

## WEEKLY MARKET REVIEW

Thursday, June 30, 2022

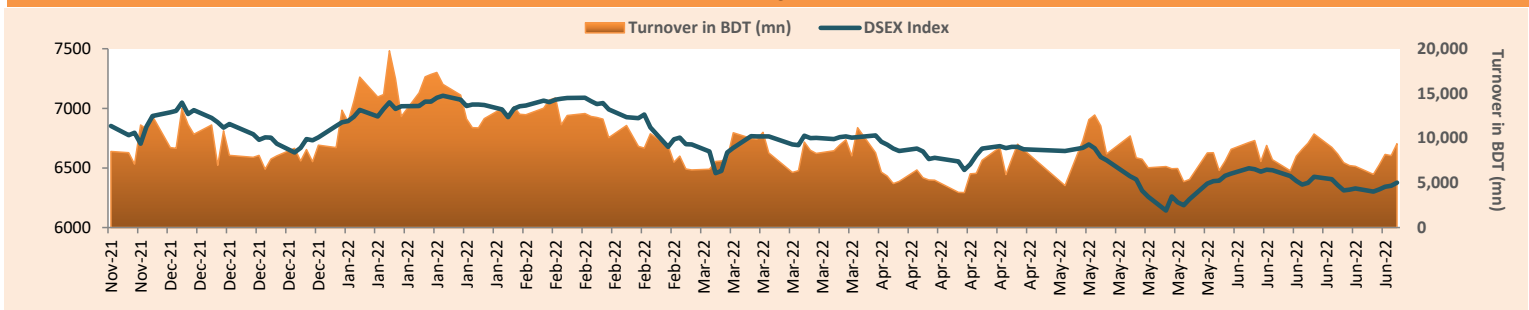
### MARKET COMMENTARY

The indices of the Dhaka bourse had slightly edged upwards after two consecutive losing weeks however concern about several macroeconomic unfavorable indicators and the anticipation of contractionary monetary policy announcement has kept the investors concerned. DSEX, the prime index of the Dhaka Stock Exchange, advanced by 49.29 points or 0.8% to settle at 6,377 points this week. Average turnover advanced by 0.9% to settle at BDT 7.71 billion as against BDT 7.64 billion in the previous week. Investors were active primarily in Textile (16.2%), Engineering (11.4%) and Miscellaneous (10.6%) sectors. Sectors in DSE mostly witnessed positive performances out of which Paper & Printing (6.2%), Bank (3.9%) and Jute (3.1%) observed the highest returns and Miscellaneous (-2.6%), Telecommunication (-0.8%) and Tannery (-0.7%) witnessed the most corrections this week.

### DSE MARKET SUMMARY

	This Week	Last Week	% Change		This Week	Last Week	% Change
DSEX	6,377	6,328	0.8%	Avg. Turnover (BDT mn)	7,715	7,644	0.9%
DS30	2,296	2,299	-0.1%	Avg. Trade	156,611	138,670	12.9%
DS5	1,387	1,383	0.3%	Avg. Volume (mn)	205	199	2.9%

### MARKET MOVEMENT



### WEEKLY SECTOR MOVEMENT

Sector	Return	Turnover (mn)	M.Cap (mn)	% Turnover	% of M.Cap	P/E
Bank	3.9%	325.5	684,674	5.0%	15.0%	7.3
Cement	0.4%	96.3	118,906	1.5%	2.6%	24.1
Ceramics	0.5%	488.0	36,093	7.5%	0.8%	32.1
Engineering	2.0%	738.8	549,793	11.4%	12.1%	20.3
Financial Institutions	1.0%	337.1	198,363	5.2%	4.4%	20.9
Food & Allied	0.5%	552.8	392,349	8.5%	8.6%	20.4
Fuel & Power	0.8%	424.8	496,773	6.6%	10.9%	12.0
General Insurance	0.1%	242.3	101,513	3.7%	2.2%	15.3
IT	0.6%	207.7	32,260	3.2%	0.7%	23.7
Jute	3.1%	4.0	1,970	0.1%	0.0%	178.6
Life Insurance	0.4%	130.4	64,872	2.0%	1.4%	n/a
Miscellaneous	-2.6%	688.3	243,449	10.6%	5.3%	11.1
Mutual Fund	1.6%	56.5	39,110	0.9%	0.9%	8.1
Paper & Printing	6.2%	91.3	33,897	1.4%	0.7%	31.8
Pharma. & Chemicals	0.6%	683.2	710,607	10.6%	15.6%	17.1
Services & Real Estate	-0.1%	93.2	26,113	1.4%	0.6%	18.9
Tannery	-0.7%	120.0	34,377	1.9%	0.8%	37.8
Telecommunication	-0.8%	86.4	590,916	1.3%	13.0%	16.3
Textile	2.6%	1,047.5	172,559	16.2%	3.8%	16.8
Travel & Leisure	0.0%	59.5	27,899	0.9%	0.6%	18.8

