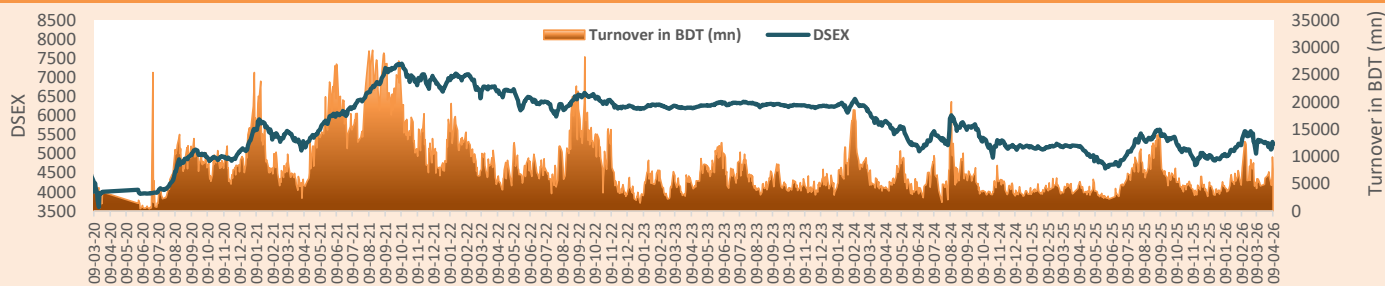


DAILY MARKET REVIEW

Thursday, April 9, 2026

RECENT MARKET MOVEMENT



DSE MARKET SUMMARY

	Today	Yday	Point Change	Δ Daily	Δ 1 Month	Δ YTD	Δ 1 Year
DSEX	5,258	5,318	▼ (60.3)	-1.13%	2.3%	8.1%	1.2%
DS30	2,002	2,026	▼ (23.9)	-1.18%	1.3%	8.0%	4.2%
DSMEX (SME)	1,186	1,159	▲ 27.4	2.4%	30.4%	38.5%	20.5%
Market Cap (BDT bn)	6,887	6,919	▼ (32.3)	-0.5%	-0.5%	1.5%	2.3%
Turnover (BDT mn)	7,769	9,916	▼ (2,147.3)	-21.7%	86.7%	119.4%	47.4%
Total Trade	224,389	243,061	▼ (18,672.0)	-7.7%	73.3%	95.5%	33.5%
Volume (mn)	278	343	▼ (65.4)	-19.1%	56.6%	137.4%	43.0%

CSE MARKET SUMMARY

	Today	Yday	Point Change	Daily	Δ 1 Month	Δ YTD	Δ 1 Year
CSCX	9,039	9,059	▼ (20.0)	-0.2%	2.1%	7.7%	2.1%
CASPI	14,774	14,818	▼ (44.2)	-0.3%	2.0%	8.5%	1.7%
Market Cap (BDT bn)	9,029	9,003	▲ 26.1	0.3%	1.1%	31.8%	28.1%
Turnover (BDT mn)	1,106	313	▲ 793.1	253.7%	127.8%	1986.3%	1024.9%
Total Trade	1,761	2,191	▼ (430.0)	-19.6%	62.6%	95.9%	-14.0%
Volume ('000)	39,404	7,340	▲ 32,063.4	436.8%	327.6%	3860.2%	1317.9%

TODAY'S MARKET COMMENTARY

The abrupt unraveling of the fragile Iran–US ceasefire swiftly eroded optimism in the capital bourse, with the index shedding nearly 60 points as investors retreated to the sidelines amid renewed geopolitical uncertainty surrounding the Middle East tensions. DSEX, the broad index of the Dhaka Stock Exchange, lost 60.3 points to settle at 5,258 points as against 5,318 points in the previous trading session. The indices plunged sharply at the opening bell, only to see a brief wave of bargain hunting provide a temporary support before sentiment deteriorated in the latter half, as persistent selling pressure took over amid fading confidence and the absence of any positive developments from the ongoing Iran–US conflict. Apparently, market turnover decreased by 21.7% to BDT 7.8 billion from BDT 9.9 billion in the previous session. On the sectoral front, Engineering (15.9%) accounted for the highest share of turnover, followed by Pharma (12.7%) and Textile (9.3%) sectors. Almost all the sectors displayed negative returns, Mutual Fund (-3.0%), Travel (-2.6%), and Life Insurance (-1.7%) exhibited the most corrections returns while only Services (0.7%), Tannery (0.7%), and Services (0.5%) exhibited some positive returns on the bourse today. Of the 397 issues traded, 68 advanced, 303 declined, and 25 remained unchanged.

