#### DAILY MARKET REVIEW



Thursday, June 26, 2025





			DSE MARKET SUM	MARY			
	Today	Yday	Point Change	∆ Daily	Δ1 Month	Δ YTD	Δ1 Year
DSEX	4,833	4,768 🔺	65.2	1.4%	2.4%	-7.4%	-8.9%
DS30	1,820	1,790 🔺	30.0	1.7%	4.5%	-6.2%	-4.4%
DSMEX (SME)	1,039	1,024 🔺	14.5	1.4%	15.5%	-4.8%	-29.1%
Market Cap (BDT bn)	6,616	6,577 🔺	38.8	0.6%	1.8%	-0.2%	1.0%
Turnover (BDT mn)	4,787	4,132 🔺	654.7	15.8%	69.4%	28.0%	-20.9%
Total Trade	152,594	134,535 🔺	18,059.0	13.4%	42.0%	26.2%	9.9%
Volume (mn)	187	147 🔺	40.6	27.7%	29.4%	56.1%	25.1%

			CSE MARKET SUN	IMARY			
	Today	Yday	Point Change	Daily	Δ1 Month	Δ YTD	Δ1 Year
CSCX	8,199	8,102 🔺	97.2	1.2%	1.6%	-7.0%	-8.7%
CASPI	13,400	13,235 🔺	165.5	1.3%	1.4%	-7.4%	-10.2%
Market Cap (BDT bn)	6,893	6,851 🔺	41.9	0.6%	1.9%	-1.0%	0.8%
Turnover (BDT mn)	609	438 🔺	171.1	39.1%	419.1%	1350.1%	319.3%
Total Trade	2,410	1,595 🔺	815.0	51.1%	34.0%	29.0%	-29.9%
Volume ('000)	21,273	6,746 🔺	14,527.4	215.4%	355.1%	1062.5%	712.2%

#### **TODAY'S MARKET COMMENTARY**

The capital bourse sustained its recovery mode as opportunistic investors turned back to the market following the easing of tensions over the market's momentum, while continued buy dominance across the trading board prompted the benchmark index to close above the 4,800-mark after around 1.5 months. DSEX, the broad index of the Dhaka Stock Exchange, advanced by 65.2 points to settle at 4,833 points as against 4,768 points in the previous trading session. Buyers maintained their dominance owing to positive expectations over the market's outlook following recent positive developments on the macroeconomic front, along with easing global tensions due to a ceasefire in the recent Middle East conflicts. Apparently, trading activities also increased by 15.8% to BDT 4.8 billion compared to BDT 4.1 billion in the previous session. On the sectoral front, Food (15.0%) issues exerted the highest turnover, followed by Bank (12.2%) and Pharma (12.2%) sectors. All the sectors displayed positive returns, out of which Tannery (2.2%), Telecom (2.2%) and Food (1.9%) exhibited the most positive returns on the bourse today. Out of the 397 issues traded, 293 advanced, 41 declined and 63 remained unchanged.

The port city bourse, CSE, also settled on a positive zone. The Selective Categories' Index (CSCX) and All Share Price Index (CASPI) advanced by 97.2 points and 165.5 points, respectively.

Sources: DSE, http://www.dsebd.org; http://www.bloomberg.com; EBLSL Research Team;

\*Turnover includes block trade in DSE; \*\*Return means Capital gain plus any dividend yield;

PE1=PE excludes stocks with negative earnings but includes MFs; PE2=PE includes stocks with negative earnings and MFs

> Index Impact=Prev day closing index multiplied by Change in free float market cap multiplied by Last day free float market weight; >>Free float= Total holding-Sponsors-Gov.t holding;

