

DSEX 5,044.34  -1.47% ▼  
 CSCX 8,784.39  -1.28% ▼

Gold (Ounce)  \$ 4,273.30 ▲  
 Oil (Barrel)  \$ 60.80 ▼

## Daily News



20<sup>th</sup> October 2025



Dollar  122.00  123.00 

GBP  157.00  165.00 

Euro  137.00  142.00 

Rupee  1.38  1.45 





## Table of Contents

<b>MACROECONOMY</b> .....	<b>1</b>
ADP IMPLEMENTATION RISES IN FIRST QUARTER YOY, SPENDING DOWN BY TK1,057 CRORE .....	1
GOVT PLANS TO UNIFY ALL INVESTMENT PROMOTION BODIES BY FEBRUARY .....	1
<b>BANK &amp; FINANCIAL INSTITUTIONS</b> .....	<b>1</b>
OVERSEAS CREDIT CARD SPENDING JUMPS 19% Y-O-Y IN AUGUST.....	1
BANKS MUST NOTIFY CLIENTS 30 WORKING DAYS BEFORE LOAN WRITE-OFF .....	1
<b>ENGINEERING</b> .....	<b>2</b>
BANGLADESH AUTOCARS SHUTS DOWN CNG CONVERSION UNIT AMID FALLING REVENUE.....	2
BSRM TO PUMP TK400CR INTO FASTENER PLANT TO MAKE BOLTS, NUTS .....	2
<b>CAPITAL MARKET</b> .....	<b>2</b>
DSEX SINKS TO THREE-MONTH LOW, DROPS 75 POINTS AS PANIC GRIPS INVESTORS.....	2



# Daily News Flash

Monday, October 20, 2025

## MACROECONOMY

### ADP IMPLEMENTATION RISES IN FIRST QUARTER YOY, SPENDING DOWN BY TK1,057 CRORE

- The implementation rate of the Annual Development Programme (ADP) in the first quarter (July–September) of the current fiscal year (2025–26) slightly increased compared to the same period last year. Spending during the same period, however, fell by Tk1,057 crore.
- According to data published today (19 October) by the Implementation, Monitoring and Evaluation Division (IMED), in the first quarter of FY2025–26, ministries and divisions spent Tk12,158.27 crore, down from Tk13,215.30 crore in FY2024–25.
- IMED data show that ADP implementation during the first three months of the current fiscal year stood at 5.09%, compared to 4.75% in the same period of the previous year. Typically, the implementation rate during the first quarter of a fiscal year ranges between 7.5% and 9.5%. Economists attribute this sluggish pace to complexities in project approval and execution processes, tender delays, a shortage of contractors, and bureaucratic inefficiency.

Source: <https://www.tbsnews.net/economy/adp-implementation-rate-slightly-rises-5-jul-sep-spending-drops-tk1057cr-1264506>

### GOVT PLANS TO UNIFY ALL INVESTMENT PROMOTION BODIES BY FEBRUARY

- The government has planned to complete the unification of all investment promotion agencies (IPA) in the country into a single entity by February next year.
- "A governing board for the new entity has already begun to take shape," Nahian Rahman Rochi, executive member and head of business development at Bida, told The Business Standard today (19 October).
- Next month, an international consulting firm is set to be appointed to design the agency's structure and legal framework," he said.

Source: <https://www.tbsnews.net/bangladesh/govt-plans-unify-all-investment-promotion-bodies-february-1264716>

## BANK & FINANCIAL INSTITUTIONS

### OVERSEAS CREDIT CARD SPENDING JUMPS 19% Y-O-Y IN AUGUST

- Bangladeshis spent over Tk443 crore abroad using credit cards in August this year – up more than 19% compared to the same month a year earlier, according to the latest Bangladesh Bank data.
- Bank officials attribute the year-on-year rise in overseas credit card spending mainly to two factors: the stabilisation of the political situation and the easing of the dollar crisis.
- In August last year, the total amount spent abroad using cards stood at Tk372 crore. While the year-on-year spending rose in August this year, the month-on-month figure is still 7.5% less than the July figure of Tk479 crore.

