

WEEKLY MARKET REVIEW

Thursday, September 16, 2021

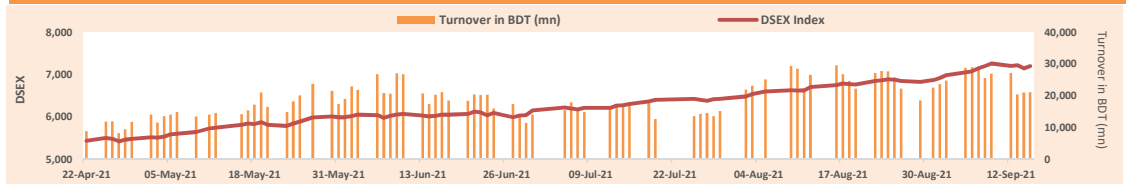
MARKET COMMENTARY

DSEX, the market tracking index of DSE, closed at 7,228 points with a loss of 0.4% or 30.43 points to end this week. Correction across all the sector occurred due to profit booking sell-offs. Regulatory dilemma regarding forming of market stabilization fund made investor nervous on the bourse. Besides, Walton, Berger, ICB observed sell pressure due to regulatory directive of offloading shares. Market participation declined this week and the average turnover decreased by 0.38% to stand at BDT 22,245 million. Investors were mostly active in NBFI (13.1%), Pharma & Chemical (11.3%) and Engineering (10.5%) sectors. Most of the sectors observed correction, out of which Miscellaneous (5.8%), Travel (5.7%) and Life Insurance (4.9%) experienced positive performance this week while Engineering (-12.02%), Ceramic (-4.7%) and General Insurance (-3.5%) witnessed price correction. The port city bourse, CSE also registered slight gain this week. CSCX and CASPI advanced by 9.5 and 10.0 points respectively.

DSE MARKET SUMMARY

	This Week	Last Week	% Change		This Week	Last Week	% Change
DSEX	7,228	7,259	-0.4%	Avg. Turnover (BDT mn)	22,245	22,329	-0.38%
DS30	2,675	2,647	1.0%	Avg. Trade	317,906	333,647	-4.72%
DSES	1,577	1,592	-1.0%	Avg. Volume (mn)	513	616	-16.86%

3-MONTHS MARKET MOVEMENT



WEEKLY TOP GAINERS

Ticker	Price	Change**	P/E
NHFIL	87.4	27.8%	34.1
AIL	62.3	26.6%	33.9
1JANATAMF	9.7	19.8%	3.8
FORTUNE	76.3	18.8%	54.5
EBL1STMF	9.9	17.9%	3.8
DELTALIFE	169.8	16.6%	n/a
DSHGARME	281.9	16.5%	n/a
BEXIMCO	135.2	15.7%	23.6
EASTRNCLUB	2674.6	15.5%	53.2
EMERALDOIL	42	15.4%	350.0

WEEKLY TOP LOSERS

Ticker	Price	Change**	Forward P/E
WALTONHIL	1,206.4	-16.7%	22.3
CENTRALPHL	17.6	-16.0%	220.0
MLDYEING	29.9	-15.5%	28.4
QUEENSOUTH	31.2	-13.6%	26.3
KEYACOSMET	8.4	-13.4%	35.0
SHURWID	22.9	-11.2%	9.1
SINOBANGLA	61.8	-11.0%	38.3
DULAMIACOT	64.0	-11.0%	n/a
EASTERNINS	116.8	-9.9%	32.3
CENTRALPHL	17.6	-9.7%	220.0

WEEKLY TOP AVERAGE TURNOVER* (BDT mn)

Ticker	Turnover	% Turnover	Price
BEXIMCO	1,179.7	5.46%	135.2
LANKABAFIN	750.7	3.48%	44.0
BXPBARMA	672.6	3.12%	236.1
SAIFPOWER	407.7	1.89%	35.5
BATBC	400.8	1.86%	656.2
LHBL	378.1	1.75%	76.8
SQURPHARMA	374.7	1.74%	244.4
NHFIL	367.1	1.70%	87.4
IPDC	321.5	1.49%	46.0
DELTALIFE	320.7	1.49%	169.8

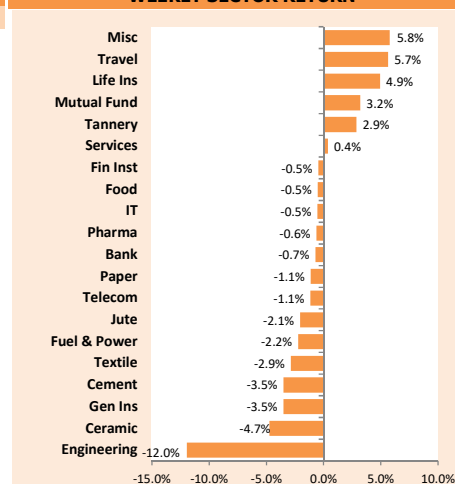
TOP MKT CAP (BDT)