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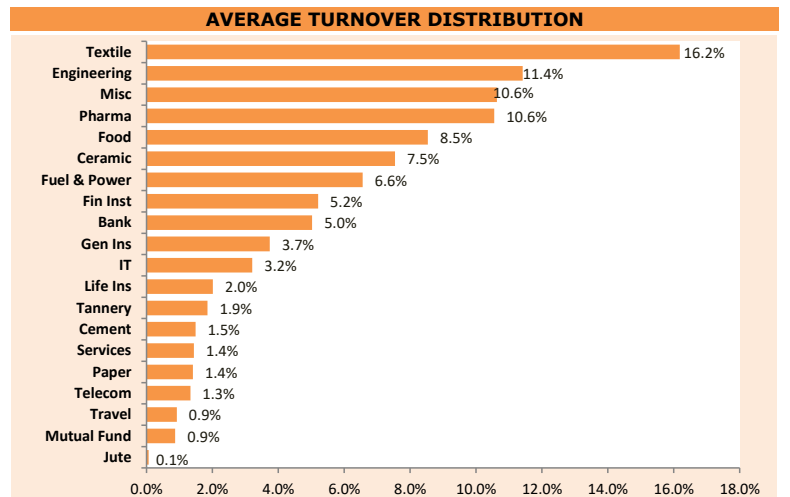
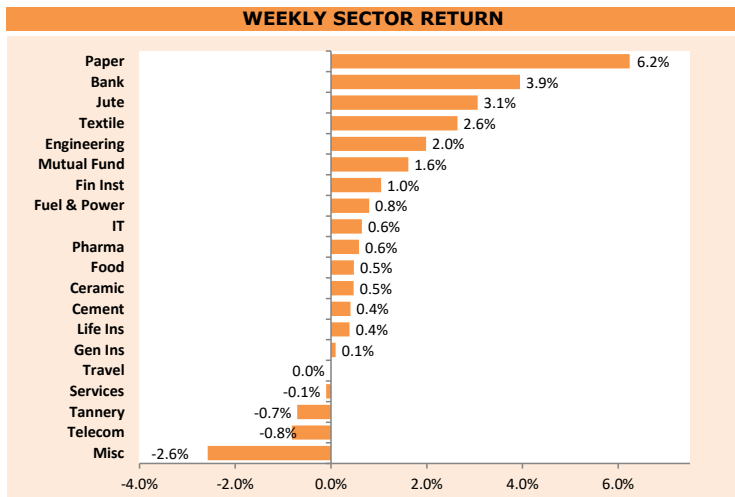
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WEEKLY TOP GAINERS			
Ticker	Price	Change**	P/E
MEGHNAINS	49.3	59.5%	54.4
INTRACO	25	22.5%	25.7
PRIMETEX	33.9	19.8%	53.0
SONARGAON	46.2	17.6%	144.4
SHYAMPSUG	98.9	16.6%	n/a
HFL	23.7	15.0%	46.8
IMAMBUTTON	131.8	14.6%	n/a
AMBEEPHA	525.1	13.7%	532.2
NAVANACNG	30.9	12.8%	165.5
CROWNCEMNT	78.1	12.1%	64.4

WEEKLY TOP LOSERS			
Ticker	Price	Change**	Forward P/E
IPDC	52.7	-7.2%	22.0
FAREASTFIN	5.3	-7.0%	n/a
SINOBANGLA	54.9	-6.9%	34.6
UNITEDINS	47.9	-6.4%	38.6
FINEFOODS	45.2	-5.0%	n/a
RDFOOD	42.0	-4.5%	23.0
CITYGENINS	29.2	-4.3%	18.7
FAREASTLIF	83.2	-4.3%	n/a
HAKKANIPUL	61.4	-4.1%	n/a
SHURWID	21.9	-3.9%	8.7

WEEKLY TOP AVERAGE TURNOVER* (BDT mn)			
Ticker	Price	Turnover	% Turnover
BEXIMCO	129.8	314.5	4.86%
SPCERAMICS	51.8	303.4	4.69%
FUWANGFOOD	25.0	225.3	3.48%
ANWARGALV	423.9	144.1	2.23%
JHRML	82.1	135.9	2.10%
IPDC	52.7	111.3	1.72%
BDFINANCE	49.1	106.3	1.64%
RAKCERAMIC	49.3	105.8	1.63%
SALVOCHEM	67.9	103.8	1.60%
ORIONPHARM	88.0	99.4	1.54%

TOP MKT CAP (BDT)			
Ticker	Price	M. Cap (mn)	% M.Cap
GP	294.1	397,123	8.72%
WALTONHIL	1093.9	331,373	7.27%
BATBC	543.5	293,490	6.44%
SQURPHARMA	216.7	192,094	4.22%
ROBI	30.1	157,662	3.46%
RENATA	1345.6	144,239	3.17%
UPGDCL	248.6	144,112	3.16%
BEXIMCO	129.8	113,746	2.50%
ICB	101.6	81,871	1.80%
BERGERPBL	1734.9	80,461	1.77%