Source: <https://www.tbsnews.net/economy/overseas-credit-card-spending-jumps-19-y-o-y-august-1264651>

### BANKS MUST NOTIFY CLIENTS 30 WORKING DAYS BEFORE LOAN WRITE-OFF

- From now on, banks will have to notify borrowers at least 30 working days before writing off any loan.
- According to the circular, banks may provide cash incentives to officials for recovering written-off loans, following their own policies. However, if a bank does not have such a policy, it must prepare one and get it approved by its board of directors.
- The circular further stated that even after a loan is written off, the borrower will continue to be identified as a defaulter until the full repayment of the liability. Hence, prior notification to the borrower before writing off a loan has been made mandatory.

Source: <https://www.tbsnews.net/economy/banking/banks-must-notify-clients-30-working-days-loan-write-1264531>

1

[Back to Table of Contents](#)



# Daily News Flash

Monday, October 20, 2025

## ENGINEERING

### BANGLADESH AUTOCARS SHUTS DOWN CNG CONVERSION UNIT AMID FALLING REVENUE

- Bangladesh Autocars Limited has announced the closure of its CNG conversion business under Unit 3, citing a continuous decline in revenue and profitability.
- In a price-sensitive disclosure filed with the Dhaka Stock Exchange (DSE), the company said that Unit 3, which had been incurring business losses, will be discontinued. Fixed assets of the unit, valued at Tk96.08 lakh at written-down value, will be partially transferred to Unit 2 (CNG Sales Unit), with the remaining assets to be disposed of.
- Additionally, the unit's inventory worth Tk30.19 lakh will be sold. All other assets, liabilities, and equity will be transferred to Unit 2.

Source: <https://www.tbsnews.net/economy/stocks/bangladesh-autocars-shuts-down-cng-conversion-unit-amid-falling-revenue-1264656>

### BSRM TO PUMP TK400CR INTO FASTENER PLANT TO MAKE BOLTS, NUTS

- BSRM Group, a leading steelmaker of the country, is expanding into a new line of industrial products with plans to build a state-of-the-art fastener manufacturing plant to produce high-quality bolts and nuts – components that are now mostly imported.
- As part of the expansion, BSRM Limited and BSRM Steel – two of the group's key concerns – will each invest Tk200 crore in BSRM Wires Limited through share subscriptions, bringing the total fresh investment to Tk400 crore, the group announced in a statement today (19 October).
- "The project is at a primary stage and will take more than a year to complete," Tapan Sengupta, deputy managing director of BSRM Group, told TBS. "Once completed, it will create direct employment for at least 200 more people."

Source: <https://www.tbsnews.net/economy/stocks/bsrm-build-bolts-nuts-manufacturing-plant-1264026>

## CAPITAL MARKET

### DSEX SINKS TO THREE-MONTH LOW, DROPS 75 POINTS AS PANIC GRIPS INVESTORS

- Dhaka stocks suffered another major sell-off today (19 October) as investor confidence continued to crumble amid persistent political uncertainty, financial sector instability, and panic-driven rumors in the capital market.
- The key benchmark index of the Dhaka Stock Exchange (DSE), DSEX, plunged by 75 points or 1.47% to settle at 5,044, its lowest level since July 9 when it had dipped to 5,034 points.
- In its daily market commentary, EBL Securities noted that the DSE's benchmark index resumed its bearish momentum as "back-to-back political and trade uncertainties prompted jittery investors to trigger a broad-based sell-off on the trading floor."

Source: <https://www.tbsnews.net/economy/stocks/dsex-sinks-three-month-low-drops-75-points-panic-grips-investors-1264681>

2

[Back to Table of Contents](#)



# Daily News Flash

Monday, October 20, 2025

ট্রেড করুন যেকোনো সময় যেকোনো স্থানে আপনার সুবিধামতো



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# EBLSL Research



3 [Back to Table of Contents](#)