Ticker	Price	M. Cap (mn)	% M.Cap
GP	384.5	519,190	10.03%
WALTONHIL	1206.4	365,453	7.06%
BATBC	656.2	354,348	6.84%
ROBI	41.9	219,469	4.24%
SQURPHARMA	244.4	216,649	4.18%
UPGDCL	298.1	172,807	3.34%
RENATA	1445	140,813	2.72%
BEXIMCO	135.2	118,478	2.29%
ICB	131.5	105,965	2.05%
BXPBARMA	236.1	105,327	2.03%

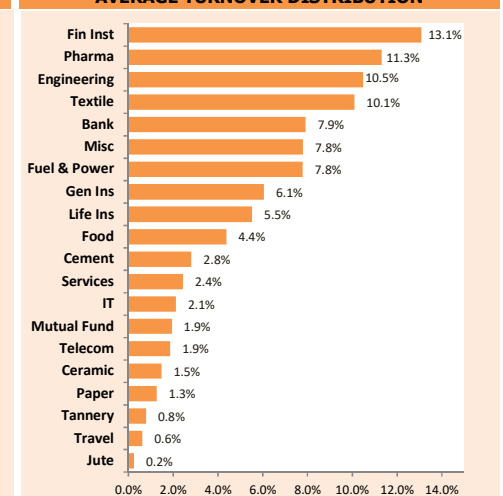
WEEKLY SECTOR MOVEMENT

Sector	Return	Turnover (mn)	M.Cap (mn)	% Turnover	% of M.Cap	P/E
Bank	-0.7%	1,707.4	733,240	7.9%	14.2%	8.1
Cement	-3.5%	608.2	147,838	2.8%	2.9%	17.0
Ceramics	-4.7%	319.6	36,267	1.5%	0.7%	36.1
Engineering	-12.0%	2,263.5	612,491	10.5%	11.8%	19.2
Financial Institutions	-0.5%	2,823.3	262,559	13.1%	5.1%	32.5
Food & Allied	-0.5%	944.2	460,019	4.4%	8.9%	23.3
Fuel & Power	-2.2%	1,680.1	549,304	7.8%	10.6%	13.5
General Insurance	-3.5%	1,306.5	140,684	6.1%	2.7%	22.0
IT	-0.5%	458.5	40,653	2.1%	0.8%	32.2
Jute	-2.1%	53.6	2,578	0.2%	0.0%	950.7
Life Insurance	4.9%	1,192.5	85,256	5.5%	1.6%	n/a
Miscellaneous	5.8%	1,682.2	241,975	7.8%	4.7%	25.3
Mutual Fund	3.2%	419.2	48,594	1.9%	0.9%	5.0
Paper & Printing	-1.1%	272.7	21,759	1.3%	0.4%	66.8
Pharma. & Chemicals	-0.6%	2,442.9	759,636	11.3%	14.7%	21.0
Services & Real Estate	0.4%	527.1	26,972	2.4%	0.5%	28.6
Tannery	2.9%	169.6	31,969	0.8%	0.6%	111.0
Telecommunication	-1.1%	402.9	774,065	1.9%	15.0%	20.3
Textile	-2.9%	2,180.0	177,016	10.1%	3.4%	28.0
Travel & Leisure	5.7%	135.3	23,973	0.6%	0.5%	163.7

WEEKLY SECTOR RETURN



AVERAGE TURNOVER DISTRIBUTION



VALUATION				UPCOMING IPOs/Right Subscription				Weekly Index (DSEX) Pullers ^{>}				Weekly Index (DSEX) Draggers ^{>}			
	This Week	Last Week	% Change	Name	Subs. Open	Subs. Close	Offer Price (BDT)	TICKER	C.Price	%Δin M.Cap	(+)Ve Cont.	TICKER	C.Price	%Δin M.Cap	(-)Ve Cont.
Market Cap (BDT bn)	5,744.8	5,863.2	-2.0%					BEXIMCO	135.2	2.3%	46.3	SQRPHARMA	244.4	4.2%	(8.9)
Market PE	16.7	17.1	-2.3%					EBL	40.1	0.7%	22.0	BRACBANK	48.3	1.3%	(6.8)
Market PB	2.10	2.20	-4.5%					BXPBARMA	236.1	2.0%	15.5	LHBL	76.8	1.7%	(4.4)
RSI-DSEX	90.4	89.4	1.1%	UPCOMING Lock-In Free Shares (in mn)				DELTALIFE	169.8	0.4%	7.9	BEACONPHAR	217.3	1.0%	(4.0)
MFI-DSEX	89.4	88.4	1.1%	Company Name	Date	Lock-In Free	No of Shares(mn)	FORTUNE	76.3	0.2%	5.4	KEYACOSMET	8.4	0.2%	(3.2)
								LANKABAFIN	44.0	0.5%	4.5	WALTONHIL	1,206.4	7.1%	(2.9)
								LINDEBD	1,639.0	0.5%	3.4	BSCCL	214.7	0.7%	(2.8)