# EBL Securities PLC.

## **DAILY MARKET REVIEW**

### Thursday, June 26, 2025

	MARKET VALUAT	ION			SCRIP W	ISE PERFOR	MANCE	
		Today	Yday	Advanced		Declined	l	Unchanged
Market P/NAVPS		1.11	1.10					
Market Fw. P/E <sub>1</sub>		10.87	10.71	293		41		63
Market Fw. P/E <sub>2</sub>		20.46	20.17		•			
			DAY'S SECTOR	MENT				
Sector	Turnover (mn)	% of T/O	M. Cap (mn)	% of M. Cap		T.PE (x)	F. P/E (x)	P/NAV
Bank	584.9	12.2%	620,529	18.9%		12.0	6.0	0.
Cement	62.0	1.3%	85,785	2.6%		14.2	10.4	1.
Ceramics	135.6	2.8%	16,723	0.5%		(153.5)	187.6	1.
Engineering	407.4	8.5%	254,823	7.8%		11.9	12.1	0.
<b>Financial Institutions</b>	74.1	1.5%	88,948	2.7%		(2.2)	22.8	(1.
Food & Allied	716.5	15.0%	260,441	7.9%		14.2	15.8	4.
Fuel & Power	219.4	4.6%	281,951	8.6%		15.8	7.2	0.
General Insurance	211.9	4.4%	69,642	2.1%		11.9	11.1	1.
IT	177.0	3.7%	22,831	0.7%		17.2	16.8	1.
Jute	26.3	0.5%	2,392	0.1%		(47.6)	31.6	(15.
Life Insurance	89.6	1.9%	41,514	1.3%		42.1	n/a	n/
Miscellaneous	245.6	5.1%	223,368	6.8%		41.3	33.8	1.
Mutual Fund	177.2	3.7%	28,022	0.9%		(5.7)	32.9	0.
Paper & Printing	157.4	3.3%	17,975	0.5%		67.4	31.1	0.
Pharma. & Chemicals	583.0	12.2%	529,803	16.1%		12.7	11.0	1.
Services & Real Est.	23.4	0.5%	15,886	0.5%		12.6	8.9	0.
Tannery	71.1	1.5%	20,845	0.6%		46.1	12.7	1.
Telecommunication	69.4	1.5%	559,884	17.1%		12.4	17.5	3.
Textile	510.2	10.7%	104,777	3.2%		194.6	11.9	0.
Travel & Leisure	238.6	5.0%	34,847	1.1%		14.9	21.9	0.
Equity Market	4,780.7	100.0%	3,280,985	100.0%				

0.5%	0.7%	0.8%	1.0%	1.2%	1.3%	1.4%	1.4%	1.4%	1.5%	1.5%	1.5%	1.6%	1.6%	1.7%					2.2%
Services	Paper	Misc	Jute	Bank	Fuel & Power	Life Ins	Mutual Fund	Engineering	Ceramic	Fin Inst	F	Pharma	Gen Ins	Travel	Textile	Cement	Food	Telecom	Tannery

TODAY'	S INDEX (DSEX) PULLER			TODAY'S INDEX (DSEX) DRAGGER>	
TICKER	%Δ in M.Cap	(+)ve Cont.	TICKER	%Δ in M.Cap	(-)ve Cont.
SQURPHARMA	2.4%	9.1	OLYMPIC	-0.6%	(0.5)
BRACBANK	2.4%	4.8	ACI	-1.1%	(0.4)
BATBC	2.8%	4.1	LOVELLO	-1.3%	(0.3)
GP	2.3%	3.5	KBPPWBIL	-0.8%	(0.2)
PRIMEBANK	3.2%	1.8	TRUSTBANK	-0.6%	(0.1)
BXPHARMA	1.6%	1.6	FAMILYTEX	-4.2%	(0.1)
KOHINOOR	4.1%	1.4	ACIFORMULA	-1.0%	(0.1)
BSRMLTD	3.0%	1.3	KPPL	-2.2%	(0.1)
ISLAMIBANK	0.6%	1.2	SILCOPHL	-1.3%	(0.0)
POWERGRID	5.2%	1.1	TAMIJTEX	-1.0%	(0.0)

Sources: DSE, http://www.dsebd.org; http://www.bloomberg.com; EBLSL Research Team; Note: Disclaimer has been annexed at the end of the report.



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Thursday, June 26, 2025



**TOP GAINERS\*\*** 

			_
SKTRIMS	10.00%	FASIEN679	6
DSSL	10.00%	FAREASTFIN	-5.56%
LEGACYFOOT	9.94%	FAMILYTEX	-4.17%
DSHGARME	9.94%	EBL1STMF	-2.33%
BDFINANCE	9.72%	KPPL	-2.25%
YPL	9.68%	VAMLBDMF1	-1.49%
PDL	9.62%	NORTHERN	-1.48%
ATLASBANG	9.58%	ICBAGRANI1	-1.45%
DBH1STMF	9.30%	SILCOPHL	-1.33%
WMSHIPYARD	8.97%	LOVELLO	-1.31%
NEWLINE	8.82%	CLICL	-1.28%
EXIM1STMF	8.11%	ARAMIT	-1.24%
MBL1STMF	7.32%	ACI	-1.06%
ZEALBANGLA	6.42%	SALVOCHEM	-1.02%
HFL	6.33%	ACIFORMULA	-1.01%
MAKSONSPIN	6.00%	TAMIJTEX	-0.96%
PRIMETEX	5.88%	SILVAPHL	-0.92%
SSSTEEL	5.77%	SEMLLECMF	-0.89%
DHAKABANK	5.75%	PROGRESLIF	-0.87%
NTLTUBES	5.66%	PHENIXINS	-0.85%