The port city bourse, CSE, also settled on a negative territory. The Selective Categories' Index (CSCX) and All Share Price Index (CASPI) declined by 20.0 points and 44.2 points, respectively.

Sources: DSE, <http://www.dsebd.org>; <http://www.bloomberg.com>; EBLSL Research Team;

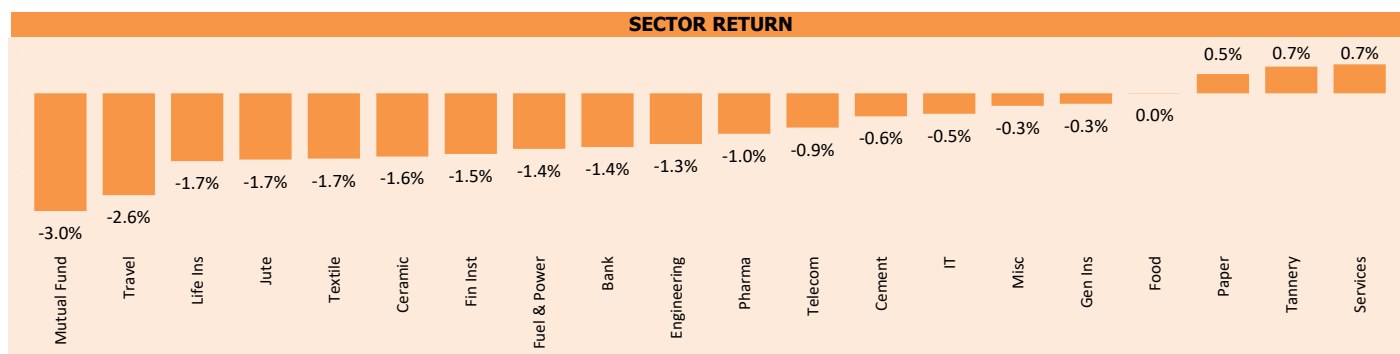
*Turnover includes block trade in DSE; **Return means Capital gain plus any dividend yield;

PE1=PE excludes stocks with negative earnings but includes MFs;

> Index Impact=Prev day closing index multiplied by Change in free float market cap multiplied by Last day free float market weight; >>Free float= Total holding-Sponsors-Govt holding;

MARKET VALUATION	SCRIP WISE PERFORMANCE		
	Today	Yday	
Market P/NAVPS	1.20	1.21	
Market Fw. P/E ₁	10.97	11.03	
	Advanced	Declined	Unchanged
	68	303	25

DAY'S SECTOR MOVEMENT							
Sector	Turnover (mn)	% of T/O	M. Cap (mn)	% of M. Cap	T.PE (x)	F. P/E (x)	P/NAV (x)
Bank	682.1	8.8%	721,663	21.3%	7.4	7.3	0.8
Cement	39.7	0.5%	92,259	2.7%	12.8	13.2	2.0
Ceramics	100.8	1.3%	17,770	0.5%	247.8	480.1	1.2
Engineering	1,227.6	15.9%	273,068	8.1%	33.1	16.6	0.8
Financial Institutions	137.9	1.8%	92,862	2.7%	10.8	19.2	n/a
Food & Allied	679.2	8.8%	227,454	6.7%	39.3	22.1	3.7
Fuel & Power	277.0	3.6%	272,824	8.0%	13.3	5.7	0.6
General Insurance	633.5	8.2%	90,732	2.7%	18.1	15.1	1.3
IT	352.8	4.6%	26,234	0.8%	29.9	20.4	1.5
Jute	8.5	0.1%	2,325	0.1%	17.5	29.4	n/a
Life Insurance	228.2	2.9%	48,451	1.4%	28.9	n/a	n/a
Miscellaneous	666.1	8.6%	213,704	6.3%	95.5	31.6	1.7
Mutual Fund	161.8	2.1%	25,173	0.7%	23.0	31.4	0.5
Paper & Printing	376.9	4.9%	21,746	0.6%	28.0	33.7	1.3
Pharma. & Chemicals	981.5	12.7%	561,916	16.6%	23.0	10.0	1.6
Services & Real Estate	185.3	2.4%	23,442	0.7%	16.1	14.3	1.0
Tannery	143.7	1.9%	22,735	0.7%	43.1	69.6	1.4
Telecommunication	76.4	1.0%	506,816	14.9%	11.2	12.2	3.5
Textile	718.7	9.3%	117,907	3.5%	21.8	16.9	0.8
Travel & Leisure	65.9	0.9%	31,985	0.9%	24.0	18.6	0.3
Equity Market	7,743.5	100.0%	3,391,065	100.0%			