UPCOMING DIVIDENDS/ RIGHTS OFFERINGS				LISTED MULTINATIONAL COMPANIES' PERFORMANCE (WEEKLY)						TODAY'S WORLD STOCK INDICES						
Ticker	Record Date	AGM/EGM	Declaration	Ticker	Price	% Gain	Avg. T/O	%of M. Cap	PE	Indices	Country	This Week	Last Week	Change	% Change	
GRAMEENS2	20-Sep-21	-	13%C	BATASHOE	929.7	-4.7%	18.1	0.2%	n/a	DJIA	USA	34,814	35,031	-216.7 ▼	-0.62%	
RELIANCE1	20-Sep-21	-	10.5%C	BATBC	656.2	-0.4%	400.8	6.8%	20.6	FTSE 100	UK	7,049	7,010	38.6 ▲	0.55%	
SBACBANK	28-Sep-21	21-Oct-21	4%C, 4%B	BERGERPBL	1841.1	-1.1%	72.5	1.6%	28.6	SENSEX	India	59,173	58,305	867.8 ▲	1.49%	
PRIMEFIN	30-Sep-21	28-Oct-21	-	GP	384.5	-0.5%	123.0	10.0%	14.9	Nikkei 225	Japan	30,323	30,008	315.2 ▲	1.05%	
MEGHNALIFE	06-Oct-21	27-Oct-21	15%C, 15%B	HEIDELBCEM	360.4	-3.4%	20.4	0.4%	15.3	S&P 500	USA	4,481	4,514	-33.4 ▼	-0.74%	
EIL	07-Oct-21	09-Dec-21	2%C	LHBL	76.8	-3.3%	378.1	1.7%	20.8	NASDAQ Com.	USA	15,162	15,287	-125.1 ▼	-0.82%	
EHL	07-Oct-21	10-Nov-21	15%C	LINDEBD	1639	8.9%	198.7	0.5%	19.8	NYSE Comp.	USA	16,627	16,731	-104.2 ▼	-0.62%	
				MARICO	2371.2	-0.9%	38.1	1.4%	17.3							
				RAK CERAMIC	45.7	-7.5%	41.1	0.4%	22.4							
				RECKITT BEN	4902	6.6%	54.1	0.4%	39.5							
				SINGERBD	197.9	-3.3%	71.8	0.4%	21.1	CSCX		12,683	12,673 ▲	9.5	0.1%	
				UNILEVERCL	2953.9	-1.2%	20.1	0.7%	79.4	CASPI		21,141	21,131 ▲	10.0	0.0%	
										CSI		1,342	1,355 ▼	(12.7)	-0.9%	

COMODITY PRICES				CSE MARKET UPDATES					
	This Week	Prev. Week	% Change		This Week	Last Week	Change	% Change	
Gold (USD)	1,781.20	1,797.20 ▼	-0.89%						
Oil (USD)	75.42	72.83 ▲	3.56%						

SELECTED NEWS IN BRIEF

NHFIL: Sale Declaration of a Corporate Sponsor Director: Eastern Insurance Co. Ltd. one of the Corporate Sponsor Directors of the Company, has expressed its intention to sell 9,66,557 shares out of its total holding 56,35,624 shares of the Company at prevailing market price (in the Public Market) through Stock Exchange (DSE) within next 30 working days.

SONALILIFE: Prohibition on providing loan facilities to purchase securities: The Stock Brokers and Merchant Bankers are requested to abstain from providing loan facilities to purchase security of Sonali Life Insurance Company Limited in between 1st to 30th trading day after change of categorization, with effect from September 19, 2021 as per BSEC Directive No. SEC/CMRRCD/2009-193/177 and BSEC Order No. SEC/CMRRCD/2009-193/178 dated October 27, 2015.

MEGHNALIFE: Decision to issue 'Sandhani AML-Meghna Life Income Fund: The Company has informed that Board of Directors of the Company has taken a decision to sponsor 'Sandhani AML-Meghna Life Income Fund' upon completing formalities and getting approval from BSEC, under following key features: Name of the Fund: Sandhani AML-Meghna Life Income Fund; Total target size: BDT 20.00 crore; Sponsors contribution: BDT 5.00 crore Tentative date of submission to BSEC: October 15, 2021; Tentative investment time schedule: October 15, 2021; Nature of the fund: Open-ended; Dividend policy:

Source: DSE, <http://www.dsebd.org>; <http://www.bloomberg.com>; EBLSL Research Team

Note: *Turnover Excludes block trade; **Changes has calculated based on the dividend adjusted price on record date; PE excludes 'Z' group & OTC; P= Provisional data

> Index Impact=Last week closing index multiplied by Change in free float market cap this week multiplied by Last week free float market weight; >>Free float= Total holding-Sponsors-Gov.t holding;

EARNINGS (EPS) UPDATE (BDT)

Name	This Yr.	Last Yr.	Growth (YoY)	Period
EHL	3.98	3.12	27.56%	FY'21
SAMATALETH	-0.03	0.04	-176.92%	9M'21
SONARBAINS	1.85	1.71	8.19%	6M'21
DHAKAINS	1.70	1.10	54.55%	6M'21
SBACBANK	1.39	1.41	-1.42%	FY'20
EASTLAND	0.75	0.73	2.74%	6M'21
PURABIGEN	0.83	0.67	23.88%	6M'21

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