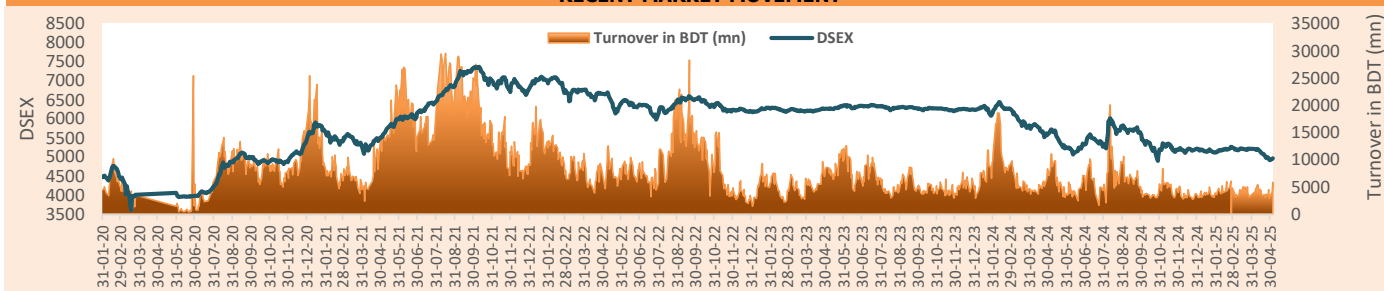


DAILY MARKET REVIEW

Monday, May 5, 2025

RECENT MARKET MOVEMENT



DSE MARKET SUMMARY

	Today	Yday	Point Change	Δ Daily	Δ 1 Month	Δ YTD	Δ 1 Year
DSEX	4,965	4,956	▲ 8.4	0.2%	-4.6%	-4.8%	-13.3%
DS30	1,844	1,834	▲ 10.0	0.5%	-4.4%	-4.9%	-9.9%
DSMEX (SME)	945	957	▼ (12.0)	-1.3%	-4.3%	-13.4%	-41.1%
Market Cap (BDT bn)	6,566	6,552	▲ 14.1	0.2%	-3.0%	-0.9%	-7.9%
Turnover (BDT mn)	5,840	3,993	▲ 1,846.9	46.2%	40.6%	56.2%	-46.7%
Total Trade	143,856	137,245	▲ 6,611.0	4.8%	2.4%	19.0%	-40.0%
Volume (mn)	224	187	▲ 37.1	19.8%	15.9%	86.8%	-45.5%

CSE MARKET SUMMARY

	Today	Yday	Point Change	Daily	Δ 1 Month	Δ YTD	Δ 1 Year
CSCX	8,461	8,417	▲ 44.0	0.5%	-4.4%	-4.0%	-14.1%
CASPI	13,864	13,805	▲ 59.0	0.4%	-4.8%	-4.2%	-15.3%
Market Cap (BDT bn)	6,865	6,841	▲ 24.3	0.4%	-2.3%	-1.4%	-7.7%
Turnover (BDT mn)	60	64	▼ (3.9)	-6.1%	-43.5%	42.9%	-53.3%
Total Trade	1,980	1,726	▲ 254.0	14.7%	24.1%	6.0%	-67.7%
Volume ('000)	2,210	1,659	▲ 551.8	33.3%	-23.1%	20.8%	-53.6%