VALUATION				Weekly Index (DSEX) Pullers <sup>&gt;</sup>			
	This Week	Last Week	% Change	TICKER	C.Price	Market Weight	(+)Ve Cont.
Market Cap (BDT bn)	5,177.8	5,143.2	0.67%	BRACBANK	41.5	1.3%	10.3
Market PE	14.0	13.9	0.72%	RENATA	1,345.6	3.2%	5.0
Market PB	1.7	1.7	0.60%	SQRPHARMA	216.7	4.2%	4.4
RSI-DSEX	48.6	40.8	19.18%	PRIMEBANK	20.2	0.5%	3.7
MFI-DSEX	54.2	56.5	-4.12%	ROBI	30.1	3.5%	3.2
Support	6,132.6	6,132.6	0.00%	BANKASIA	20.8	0.5%	3.1
Resistance	6,726.1	6,726.1	0.00%	PUBALIBANK	26.4	0.6%	2.2

Upcoming Dividends				Weekly Index (DSEX) Dragers <sup>&gt;</sup>			
Ticker	Record Date	AGM/EGM	Declaration	TICKER	C.Price	Market Weight	(-)Ve Cont.
BGIC	7-Jul-22	18-Aug-22	12.5%C	BEXIMCO	129.8	2.5%	(12.8)
JANATAINS	7-Jul-22	11-Aug-22	6%C & 5%B	GP	294.1	8.7%	(5.7)
PRAGATILIF	7-Jul-22	31-Jul-22	11%C & 6%B	BXPBARMA	154.6	1.5%	(5.7)
PRIMEINSUR	12-Jul-22	31-Jul-22	15%C	BEACONPHAR	258.3	1.3%	(5.1)
UNIONINS	20-Jul-22	19-Sep-22	5%C	IPDC	52.7	0.4%	(2.0)
EIL	21-Jul-22	1-Sep-22	10%C	FORTUNE	93.3	0.3%	(1.9)
PURABIGEN	25-Jul-22	6-Sep-22	10%C	EXIMBANK	10.9	0.3%	(1.6)

SELECTED EARNINGS UPDATE (BDT)/ CORPORATE DECLARATION							
Name	Period	EPS This Yr.	EPS Last Yr.	EPS Growth (YoY)	NAVPS	NOCFPS	Dividend
TALLUSPIN	Q3'22	(1.47)	n/a	n/a	23.29	0.04	n/a
BGIC	Q1'22	0.71	0.69	2.9%	20.25	0.87	n/a
CENTRALINS	Q1'22	0.68	0.67	1.5%	21.55	0.50	n/a
FUWANGCER	Q3'22	0.23	0.28	-17.9%	11.78	(1.65)	n/a
NATLIFEINS	FY'21	3.84	3.76	2.1%	52.65	37.40	35%C
DHAKAINS	Q1'22	0.75	0.70	7.1%	23.85	0.54	n/a
EIL	Q1'22	0.65	0.48	35.4%	17.74	1.39	n/a

### SELECTED NEWS IN BRIEF

**CVOPRL: Agreement signed with BPC for selling petroleum product:** CVO Petrochemical Refinery Limited (CVOPRL) has signed an agreement with Bangladesh Petroleum Corporation (BPC) for selling petroleum product, i.e., Hydrocarbon Solvent (SBPS) on 27th June 2022 at 4:00 PM for the next 03 (Three) years.

**SKICL: Purchase agreement of a property:** The Company informed that the management has completed the process for signing of the purchase agreement of a property. Details of Property: 964 sqft spaces at the 4th floor of Sena Kalyan Trade Center (SKTC), Agrabad, at a total cost of TK. 72,00,000.00 only excluding registration expenses. The Company also informed that the money has been paid from the IPO fund.

**GP: Embargo from BTRC on selling new SIM:** The Company informed that they have received a letter from the Bangladesh Telecommunication Regulatory Commission (BTRC) on 29 June 2022 with an embargo on selling new SIM in connection to QoS.

**TITASGAS: Regarding Distribution and Transmission Charges:** The Company has informed that Bangladesh Energy Regulatory Commission has issued a Directive (No. 2022/09 dated June 04, 2022) mentioning that Distribution charge has been determined BDT. 0.1300 for per cubic meter (Price Rate Directive No. 8.5) and Transmission charge has been determined BDT. 04778 for per cubic meter (Price Rate Directive No. 8.6, Annexure- Kha) applicable for its consumers.

**Source:** DSE, <http://www.dsebd.org>; <http://www.bloomberg.com>; EBLSL Research Team

Note: \*Turnover Excludes block trade; \*\*Changes has calculated based on the dividend adjusted price on record date; PE excludes 'Z' group & OTC; P= Provisional data  
> Index Impact=Last week closing index multiplied by Change in free float market cap this week multiplied by Last week free float market weight; >>Free float= Total holding-Sponsors-Gov.t holding;

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