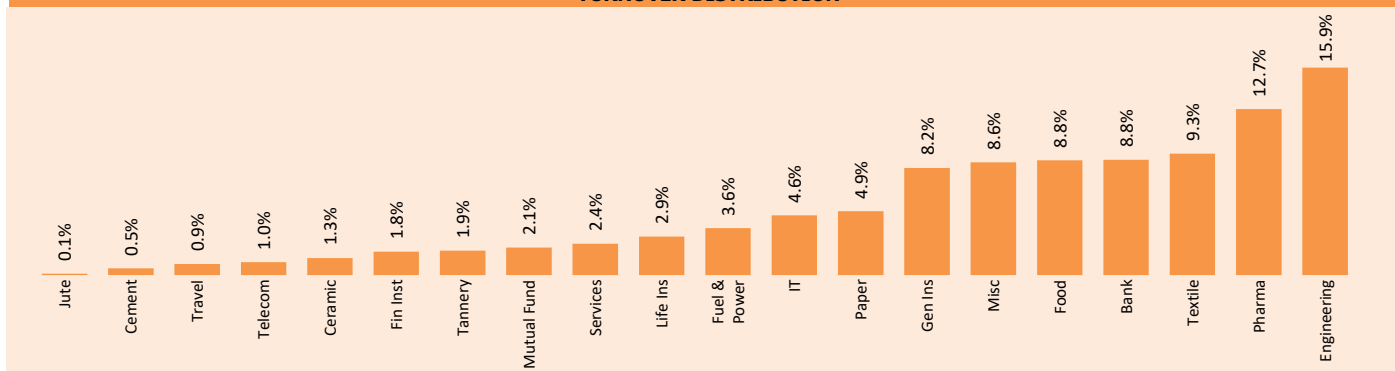
TODAY'S INDEX (DSEX) PULLER ^{>}				TODAY'S INDEX (DSEX) DRAGGER ^{>}			
TICKER	%Δ in M.Cap	(+ve Cont.		TICKER	%Δ in M.Cap	(-ve Cont.	
ACMEPL	6.8%	0.6		ISLAMIBANK	-2.7%	(6.9)	
BATBC	0.5%	0.6		BRACBANK	-1.9%	(5.8)	
MONOSPOOL	6.4%	0.5		SQURPHARMA	-0.7%	(2.9)	
SAPORTL	2.2%	0.4		BXPBARMA	-1.9%	(2.8)	
LEGACYFOOT	4.2%	0.3		CITYBANK	-1.9%	(2.5)	
PRIMEBANK	0.3%	0.3		WALTONHIL	-1.2%	(1.9)	
LOVELLO	1.4%	0.3		BEACONPHAR	-3.0%	(1.6)	
BENGALWTL	8.5%	0.3		OLYMPIC	-2.1%	(1.6)	
ABBANK	1.6%	0.3		EBL	-1.1%	(1.3)	
SINGERBD	1.9%	0.3		LINDEBD	-6.7%	(1.2)	

Sources: DSE, <http://www.dsebd.org>; <http://www.bloomberg.com>; EBLSL Research Team;
 Note: Disclaimer has been annexed at the end of the report.