TODAY'S MARKET COMMENTARY

The benchmark index of the capital bourse managed to close in positive territory for two consecutive sessions as bargain hunting continues in particular oversold stocks with rebound potential since anticipation of a probable market recovery builds surrounding the earnings declaration of the listed companies for the recently ended quarter. DSEX, the broad index of the Dhaka Stock Exchange, gained 8.4 points to settle at 4,965 points, as against 4,956 points in the previous trading session. Investors remained active on both sides of the trading fence today as sellers also tried to demonstrate their strength since market sentiment has yet to rebound in the absence of any strong positive catalyst; however, bargain hunters ultimately managed to extend their possession of the market's momentum. Trading activities also increased by 46.2% to a nearly 2.5-month high of BDT 5.8 billion compared to BDT 4.0 billion in the previous session. On the sectoral front, Bank (39.1%) issues exerted the highest turnover, followed by Food (9.0%) and Pharma (8.1%) sectors. Sectors showed mixed performance, out of which Mutual Fund (2.8%), Life Insurance (2.6%) and Financial Institutions (1.5%) exerted the most gains on the bourse today, while Tannery (-2.8%), Ceramic (-2.2%) and Engineering (-0.7%) exhibited most corrections. Out of the 397 issues traded, 172 advanced, 166 declined and 59 remained unchanged. The port city bourse, CSE, also settled on a positive note. The Selective Categories' Index (CSCX) and All Share Price Index (CASPI) increased by 44.0 points and 59.0 points, respectively.

Sources: DSE, <http://www.dsebd.org>; <http://www.bloomberg.com>; EBLSL Research Team;

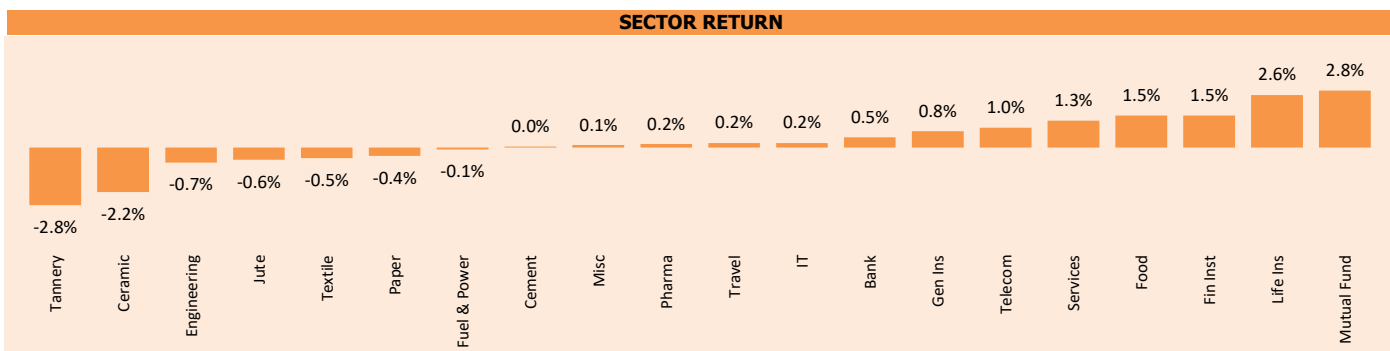
*Turnover includes block trade in DSE; **Return means Capital gain plus any dividend yield;

**PE includes negative earnings and MFs

> Index Impact=Prev day closing index multiplied by Change in free float market cap multiplied by Last day free float market weight; >>Free float= Total holding-Sponsors-Gov.t holding;

MARKET VALUATION			SCRIP WISE PERFORMANCE			
	Today	Yday	Advanced	Declined	Unchanged	
Market P/NAVPS	1.14	1.14				
Market Fw. P/E**	15.72	15.65	↑ 172	↓ 166	— 59	