	<b>TOP 20 TURNOVE</b>	R* (BDT mn)			TOP MKT CAP (	BDT mn)	
TICKER	Turnover	% Turnover	Price	Ticker	M. Cap (mn)	MKT. Weight	Price
LOVELLO	279.0	5.8%	105.4	GP	408,736	12.5%	302.7
BRACBANK	261.8	5.5%	51.1	SQURPHARMA	186,243	5.7%	210.1
SEAPEARL	207.5	4.3%	54.9	BATBC	151,362	4.6%	280.3
SQURPHARMA	176.9	3.7%	210.1	ROBI	128,853	3.9%	24.6
BEACHHATCH	130.1	2.7%	46.3	WALTONHIL	124,564	3.8%	411.2
FINEFOODS	89.4	1.9%	235.9	BEXIMCO	103,575	3.2%	110.1
AGNISYSL	86.3	1.8%	27.1	BRACBANK	101,736	3.1%	51.1
BATBC	83.2	1.7%	280.3	BERGERPBL	80,540	2.5%	1,736.6
KBPPWBIL	75.2	1.6%	113.1	MARICO	75,748	2.3%	2,404.7
CITYBANK	72.8	1.5%	19.7	UPGDCL	69,447	2.1%	119.8
SPCERAMICS	72.4	1.5%	21.5	RENATA	56,155	1.7%	489.6
BSC	67.0	1.4%	90.5	LHB	55,049	1.7%	47.4
BERGERPBL	63.3	1.3%	1736.6	ISLAMIBANK	54,096	1.6%	33.6
HAKKANIPUL	60.7	1.3%	63.2	UNILEVERCL	45,006	1.4%	2,335.0
MAGURAPLEX	60.2	1.3%	83.4	ICB	39,374	1.2%	45.4
DSSL	59.0	1.2%	9.9	BXPHARMA	39,035	1.2%	87.5
CENTRALINS	56.2	1.2%	36.7	DUTCHBANGL	38,281	1.2%	39.6
AIL	55.2	1.2%	45.5	EBL	36,385	1.1%	22.8
NTLTUBES	49.4	1.0%	85.9	PUBALIBANK	32,666	1.0%	25.1
BXPHARMA	48.4	1.0%	87.5	OLYMPIC	29,931	0.9%	149.7

# **DAILY MARKET REVIEW**

EBL Securities P	LC. 💸	DAILY Th	MARKE ursday, June	26, 2025	VV		
			UPCOMING DIV	IDENDS			
Ticker	Period	Cash Div	Bonus Div	EPS (BDT)	NAVPS (BDT)	Record Date	AGM Date
PURABIGEN	FY 2024	10.0%	-	1.5	14.1	29-Jun-25	1-Sep-25
DELTALIFE	FY 2024	30.0%	-	n/a	n/a	30-Jun-25	26-Jul-25
DHAKAINS	FY 2024	10.0%	-	2.4	35.7	10-Jul-25	7-Aug-25
UNIONINS	FY 2024	10.0%	-	1.9	18.3	15-Jul-25	14-Sep-25
TAKAFULINS	FY 2024	10.0%	-	1.5	18.8	16-Jul-25	16-Aug-25
DGIC	FY 2024	1.0%	-	-0.4	11.3	17-Jul-25	16-Sep-25
SONARBAINS	FY 2024	10.0%	-	0.2	20.2	21-Jul-25	11-Sep-25
ASIAINS	FY 2024	10.0%	-	2.1	29.6	29-Jul-25	26-Aug-25
JANATAINS	FY 2024	6.0%	4.0%	1.3	15.0	31-Jul-25	26-Aug-25

