	430.4	2.86%
BSCCL	425.2	2.83%
LHBL	398.1	2.65%
DELTALIFE	384.1	2.56%
FAREASTLIF	360.2	2.40%
GPHISPAT	278.5	1.85%

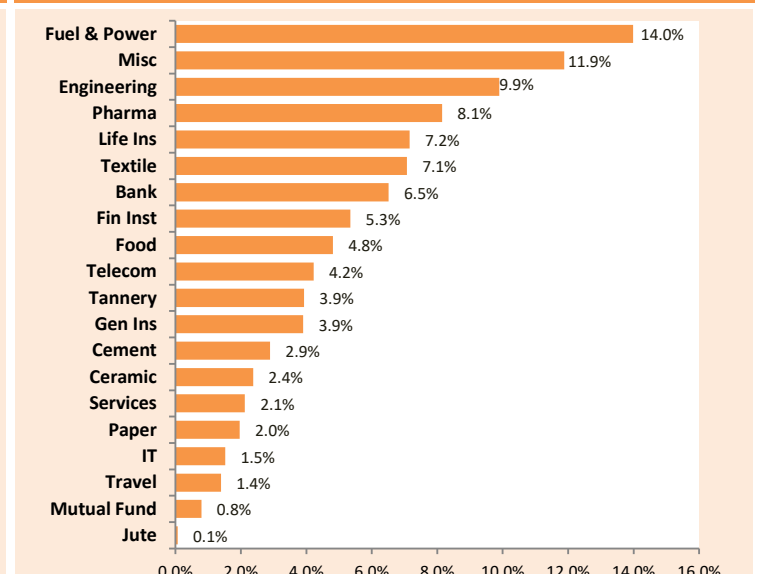
TOP MKT CAP (BDT)

Ticker	Price	M. Cap (mn)	% M.Cap
GP	359.3	485,163	9.67%
BATBC	649.6	350,784	6.99%
WALTONHIL	1138.7	344,945	6.88%
ROBI	40.8	213,708	4.26%
SQURPHARMA	222.4	197,147	3.93%
UPGDCL	257.4	149,214	2.97%
RENATA	1309.9	140,412	2.80%
BEXIMCO	149	130,572	2.60%
ICB	130	104,756	2.09%
LHBL	80.5	93,491	1.86%

WEEKLY SECTOR RETURN



AVERAGE TURNOVER DISTRIBUTION



VALUATION				Weekly Index (DSEX) Pullers ^{>}				
	This Week	Last Week	% Change	TICKER	C.Price	Market Weight	(+)Ve	Cont.
Market Cap (BDT bn)	5,650.0	5,580.3	1.2%	SQURPHARMA	222.4	3.9%		15.8
Market PE	15.2	15.1	0.7%	TITASGAS	49.6	1.0%		8.9
Market PB	1.97	1.95	1.0%	FAREASTLIF	98.3	0.1%		7.0
RSI-DSEX	59.7	61.1	-2.3%	BSC	125.9	0.4%		6.4
MFI-DSEX	69.5	73.9	-5.9%	GP	359.3	9.7%		6.1
				RAKCERAMIC	55.7	0.5%		5.2
				FORTUNE	121.7	0.4%		4.9

Upcoming Dividends				Weekly Index (DSEX) Dragers ^{>}				
Ticker	Record Date	AGM/EGM	Declaration	TICKER	C.Price	Market Weight	(-)Ve	Cont.
BSC	16-Jan-22	27-Jan-22	12%C	DELTALIFE	186.3	0.5%		(8.8)
EASTRNLUB	18-Jan-22	12-Mar-22	140%C & 20%B	BATBC	649.6	7.0%		(3.5)
PADMAOIL	20-Jan-22	26-Feb-22	125%C	IFIC	17.6	0.6%		(3.4)
JAMUNAOIL	23-Jan-22	12-Mar-22	120%C	ORIONPHARM	97.0	0.5%		(2.5)
MPETROLEUM	25-Jan-22	05-Mar-22	150%C	BEXIMCO	149.0	2.6%		(2.2)
DACCADYE	03-Feb-22	14-Mar-22	2%C	NBL	7.4	0.5%		(1.9)
				ONEBANKLTD	13.7	0.3%		(1.8)

SELECTED EARNINGS UPDATE (BDT)/ CORPORATE DECLARATION							
Name	Period	EPS This Yr.	EPS Last Yr.	EPS Growth (YoY)	NAVPS	OCFPS	Dividend
DACCADYE	3M'22	0.31	0.13	138.46%	34.79	0.31	n/a
DACCADYE	FY'21	0.60	0.13	361.54%	34.47	1.64	2% Cash
JAMUNAOIL	3M'22	3.67	4.07	-9.83%	193.42	18.98	n/a
JAMUNAOIL	FY'21	18.24	18.13	0.61%	180.84	14.01	120% Cash
FIRSTFIN	9M'21	-9.41	-2.30	-309.13%	-5.26	-0.36	n/a
FUWANGFOOD	3M'22	0.06	0.07	-14.29%	11.66	0.1	n/a
MPETROLEUM	3M'22	6.03	6.54	-7.80%	165.93	37.31	n/a

SELECTED NEWS IN BRIEF

COPPERTECH: Agreement signed with Mohammadi Electric Wires & Multi Products Ltd.: The Company has informed that Coppertech Industries Limited has signed an agreement with Mohammadi Electric Wires & Multi Products (MEP) Ltd. for the supply of Copper Wire. Considering the prevailing market price the value of the supply under the agreement will be minimum of Tk. 52.00 (fifty two) Crore in a year.

BEXGSUKUK: Trading of New Bond: Prohibition on providing loan facilities to purchase Bond: DSE NEWS: The Stock Brokers, Merchant Bankers and Portfolio Managers are requested to abstain from providing loan facilities to purchase Bond of Beximco Green Sukuk Al Istisna'a in between 1st to 30th trading day starting from today i.e. January 13, 2022.

EIL: Category Change: The Company will be placed in 'B' category from existing 'N' category with effect from January 13, 2022 as the Company has reported disbursement of 2% final cash dividend (Total 7% Cash Dividend for the Financial Year 2020 inclusive of 5% Interim Cash Dividend, which has already been paid) for the year ended on December 31, 2020.

Source: DSE, <http://www.dsebd.org>; <http://www.bloomberg.com>; EBLSL Research Team

Note: *Turnover Excludes block trade; **Changes has calculated based on the dividend adjusted price on record date: PE excludes 'Z' group & OTC; P= Provisional data

> Index Impact=Last week closing index multiplied by Change in free float market cap this week multiplied by Last week free float market weight;

>>Free float= Total holding-Sponsors-Gov.t holding;

Disclaimer: This document has been prepared by EBL Securities Ltd. (EBLSL) for information only of its clients on the basis of the publicly available information in the market and own research. This document has been prepared for information purpose only and does not solicit any action based on the material contained herein and should not be construed as an offer or solicitation to buy or sell or subscribe to any security. Neither EBLSL nor any of its directors, shareholders, member of the management or employee represents or warrants expressly or impliedly that the information or data of the sources used in the documents are genuine, accurate, complete, authentic and correct. However all reasonable care has been taken to ensure the accuracy of the contents of this document. EBLSL will not take any responsibility for any decisions made by investors based on the information herein.