DAY'S SECTOR MOVEMENT							
Sector	Turnover (mn)	% of T/O	M. Cap (mn)	% of M. Cap	T.PE (x)	F. P/E (x)	P/NAV (x)
Bank	2,283.9	39.1%	628,279	18.7%	6.3	6.2	0.6
Cement	42.8	0.7%	84,007	2.5%	13.9	12.9	1.9
Ceramics	150.1	2.6%	17,690	0.5%	(162.4)	198.5	1.1
Engineering	332.1	5.7%	263,826	7.8%	12.3	12.5	0.8
Financial Institutions	68.2	1.2%	94,710	2.8%	(2.7)	21.1	(1.9)
Food & Allied	525.4	9.0%	276,084	8.2%	15.0	13.0	4.1
Fuel & Power	404.5	6.9%	285,521	8.5%	16.0	6.3	0.6
General Insurance	172.8	3.0%	71,898	2.1%	12.3	11.5	1.1
IT	75.1	1.3%	23,520	0.7%	17.7	17.3	1.4
Jute	9.2	0.2%	2,407	0.1%	(47.9)	31.8	(15.8)
Life Insurance	99.7	1.7%	44,428	1.3%	45.1	n/a	n/a
Miscellaneous	205.6	3.5%	227,343	6.8%	42.0	34.8	1.9
Mutual Fund	323.7	5.5%	29,814	0.9%	(7.0)	35.0	0.6
Paper & Printing	156.0	2.7%	19,063	0.6%	71.5	40.6	0.9
Pharma. & Chemicals	470.4	8.1%	546,322	16.3%	13.1	11.3	1.5
Services & Real Est.	67.5	1.2%	17,559	0.5%	14.0	9.9	0.7
Tannery	21.3	0.4%	19,714	0.6%	43.6	43.1	1.5
Telecommunication	38.6	0.7%	566,189	16.8%	12.6	16.6	3.6
Textile	333.7	5.7%	108,201	3.2%	201.0	12.8	0.7
Travel & Leisure	53.9	0.9%	35,350	1.1%	15.1	22.2	0.3
Equity Market	5,834.5	100.0%	3,361,923	100.0%			



TODAY'S INDEX (DSEX) PULLER ⁺			TODAY'S INDEX (DSEX) DRAGGER ⁺		
TICKER	%Δ in M.Cap	(+)ve Cont.	TICKER	%Δ in M.Cap	(-)ve Cont.
BATBC	2.7%	4.5	WALTONHIL	-1.2%	(2.1)
ISLAMIBANK	1.2%	2.4	UCB	-1.9%	(1.1)
BRACBANK	1.2%	2.1	BATASHOE	-6.2%	(0.7)
GP	1.3%	2.0	EXIMBANK	-3.5%	(0.7)
BANKASIA	5.0%	1.9	SHAHJABANK	-1.7%	(0.7)
BXPHARMA	1.4%	1.5	SOUTHEASTB	-2.3%	(0.7)
MIDLANDBNK	9.6%	1.2	KBPPWBIL	-2.2%	(0.6)
BSC	3.5%	0.9	KPCL	-9.8%	(0.6)
ACI	2.7%	0.9	FIRSTSBANK	-2.5%	(0.4)
SIBL	2.4%	0.8	EPGL	-6.4%	(0.4)

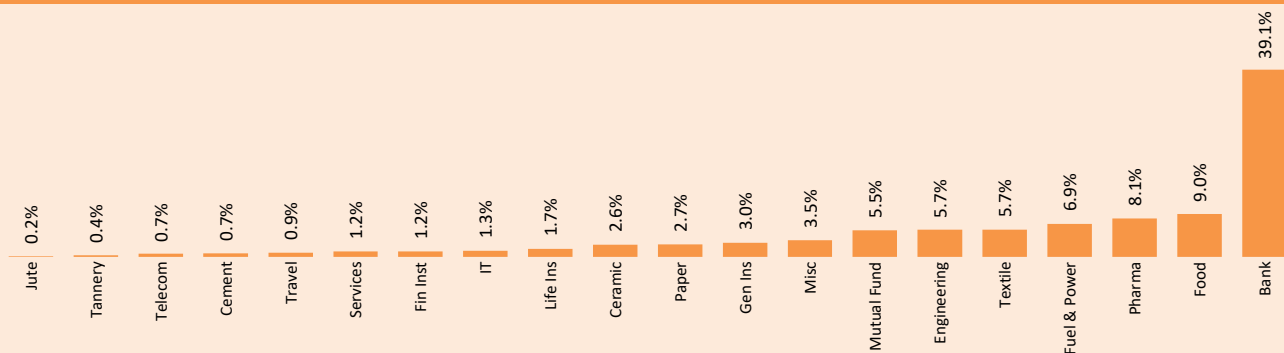
Sources: DSE, <http://www.dsebd.org>; <http://www.bloomberg.com>; EBLSL Research Team;

Note: Disclaimer has been annexed at the end of the report.