DAILY MARKET REVIEW

Thursday, April 9, 2026

TURNOVER DISTRIBUTION



TOP GAINERS**

BENGALWTL	8.46%
ACMEPL	6.84%
MONOSPOOL	6.41%
BDLAMPS	4.37%
LEGACYFOOT	4.22%
SAFKOSPINN	4.12%
MEGCONMILK	4.06%
APEXTANRY	3.98%
ARAMIT	3.81%
WATACHEM	3.81%
BNICL	3.79%
SIPLC	3.72%
EASTERNINS	3.36%
CAPMBDBLMF	3.36%
SKTRIMS	3.26%
APEXSPINN	2.99%
MAGURAPLEX	2.99%
HFL	2.96%
SAMORITA	2.73%
GENEXIL	2.67%

TOP LOSERS**

ICBIBANK	-9.09%
PRIMEFIN	-8.89%
FAMILYTEX	-8.33%
BIFC	-8.33%
GENNEXT	-8.11%
PLFSL	-8.00%
ATLASBANG	-8.00%
ATLASBANG	-8.00%
FAREASTFIN	-8.00%
RINGSHINE	-7.89%
GSPFINANCE	-7.69%
CNATEX	-7.69%
TUNGHAI	-7.69%
APOLOISPAT	-7.50%
PREMIERLEA	-7.41%
ILFSL	-7.41%
FIRSTFIN	-7.27%
UNIONCAP	-7.14%
PHOENIXFIN	-6.98%
LINDEBD	-6.74%

TOP 20 TURNOVER* (BDT mn)

TICKER	Turnover	% Turnover	Price
KBPPWBIL	414.2	5.3%	53.5
ACMEPL	305.1	3.9%	25.0
LOVELLO	284.2	3.7%	78.3
DOMINAGE	222.2	2.9%	50.0
CITYBANK	197.1	2.5%	30.9
KDSALTD	179.8	2.3%	50.5
MONOSPOOL	167.0	2.2%	99.6
SAPORTL	163.3	2.1%	51.0
ORIONINFU	148.7	1.9%	339.5
BDAUTOCA	145.3	1.9%	222.0
TECHNODRUG	117.9	1.5%	36.8
RUNNERAUTO	108.1	1.4%	38.7
APEXSPINN	103.4	1.3%	248.0
GQBALLPEN	98.4	1.3%	610.0
FINEFOODS	94.5	1.2%	493.2
HAKKANIPUL	92.6	1.2%	83.1
PEOPLESINS	90.5	1.2%	46.7
GENEXIL	86.8	1.1%	26.9
BANGAS	86.8	1.1%	136.3
KAY&QUE	86.2	1.1%	470.5

TOP MKT CAP (BDT mn)

Ticker	M. Cap (mn)	MKT. Weight	Price
GP	330,283	9.7%	244.6
SQURPHARMA	188,991	5.6%	213.2
ROBI	150,329	4.4%	28.7
BRACBANK	142,948	4.2%	71.8
WALTONHIL	125,624	3.7%	377.0
BATBC	118,530	3.5%	219.5
BEXIMCO	103,850	3.1%	110.1
MARICO	86,638	2.5%	2,750.4
BERGERPBL	68,365	2.0%	1,392.2
UPGDCL	67,940	2.0%	117.2
ISLAMIBANK	62,951	1.8%	39.1
LHB	61,204	1.8%	52.7
BXPBARMA	52,374	1.5%	117.4
PUBALIBANK	49,585	1.5%	38.1
RENATA	48,207	1.4%	420.3
CITYBANK	47,006	1.4%	30.9
EBL	42,927	1.3%	26.9
UNILEVERCL	40,740	1.2%	2,113.7
DUTCHBANGL	40,601	1.2%	42.0
PRIMEBANK	39,483	1.2%	32.4

DAILY MARKET REVIEW

Thursday, April 9, 2026

UPCOMING DIVIDENDS							
Ticker	Period	Cash Div	Bonus Div	EPS (BDT)	NAVPS (BDT)	Record Date	AGM Date
LHB	FY 2025	40.00%		4.4	16.4	9-Apr-26	13-May-26
IDLC	FY 2025	15.00%	5.00%	5.6	50.0	19-Apr-26	14-May-26
PARAMOUNT	FY 2025	10%		2.2	28.2	21-Apr-26	18-May-26
PRIMEBANK	FY 2025	25%	5.00%	7.8	40.0	28-Apr-26	21-May-26