	TOP BLOCK TRANSACT	TIONS (DSE)			UPCOMING BOARD MEETING	DATE
Ticker	Volume ('000)	Value (mn)	Price Range	Ticker	Period	Meeting Date
LOVELLO	1,072.8	110.3	98 - 107.9	POPULARLIF	FY 2024	28-Jun-25
BRACBANK	1,800.0	90.9	49.9 - 50.6	POPULARLIF	Q1 2025	28-Jun-25
FINEFOODS	124.1	28.8	231 - 234	BAYLEASING	FY 2024	28-Jun-25
CENTRALINS	483.5	16.6	33 - 35	BAYLEASING	Q1 2025	29-Jun-25
AIL	226.1	10.3	42.8 - 48.6	NHFIL	FY 2024	29-Jun-25
SHEPHERD	541.0	9.4		DELTALIFE	Q1 2025	29-Jun-25
RELIANCE1	537.3	9.3		SUNLIFEINS	FY 2024	29-Jun-25
DBH	250.0	8.5		SUNLIFEINS	Q1 2025	29-Jun-25
UTTARABANK	439.3	8.3		FIRSTFIN	FY 2024	29-Jun-25
DELTALIFE	93.0	6.1	65.1 - 65.1		Q1 2025	29-Jun-25
BARKAPOWER	450.0	5.1	11.3 - 11.3		Q1 2025	29-Jun-25
CAPMBDBLMF	430.0	4.9	9.3 - 10.6		FY 2024	29-Jun-25
AL-HAJTEX	34.2	4.9		UNIONCAP	Q1 2025	29-Jun-25
				UNIONCAP	FY 2024	
ICBSONALI1	410.0	2.3		ISLAMICFIN		29-Jun-25
TILIL	50.0	2.2			Q1 2025	30-Jun-25
AMANFEED	80.0	1.9		ISLAMICFIN	FY 2024	30-Jun-25
SEAPEARL	36.5	1.9	52 - 52			•
GPHISPAT	99.5	1.8	17.8 - 17.8		SELECTED NEWS IN BRIEF	
MONNOCERA	19.7	1.6	82.4 - 84.2		vestment in Savar factory to increase	• •
IFIC	250.0	1.4	5.7 - 5.7	Board of Directors o	f the company in its meeting dated 25t	h June 2025 approved the
NPOLYMER	50.0	1.4	27.2 - 27.2	investment of BDT	297 Crore (equivalent to approximation	ately GBP 20 million) to
TECHNODRUG	41.5	1.3	30.5 - 30.5	increase the current	t capacity of its Savar factory in resp	onse to its Dhaka factory
FUWANGCER	100.0	1.2	12.3 - 12.3	closure. The investr	nent will be funded from internal so	urces and bank financing
REPUBLIC	43.8	1.2	27.5 - 27.5	based on the cash fle	ow of the Company.	
MAKSONSPIN	200.0	1.0	5 - 5	LEGACYFOOT: Sign	ing of a Strategic Business Agre	ement with Wenzhou
EIL	20.0	1.0	48.3 - 48.3	-	ompany has informed that it has sign	
LHB	19.9	0.9	47.6 - 47.6	-	shengda Industry Co. Ltd. (HSD), Chin	•
DSSL	100.0	0.9	8.9 - 8.9		xport orders, secure high-quality raw	
MERCANBANK	107.0	0.9	8 - 8		y. Key highlights of the agreement: 1	
DESHBANDHU	50.0	0.8	16.8 - 16.8	•	ootwear PLC targeting 300,000 pairs	, , ,
	TOP BLOCK TRANSACT	TIONS (CSE)		• •	nately 25,000 pairs per month. 2) HSD	
Ticker	Volume ('000)	Value (mn)	Price Range		agreed quality standards and will prov	-
SHAHJABANK	15,593.3	265.1	17 - 17		to ensure high-quality production.	
LOVELLO	2,121.4	227.3	97 - 118.3		ute an estimated additional annual re	
KBPPWBIL	197.2	20.5	104 - 104	•	remental net profit increase of appro	
ISLAMIBANK	600.0	20.4	34 - 34			ximately 12% to 14% per
IFADAUTOS	257.8	5.5	21.4 - 21.4	annum for the Comp	bany.	
TITASGAS	132.0	2.6	19.7 - 19.7			
BDTHAI	49.9	0.7	14.1 - 14.1			
AIBL1STIMF	100.0	0.7	6.7 - 6.7			
BBS	50.0	0.5	10.7 - 10.7		GENERAL DISCLOSURE	
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