DAILY MARKET REVIEW

Monday, May 5, 2025

TURNOVER DISTRIBUTION



TOP GAINERS**

PADMALIFE	10.00%
PROGRESLIF	9.93%
BPPL	9.82%
BARKAPOWER	9.80%
SEMLFBSLGF	9.68%
MIDLANDBNK	9.65%
HAKKANIPUL	9.04%
ICBSONALI1	8.47%
SEMLLECMF	7.94%
SAMATALETH	7.43%
VAMLRBBF	6.67%
SALAMCRST	6.07%
CNATEX	5.88%
STANDARINS	5.63%
CAPITEGBF	5.41%
BANKASIA	5.00%
EASTRNLUB	5.00%
MERCINS	4.64%
EIL	4.56%
RANFOUNDRY	4.52%

TOP LOSERS**

KPCL	-9.85%
RENWICKJA	-7.23%
EPGL	-6.40%
BATASHOE	-6.21%
GHCL	-5.88%
ILFSL	-5.71%
MEGHNAPET	-5.42%
METROSPIN	-4.92%
HRTEX	-4.04%
FAMILYTEX	-4.00%
RAKCERAMIC	-3.74%
UTTARAFIN	-3.70%
RSRMSTEEL	-3.57%
MHSML	-3.52%
EXIMBANK	-3.51%
NORTHERN	-3.41%
GIB	-3.23%
UNIONBANK	-3.23%
DELTASPINN	-3.23%
REGENTTEX	-2.86%

TOP 20 TURNOVER* (BDT mn)

TICKER	Turnover	% Turnover	Price
BRACBANK	1,496.4	25.6%	50.6
BEACHHATCH	302.4	5.2%	60.3
MIDLANDBNK	274.2	4.7%	25.0
BSC	137.6	2.4%	95.9
CITYBANK	112.5	1.9%	22.9
SPCERAMICS	104.7	1.8%	23.8
BXPHERMA	103.6	1.8%	94.8
LOVELLO	89.9	1.5%	83.4
SPCL	81.0	1.4%	42.8
NRBBANK	72.2	1.2%	13.3
AIL	65.7	1.1%	50.7
MAGURAPLEX	61.1	1.0%	81.9
SALAMCRST	56.8	1.0%	22.7
DOREENPWR	55.0	0.9%	27.3
MALEKSPIN	53.7	0.9%	25.0
UTTARABANK	52.8	0.9%	19.0
RENATA	51.6	0.9%	490.9
SQURPHARMA	49.0	0.8%	214.0
INTRACO	47.4	0.8%	24.0
RELIANCE1	45.7	0.8%	21.2

TOP MKT CAP (BDT mn)

Ticker	M. Cap (mn)	MKT. Weight	Price
GP	410,626	12.2%	304.1
SQURPHARMA	189,701	5.6%	214.0
BATBC	170,316	5.1%	315.4
ROBI	131,996	3.9%	25.2
WALTONHIL	131,077	3.9%	432.7
BEXIMCO	103,575	3.1%	110.1
BRACBANK	89,547	2.7%	50.6
BERGERPBL	82,970	2.5%	1,789.0
MARICO	80,933	2.4%	2,569.3
UPGDCL	69,621	2.1%	120.1
RENATA	56,305	1.7%	490.9
ISLAMIBANK	55,706	1.7%	34.6
LHB	52,726	1.6%	45.4
UNILEVERCL	43,217	1.3%	2,242.2
BXPHERMA	42,291	1.3%	94.8
ICB	40,848	1.2%	47.1
DUTCHBANGL	38,580	1.1%	43.9
EBL	33,352	1.0%	20.9
PUBALIBANK	32,738	1.0%	28.3
CITYBANK	30,848	0.9%	22.9