TOP BLOCK TRANSACTIONS (DSE)				UPCOMING BOARD MEETING DATE		
Ticker	Volume ('000)	Value (mn)	Price Range	Ticker	Period	Meeting Date
FINEFOODS	100.6	47.9	460 - 490.2	CITYBANK	FY 2025	9-Apr-25
LOVELLO	550.9	40.4	72 - 75	NTLTUBES	Q3 2026	9-Apr-25
ALARABANK	2,535.5	35.5	14 - 14	PRAGATIINS	FY 2025	12-Apr-25
APEXSPINN	123.3	29.6	238 - 241	EBL	FY 2025	15-Apr-25
GQBALLPEN	27.8	15.9	560 - 602.1	BDLAMPS	Q3 2026	16-Apr-25
AL-HAJTEX	104.1	13.7	112.4 - 132.9	BNICL	FY 2025	16-Apr-25
DOMINAGE	222.0	10.7	48 - 48			
SUNLIFEINS	134.6	8.3	61.5 - 65			
CAPMBDBLMF	720.0	8.3	11.2 - 11.8			
KDSALTD	170.7	8.0	46.5 - 46.9			
ASIATICLAB	85.0	7.1	83 - 83			
DAFODILCOM	75.0	7.0	92.2 - 93.7			
TECHNODRUG	155.0	6.0	39 - 39			
AFTABAUTO	190.0	6.0	31.5 - 31.5			
CITYGENINS	56.7	5.8	96.8 - 108			
NHFIL	190.0	4.9	25.8 - 25.8			
SPCL	60.0	3.1	52 - 52			
CENTRALINS	54.8	2.3	42 - 42			
MJLBD	25.0	2.3	90.5 - 90.5			
SAIHAMCOT	110.8	2.0	17.8 - 17.8			
SALVO	51.8	1.7	32.7 - 33			
PIONEERINS	31.3	1.7	53.3 - 53.3			
CRYSTALINS	19.7	1.7	79.9 - 86.4			
PRIMEBANK	46.0	1.6	35.5 - 35.5			
JANATAINS	40.2	1.3	29.5 - 33			
PRIMETEX	45.0	0.9	20 - 20			
BNICL	11.8	0.8	67.1 - 67.1			
ISNLTD	8.5	0.7	83.3 - 83.3			
EASTLAND	29.7	0.7	22.6 - 22.6			

TOP BLOCK TRANSACTIONS (CSE)			
Ticker	Volume ('000)	Value (mn)	Price Range
CITYGENINS	2,166.5	206.7	90.1 - 100.8
NBL	16,000.0	84.8	5.3 - 5.3
KBPPWBI	972.8	57.7	48.9 - 59.7
GQBALLPEN	47.7	27.9	580 - 585
DOMINAGE	299.9	16.1	53.8 - 53.9
KDSALTD	125.0	5.8	46 - 46
ORIONINFU	10.0	3.6	360 - 360
DAFODILCOM	32.0	3.0	92.2 - 92.2
LOVELLO	25.0	1.8	72.5 - 72.5
SOUTHEASTB	200.0	1.8	9 - 9
-	-	-	-
-	-	-	-
-	-	-	-
-	-	-	-
-	-	-	-
-	-	-	-
-	-	-	-
-	-	-	-
-	-	-	-
-	-	-	-
-	-	-	-
-	-	-	-
-	-	-	-

SELECTED NEWS IN BRIEF

KAY&QUE:Direct Operator Billing for Voucher Sales Agreement with Robi Axiata PLC
 The company has informed that, a "Direct Operator Billing for Voucher Sales" (Voucher i.e. Netflix USA, Google Pay & many more) has been executed between Robi Axiata PLC. and Kay & Que (Bangladesh) Limited. This agreement is expected to contribute positively to the business operations and revenue generation of the Company

GENERAL DISCLOSURE

Disclaimer: This document has been prepared by EBL Securities PLC. (EBLSL) for information only of its clients on the basis of the publicly available information in the market and own research. This document has been prepared for information purpose only and does not solicit any action based on the material contained herein and should not be construed as an offer or solicitation to buy or sell or subscribe to any security. Neither EBLSL nor any of its directors, shareholders, member of the management or employee represents or warrants expressly or impliedly that the information or data of the sources used in the documents are genuine, accurate, complete, authentic and correct. However all reasonable care has been taken to ensure the accuracy of the contents of this document. EBLSL will not take any responsibility for any decisions made by investors based on the information herein.