DAILY MARKET REVIEW

Monday, May 5, 2025

UPCOMING DIVIDENDS							
Ticker	Period	Cash Div	Bonus Div	EPS (BDT)	NAVPS (BDT)	Record Date	AGM Date
PRIMEFIN	FY 2022	No Div.	-	-3.0	7.0	6-May-25	27-May-25
IPDC	FY 2024	5.0%	5.0%	0.9	17.7	8-May-25	2-Jun-25
BDFINANCE	FY 2024	No Div.	-	-41.6	-30.1	12-May-25	29-May-25
IDLC	FY 2024	15.0%	5.0%	4.8	48.3	12-May-25	3-Jun-25
JAMUNABANK	FY 2024	17.5%	6.5%	3.2	24.6	14-May-25	24-Jun-25
PRAGATIINS	FY 2024	20.0%	7.0%	5.6	57.6	19-May-25	19-Jun-25
BATASHOE	FY 2024	105.0%	-	21.6	220.2	26-May-25	26-Jun-25
EASTLAND	FY 2024	10.0%	-	1.1	21.1	2-Jun-25	30-Jun-25

TOP BLOCK TRANSACTIONS (DSE)				UPCOMING BOARD MEETING DATE		
Ticker	Volume ('000)	Value (mn)	Price Range	Ticker	Period	Meeting Date
BRACBANK	29,679.4	1,460.2	49.2 - 49.2	FAREASTFIN	FY 24 & Q1 25	6-May-25
RENATA	100.0	49.1	491 - 491	RECKITT BEN	Q1 2025	6-May-25
SIBL	5,500.0	41.3	7.5 - 7.5	KARNAPHULI	Q1 2025	7-May-25
MIDLANDBNK	1,461.8	32.6	20.6 - 24.3	LHB	Q1 2025	7-May-25
BXPHERMA	270.0	25.2	93.5 - 93.5	RECKITT BEN	Q1 2025	6-May-25
LOVELLO	150.0	11.9	79 - 80	KARNAPHULI	Q1 2025	7-May-25
SEMILLECMF	740.0	9.3	12.5 - 12.8	LHB	Q1 2025	7-May-25
EIL	200.0	9.0	45 - 45	BATBC	Q1 2025	8-May-25
FARCHEM	264.2	6.1	22.9 - 23.2			
SAIHAMCOT	271.0	4.1	15 - 15			
SPCL	81.0	3.4	42.4 - 42.4			
RELIANCE1	161.5	3.3	20.1 - 20.6			
FINEFOODS	16.0	3.2	200.3 - 200.3			
CAPMBDBLMF	364.1	3.2	8.6 - 8.8			
SHAHJABANK	150.0	2.5	16.5 - 16.5			
DUTCHBANGL	48.6	1.9	38.6 - 38.6			
AIBL1STIMF	200.0	1.4	7.1 - 7.1			
BEACHHATCH	16.7	1.0	56 - 67.6			
TOSRIFA	50.0	1.0	20.1 - 20.1			
BSC	10.0	0.9	90.3 - 90.3			
GBBPOWER	98.7	0.9	8.8 - 8.8			
SHEPHERD	48.5	0.8	16.7 - 16.7			
NATLIFEINS	8.3	0.8	93 - 93			
MIRAKHTER	24.0	0.7	28.6 - 28.6			
RDFOOD	22.5	0.6	25.6 - 25.6			
AL-HAJTEX	4.1	0.5	125 - 125			
APEXFOOT	2.3	0.5	223 - 223			
ICBSONALI1	80.0	0.5	6.3 - 6.3			
ROBI	19.4	0.5	25.9 - 25.9			

TOP BLOCK TRANSACTIONS (CSE)			
Ticker	Volume ('000)	Value (mn)	Price Range
LOVELLO	261.9	21.0	78 - 80.8
ORIONINFU	3.8	1.5	409.9 - 409.9
MIDLANDBANK	65.0	1.3	20.2 - 20.2
-	-	-	-
-	-	-	-
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SELECTED NEWS IN BRIEF

PUBALIBANK: Decision to raise capital through issuance of Subordinated Bond: The company has informed that the Board of Directors of the company has decided to raise BDT 1,500.00 crore through issuance of fifth (5th) Subordinated Bond as Tier-II Capital to support the bank's Basel-III compliance regulatory capital in line with Bangladesh Bank Guidelines on Risk Based Capital Adequacy dated December 2014, subject to approval from concerned authorities and complying with regulatory requirements.

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